

Form 604Corporations Act 2001
Section 671B**Notice of change of interests of substantial holder**To Company Name/Scheme **MDS Financial Group Ltd**ACN/ARSN **091744884****1. Details of substantial holder(1)**Name **Beeton Enterprises Pty Ltd <The Scott and Sally Beeton A/C>**
ACN/ARSN (if applicable) **Note previous notices where Sequoia Group Holdings P/L 166 002 375 + S.L Beeton**There was a change in the interests of the substantial holder on **2 / 1 / 2015**The previous notice was given to the company on **15 9 / 2014**The previous notice was dated **27 / 8 / 2014****2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully Paid Ordinary	204,497,458	17.85 %	1,106,339,513	29.1%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
2/1/15	Beeton Enterprises Pty Ltd	Takeover	Sequoia shares per EGM notice and receipt of inspecie shares	1,006,957,466	Beeton Enterprises Pty Ltd
2/1/15	Sequoia Group Holdings P/L	Takeover	Inspecie distribution to shareholders	-74,206,104	Beeton Enterprises Pty Ltd
2/1/15	S.L. Beeton (other holdings see below)	Takeover	Inspecie distribution	98,382,047	Beeton Enterprises Pty Ltd

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
		See Attached			

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Sequoia Group Holdings Pty Ltd, ACN 166 002 375	Director- Company acquired by MDS Financial Group Ltd

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Beeton Enterprises Pty Ltd	Level 8, 25 Bligh St, Sydney, NSW, 2000
S.L. Beeton	Level 8, 25 Bligh St, Sydney, NSW, 2000

Signature

print name	Richard Symon	capacity	Authorised person
sign here		date	7 / 1 / 2015

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

GUIDE

This guide does not form part of the prescribed form and is included by ASIC to assist you in completing and lodging form 604.

Signature

This form must be signed by either a director or a secretary of the substantial holder.

Lodging period

Nil

Lodging Fee

Nil

Other forms to be completed

Nil

Additional information

- (a) If additional space is required to complete a question, the information may be included on a separate piece of paper annexed to the form.
- (b) This notice must be given to a listed company, or the responsible entity for a listed managed investment scheme. A copy of this notice must also be given to each relevant securities exchange.
- (c) The person must give a copy of this notice:
 - (i) within 2 business days after they become aware of the information; or
 - (ii) by 9.30 am on the next trading day of the relevant securities exchange after they become aware of the information if:
 - (A) a takeover bid is made for voting shares in the company or voting interests in the scheme; and
 - (B) the person becomes aware of the information during the bid period.

Annexures

To make any annexure conform to the regulations, you must

- 1 use A4 size paper of white or light pastel colour with a margin of at least 10mm on all sides
- 2 show the corporation name and ACN or ARBN
- 3 number the pages consecutively
- 4 print or type in BLOCK letters in dark blue or black ink so that the document is clearly legible when photocopied
- 5 identify the annexure with a mark such as A, B, C, etc
- 6 endorse the annexure with the words:
This is annexure (mark) of (number) pages referred to in form (form number and title)
- 7 sign and date the annexure
The annexure must be signed by the same person(s) who signed the form.

SEQUOIA GROUP HOLDING PTY LTD AND S.L. BEETON

S.L. BEETON IS A DIRECTOR OF SEQUOIA GROUP HOLDINGS, BEETON COMPANIES AND TRUSTS BELOW.

As a result of a placement notification to ASX by MWS on 27.8.14 and Shortfall Rights Issue allotments announces 19.8.14 the voting power of the associated entities are disclosed below.

Holding Date	Registered Holder of Securites	Person Entitled to be registered	Nature of Relevent Interest	Class and Number	Person's Votes
30.12.14	Sequoia Group Holdings P/L	Sequoia Group Holdings P/L	S.L Beeton - Director	0	0%
2.1.15	Beeton Enterprises P/L <S & S Beeton A/c>	Beeton Enterprises P/L <S & S Beeton A/c>	S.L Beeton - Director	1,006,957,466	26.27%
2.1.15	SL & SM Beeton <SL & SM Beeton S/F A/c>	SL & SM Beeton <SL & SM Beeton S/F A/c>	S.L Beeton - Trustee	71,793,466	1.87%
2.1.15	Beeton Investments P/L <Beeton Family A/c>	Beeton Investments P/L <Beeton Family A/c>	S.L Beeton - Director	25,366,359	0.66%
27.8.14	S.L. Beeton <Cooper Beeton A/c>	S.L. Beeton <Cooper Beeton A/c>	Dependent	1,111,111	0%
27.8.14	S.L. Beeton <Amelie Beeton A/c>	S.L. Beeton <Amelie Beeton A/c>	Dependent	1,111,111	0%
Totals				1,106,339,513.00	0.29