



Update Summary

Entity name

AURUM RESOURCES LIMITED

Announcement Type

Update to previous announcement

Date of this announcement

Friday August 16, 2024

Reason for the update

3,000,000 Unquoted Options (ex 0.60, expiring 15 August 2029) issued as approved by shareholders on 6 August 2024.

Amending the exercise price of the 3,000,000 Unquoted Options to 60 cents.

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AURUM RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

650477286

1.3 ASX issuer code

AUE

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

3,000,000 Unquoted Options (ex 0.60, expiring 15 August 2029) issued as approved by shareholders on 6 August 2024.

Amending the exercise price of the 3,000,000 Unquoted Options to 60 cents.

1.4b Date of previous announcement to this update

15/8/2024

1.5 Date of this announcement

16/8/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
21-Jun-2024 08:20	Update - Update - Proposed issue of securities - AUE	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

15/8/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

2,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

15/8/2024

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

1,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

director incentive options

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

15/8/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

3,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

director incentive options



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

UNQUOTED OPTION EXPIRING 15/08/2026 EX \$0.495

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

15/8/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20240704/pdf/0658n71p1f9x10.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.49500000

Expiry date

15/8/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

AUE : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

2,000,000

ASX +security code

New class - code to be confirmed

+Security description

UNQUOTED OPTION EXPIRING 15/08/2029 EX \$0.50

**+Security type****ISIN code**

Options

Date the +securities the subject of this notification were issued

15/8/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://announcements.asx.com.au/asxpdf/20240704/pdf/0658n71p1f9x10.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.50000000

Expiry date

15/8/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

AUE : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

1,000,000

ASX +security code

New class - code to be confirmed

+Security description

UNQUOTED OPTION EXPIRING 15/08/2029 EX \$0.60

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

15/8/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No



Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20240704/pdf/0658n71p1f9x10.pdf>

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 60.00000000	15/8/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

AUE : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

director incentive options

Issue details

Number of +securities
3,000,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AUE : ORDINARY FULLY PAID	116,089,684
AUEO : OPTION EXPIRING 21-OCT-2026	7,281,842

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AUEAB : OPTION EXPIRING 21-OCT-2026 EX \$0.225	3,800,000
AUEAF : OPTION EXPIRING 15-APR-2027 EX \$0.312	14,388,842
AUEAD : PERFORMANCE RIGHTS	37,000,000
AUEAE : PERFORMANCE OPTIONS	16,000,000
AUEAG : OPTION EXPIRING 15-AUG-2026 EX \$0.495	2,000,000
AUEAH : OPTION EXPIRING 15-AUG-2029 EX \$0.50	1,000,000
New class - code to be confirmed : UNQUOTED OPTION EXPIRING 15/08/2026 EX \$0.495	2,000,000
New class - code to be confirmed : UNQUOTED OPTION EXPIRING 15/08/2029 EX \$0.50	1,000,000
New class - code to be confirmed : UNQUOTED OPTION EXPIRING 15/08/2029 EX \$0.60	3,000,000