



## Prospa announces new Class B investor

- **New Partner has subscribed to Class B Notes in Australian warehouse facility**
- **Transaction releases \$16m of capital**
- **Total third party funding limits for Prospa's Australian operations is now at \$485m**

17 February 2019

Prospa Group Limited (ASX: PGL) ("Prospa" or "Company") is pleased to announce the introduction of a new Funding Partner into one of its Australian Warehouse Facilities that funds small business loans and line of credit facilities. The Partner has committed to A\$32.5 million Class B Notes, with the right to increase its commitment up to A\$65 million.

The Funding Partner is a global investor with deep technology investing expertise across the U.S. and European markets.

This transaction represents another important milestone in Prospa's long term capital management strategy, following the December 23 Junior Funding Partner announcement. It will allow the Company to redeploy approximately A\$16 million of additional equity capital back into its fast-growing Australian and New Zealand business. This brings total released capital to A\$33.8 million since November 2019.

Authorised for release by the Board.

ENDS

For further information please contact:

<b>Company</b>	<b>Investor Relations</b>	<b>Media</b>
Nicole Johnschwager General Counsel and Company Secretary nicole.j@prospa.com	Anna Fitzgerald Group Head of Corporate Affairs anna.f@prospa.com	Roger Newby Domestique Consulting Mob: 0401 278 906 roger@domestiqueconsulting.com.au

---

### About Prospa

- Prospa provides cash flow products and services that allow small businesses to prosper
- Prospa has originated over \$1.35 billion in loans across Australia and New Zealand\*
- Prospa has more than 24,000 small business customers\*
- Prospa has a Net Promoter Score in excess of +77 and is ranked #1 in the non-bank financial services provider category in Australia and New Zealand on independent review site TrustPilot
- Prospa is recognised as a 2019 Great Place to Work and was awarded AON Hewitt Employer of Choice in 2017 and 2018
- In 2018 and 2019 Prospa won the MFAA National Fintech Lender of the Year, and achieved a clean sweep of the MFAA Excellence awards in all five States

\*As at 18 November 2019

Prospa Group Limited  
ACN 625 648 722  
Level 1, 4-16 Yurong St  
Darlinghurst NSW 2010  
www.prospa.com