

ASX Announcement

10 December 2021

Damstra Technology

(ASX: DTC)

Notice under section 708A(5)(e) of the Corporations Act

This notice is given by Damstra Holdings Limited (ASX:DTC) (**Damstra** or the **Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**).

Today, 10 December 2021, the Company issued a total of 29,423,055 fully paid ordinary shares (**Placement Shares**) under a fully underwritten institutional placement of shares in Damstra to raise approximately \$10 million (**Placement**). The Placement Shares were issued to sophisticated, professional and institutional investors without disclosure under Part 6D.2 of the Corporations Act.

As at the date of this notice:

- (a) the Company has complied with:
 - i. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - ii. section 674 of the Corporations Act; and
- (b) there is no 'excluded information' as defined under sections 708A(7) and 708A(8) of the Corporations Act.

The Placement Shares were issued simultaneously with the issue of the shares under the institutional component of the fully underwritten accelerated pro rata entitlement offer (**Institutional Entitlement Offer**), announced by the Company on 2 December 2021.

An Appendix 2A in respect of each of the Placement Shares and shares subscribed for under the Institutional Entitlement Offer was lodged on 9 December 2021.

Ends

Authorised for release to ASX by the Board of Damstra Holdings.

Enquiries

Investors

Katja Voegele
+61 411 628 839
k.voegele@damstratechnology.com

Media

Ryan Thompson
+61 423 151 378
rthompson@citadelmagnus.com

About Damstra

Damstra is a global leader in enterprise protection software. Its Enterprise Protection Platform (EPP) integrates an extensive range of modules and products that allows organisations to mitigate and reduce unforeseen and unnecessary business risks around people, workplaces, assets, and information.

Integral to the Damstra EPP, Damstra's Workforce Management, Learning Management and Connected Worker solutions combine to ensure Protected People. In creating workplaces that are Safe, Damstra's Access Control, Digital Forms and Safety Solutions are utilised. Assets are connected into operations, through integrated Asset Management enabling Asset mobilisation and offerings in RFID and IOT. And lastly Accessible Information, Reporting BI tools and Predictive Analytics are critical to ensuring customers are making the right decisions with the right information.

For more information, please visit <https://www.damstratechnology.com> or visit our LinkedIn page <https://www.linkedin.com/company/damstra-technology>



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Suite 3, L3, 299 Toorak Road, South Yarra VIC 3141