



17 December 2024

Company Announcements Office  
ASX Limited  
PO Box H224 Australia Square  
SYDNEY NSW 2000

Dear Sir/Madam

**Notice Given Under Section 708A(5)(e) of the Corporations Act 2001**

VRX Silica Limited (ASX:VRX) (**Company**) gives notice to the ASX for the purpose of Section 708A(5)(e) of the *Corporations Act 2001* (**Act**) that on 17 December 2024 it issued and allotted 115,476,192 fully paid ordinary shares (**Shares**) at \$0.042 per share to raise \$4,850,000 (before costs) without disclosure under Part 6D.2 of the Act to shareholders pursuant to a Share Purchase Plan.

The Shares are in a class of securities that were quoted on ASX in the three months before they were issued.

The Company notifies ASX under Section 708A(5)(e) of the Act that:

1. The Company issued the Shares without disclosure to investors under Part 6D.2 of the Act.
2. As at the date of this notice the Company has complied with:
  - (a) the provisions of Chapter 2M of the Act (as applicable to the Company); and
  - (b) Sections 674 and 674A of the Act.
3. As at the date of this notice there is no excluded information (as defined in Sections 708A(7) and (8) of the Act) that is required to be disclosed by the Company.

Yours faithfully

Ian Hobson  
Company Secretary

**VRX Silica Limited**

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