

Completion of Tranche 2 Placement and Cleansing Notice

Strata Minerals Limited (ASX: **SMX**, “**Strata**” or “the **Company**”) confirms that it has completed the second tranche of the \$1.6m capital raising previously announced on 12 February 2025. The second tranche consisted of raising ~\$0.31m via the placement of 10,629,568 fully paid ordinary shares in the Company (“Shares”) at \$0.03 per Share to new and existing institutional and sophisticated investors.

The Shares were issued as a result of shareholder approval received on 3 April 2025 for tranche 2 of the placement. The Company has also completed the issue of the Lead Manager and Managing Director options as approved at the recent shareholder meeting.

Please refer to the accompanying Appendix 2A and Appendix 3G which contain further details.

Notice pursuant to Section 708A(5)(e) of the Corporations Act 2001

The Company hereby gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (“**Corporations Act**”) and confirms that:

- (i) the Shares were issued without disclosure under Part 6D.2 of the Corporations Act;
- (ii) this notice is being given under paragraph 5(e) of section 708A of the Corporations Act;
- (iii) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Corporations Act (as they apply to the Company) and section 674 and 674A of the Corporations Act; and
- (iv) as at the date of this notice, there is no 'excluded information' with respect to the Company for the purposes of sections 708A(7) and (8) of the Corporations Act which is required to be disclosed by the Company under section 708A(6)(e) of the Corporations Act.

Authorised for ASX release by the Board of Directors.

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ABOUT STRATA MINERALS LIMITED

Strata Minerals Limited is an Australian, ASX listed, exploration company with a strategic focus on acquiring, exploring and developing mineral projects in world class jurisdictions. The Company’s primary focus is the Penny South Gold Project in Western Australia, the Elliot Lake Uranium Project which is highly prospective for uranium and rare earths, and the Biranup Project which is highly prospective for gold.