



CLEANSING NOTICE

Mantle Minerals Limited (ASX: MTL) gives this notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) ("Corporations Act").

The Company advises that it has issued 250,000,000 Placement Shares in the capital of the Company ("Shares"), per the Appendix 2A dated 23 July 2025.

Section 708A(5)(e) Notice – Issue of Shares without a Disclosure Document

In accordance with the requirements of section 708A(5)(e) of the Corporations Act, under which notice is given, the Company confirms that:

1. the Company issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act; and
2. as at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b. section 674 and section 674A of the Corporations Act.

As at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Corporations Act) which is required to be disclosed by the Company in accordance with Section 708A(8) of the Corporations Act.

This announcement has been authorised for release by the Board of Mantle Minerals Limited.

For further information, please contact:

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