



Announcement Summary

Entity name

CVC LIMITED

Security on which the Interest Payment will be paid

CVCHA - BOND 3-BBSW+4.75% 31-03-2026 CUM RED

Announcement Type

New announcement

Date of this announcement

3/7/2024

Interest Payment Amount

AUD 2.372

Ex Date

19/9/2024

Record Date

20/9/2024

Payment Date

30/9/2024

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

CVC LIMITED

1.2 Registered Number Type

ABN

Registration Number

34002700361

1.3 ASX issuer code

CVC

1.4 The announcement is

New announcement

1.5 Date of this announcement

3/7/2024

1.6 ASX +Security Code for Interest Payment

CVCHA

ASX +Security Description

BOND 3-BBSW+4.75% 31-03-2026 CUM RED



Part 2A - Interest period dates and interest payment details

2A.1 Payment date

30/9/2024

2A.2 +Record Date

20/9/2024

2A.3 Ex-Date

19/9/2024

2A.4 First day of payment period

28/6/2024

2A.5 Last day of payment period

29/9/2024

2A.6 Number of days in the payment period

94

2A.7 Interest rate expressed as a per annum rate

9.208300 %

2A.8 Interest rate pro-rated for the number of days in the payment period

2.372000 %

2A.9 Currency in which the interest payment is made ("primary currency")

AUD - Australian Dollar

2A.10 Interest payment amount per +security

AUD 2.37200000

2A.10(i) Comment on how the interest payment amount per security is calculated

Interest rate pro-rated for the number of days in the payment period (2A.6 above), (with the Interest Payment Date in respect of a Note, the number of days from, and including, the preceding Interest Payment Date, but excluding, that Interest Payment Date), multiplied by \$100 (being the issue price per note and rounded to the nearest three decimal places)

2A.11 Are any of the below approvals required for the interest payment before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the interest payment.

No

2A.12 Is the interest payment franked?

No

2A.13 Is the interest payment payable in the form of +securities rather than cash?

No

2A.14 Does the entity have arrangements relating to currency in which the interest payment is paid to security holders that it wishes to disclose to the market?

No

2A.15 Is there a principal amount payment component payable?

No

Part 3 - Floating rate +securities - details of interest rate applicable to the payment notified in Part 2A

3.1 Date interest rate is set

27/6/2024



3.2 Comments on how the date that interest rate is set is determined

The date the interest rate is set in respect of an Interest Period for a Note, the aggregate of the 90 day BBSW Rate as at the Day immediately preceding the Interest Period and the Margin of 4.75% per annum. This method is consistent with the definition of Interest Rate in the Trust Deed.

3.3 Interest base rate

4.4583 %

3.4 Comments on how interest base rate is set

3 Month BBSW mid-rate as released by the ASX on the Date that that interest rate is set (refer 3.1 above). The rate is to be expressed as a percentage rate per annum and will be rounded up, if necessary, to the next higher one ten-thousandth of a percentage point (0.0001 per cent)

3.5 Interest margin

4.7500 %

3.6 Comments on how interest margin is set

The interest margin is as per the Margin disclosed in the Replacement Prospectus dated 4 April 2023, released to the ASX on that date.

3.7 Any other rate/multiplier used in calculating interest rate

%

3.8 Comments on how other rate used in calculating interest rate is set

3.9 Total interest rate expressed as a per annum rate

9.2083 %

3.10 Comment on how the total interest rate expressed as a per annum rate is set

Aggregate of interest base rate (refer to 3.3 above) and interest margin (refer to 3.5 above)

Part 4 - Further information

4.1 Please provide any further information applicable to this payment

4.2 URL link to a copy of the prospectus/PDS or further information about the +security

4.3 Additional information for inclusion in the Announcement Summary