



Announcement Summary

Entity name

ZENITH MINERALS LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday January 02, 2024

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
ZNCAE	OPTION EXPIRING 31-DEC-2023 EX 14C	2,000,000	Expiry of option or other convertible security without exercise or conversion	31/12/2023
ZNCAF	OPTION EXPIRING 31-DEC 2023 EX 16C	2,000,000	Expiry of option or other convertible security without exercise or conversion	31/12/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

ZENITH MINERALS LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

96119397938

1.3 ASX issuer code

ZNC

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

2/1/2024



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

ZNCAE : OPTION EXPIRING 31-DEC-2023 EX 14C

Unquoted +equity securities that have ceased

Number of securities that have ceased

2,000,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

31/12/2023

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

ZNCAF : OPTION EXPIRING 31-DEC 2023 EX 16C

Unquoted +equity securities that have ceased

Number of securities that have ceased

2,000,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

31/12/2023

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ZNC : ORDINARY FULLY PAID	352,380,883

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ZNCAE : OPTION EXPIRING 31-DEC-2023 EX 14C	0
ZNCAF : OPTION EXPIRING 31-DEC 2023 EX 16C	0
ZNCAO : OPTION EXPIRING 13-OCT-2026 EX \$0.153	970,000
ZNCAK : OPTION EXPIRING 07-FEB-2025 EX \$0.39	7,000,000
ZNCAJ : OPTION EXPIRING 14-JUL-2024 EX \$0.379	750,000
ZNCAN : OPTION EXPIRING 26-MAY-2027 EX \$0.248	1,000,000
ZNCAM : OPTION EXPIRING 26-MAY-2026 EX \$0.211	1,000,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.