



Emefcy Group Limited (ASX: EMC) Announces Signing Of First International Contract – Expected To Become Important Reference Site

April 12, 2016

Melbourne, Australia and Caesarea, Israel: The Directors of Emefcy Group Limited (ASX: EMC) are pleased to announce the signing of its first international contract for a SABRE-based wastewater treatment plant in Saint Thomas, U.S. Virgin Islands. When complete, the plant will provide the first reference site for customers in the Americas, including those interested in committing to contracts to buy water instead of paying to build and operate a SABRE system.

The project in Saint Thomas, U.S. Virgin Islands, is a municipality treating wastewater. Based on the current design specification, the SABRE system will treat 95,000 litres per day. The contract will generate revenue of approximately A\$170K to Emefcy which is to be paid in instalments based on construction works. Emefcy's solution was chosen due to its extremely low energy consumption delivering low operating costs, as well as its competitive capital cost and neighbourhood-friendly design.

"We are excited to sign our first contract in the Caribbean, a very important geography constituting more than a quarter of our current pipeline of potential projects," said Eytan Levy, CEO of Emefcy. "We are already preparing to manufacture the required SABRE modules and expect the Saint Thomas plant to be commissioned and operating by the end of calendar year 2016."

"This first international project has great significance for Emefcy's future as it demonstrates the global appeal of Emefcy's solution," said Richard Irving, Executive Chairman of Emefcy. "Since the U.S. Virgin Islands are covered by the US Environmental Protection Agency ("EPA") we expect the finished plant to become an important reference site for us not only in the Caribbean but also in the USA and Latin America. These are geographies in which our low-cost water reuse solutions have tremendous potential, serving an extremely large and growing population and one searching for new and decentralized solutions to their ongoing water problems."

For further information, please contact:

USA

Richard Irving, Executive Chairman
E: richard@emefcygroup.com T: +1 408 382 9790

**Israel**

Eytan Levy, Managing Director & CEO

E: eytan@emefcygroup.com T: +972 4-6277555

Australia

Ross Kennedy, Company Secretary and Advisor to the Board

E: rossk@emefcygroup.com T: +61 409 524 442

About Emefcy Group Limited (ASX: EMC)

Emefcy offers a commercially-proven wastewater treatment solution potentially disrupting large existing markets and addressing the growing global need for clean water. Its initial technology, SABRE – The Spiral Aerobic Biofilm Reactor is a modular decentralised wastewater treatment solution using 90% less energy than conventional technology. Future generation SABRE2 and SUBRE are higher capacity solutions being developed for broader markets. Emefcy's future technology under development, EBR - The Electrogenic Bioreactor will harvest electricity from highly-loaded industrial wastewater that is typically very costly to treat. The energy's value has the potential to completely offset other treatment operating costs.

Any forward-looking statements in this announcement are not guarantees of future performance and involve known and unknown risks, uncertainties, assumptions and other important factors, many of which are beyond the control of the Company, its directors and management.