

24 August 2023

Issue of Shares

Lithium Australia Ltd (ASX:LIT) ("**Lithium Australia**" or the "**Company**") confirms the issue of 1,000,000 ordinary shares (**Shares**) upon conversion of performance rights.

Notice Under Section 708A(5)(e) of the Corporations Act 2001

In respect of the Shares, the Company gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**) of the following:

1. The Shares were issued without disclosure under Part 6D.2 of the Act;
2. As at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M as they apply to the Company; and
 - b. section 674 and 674A of the Act; and
3. As at the date of this notice there is no information which is 'excluded information' within the meaning of sections 708(A)(7) and (8) of the Act, being information:
 - a. that has been excluded from a continuous disclosure notice in accordance with the ASX listing rules; and
 - b. that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - the assets and liabilities, financial position and performance, profits and losses and prospects of the body; or
 - the rights and liabilities attaching to the issued Shares.

An Appendix 2A for the Shares has been lodged together with this announcement.

Authorised for release by the Board.

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Forward-looking statements

This announcement contains forward-looking statements. Forward-looking statements are subject to a variety of risks and uncertainties that it is beyond the Company's ability to control or predict and which could cause actual events or results to differ materially from those anticipated in such forward-looking statements.

About Lithium Australia

Lithium Australia is aiming to lead and enable the global transition to sustainable lithium production. The Company operates Australia's market leading lithium-ion battery recycler, develops leading-edge processing technology to produce lithium ferro phosphate (LFP), and develops patented lithium extraction technology. Lithium Australia's revenue-generating recycling business and technologies are well-placed to capitalise on growing global lithium-ion battery demand and provides diversification benefits to global supply chains.