



AD1 Holdings Limited

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Results of 2021 Annual General Meeting

Melbourne, Australia, 16 December 2021: AD1 Holdings Limited (ASX: AD1) (**AD1** or the **Company**), in accordance with Listing Rule 3.13.2 and section 251 AA of the *Corporations Act 2001* (Cth), releases the results of its 2021 Annual General Meeting (Meeting).

All resolutions were carried on a poll.

Details of the resolutions and proxies received in respect of each resolution at the Meeting are set out in the attached schedule.

END

This release has been authorised by the Company Secretary of the Company.

As required by section 251AA(2) of the Corporations Act 2001 (Commonwealth) the following statistics are provided in respect of each resolution on the agenda.

Resolution Voted on at the meeting			Proxy Votes (as at proxy close)				Total votes cast in the poll (where applicable)			Result
No	Short Description	Strike Y/N/NA	For	Against	Discretionary (open votes)	Abstain	For	Against	Abstain **	
01	ADOPTION OF REMUNERATION REPORT	N	17,293,403 98.05%	70,833 0.40%	272,711 1.55%	0	33,745,009 99.79%	70,833 0.21%	43,983,333	Carried
02	RE-ELECTION OF DIRECTOR MR MICHAEL NORSTER	NA	16,733,014 94.71%	682,333 3.86%	251,600 1.42%	0	186,522,885 99.64%	682,333 0.36%	0	Carried
03	RATIFICATION OF ISSUE OF SHARES TO THE VENDOR OF ART OF MENTORING	NA	16,621,114 94.13%	693,583 3.93%	342,250 1.94%	10,000	170,322,740 99.59%	693,583 0.41%	10,000	Carried
04	RATIFICATION OF PRIVATE PLACEMENT SHARES	NA	10,954,483 91.48%	708,583 5.92%	312,030 2.61%	25,000	180,804,784 99.61%	708,583 0.39%	25,000	Carried
05	RATIFICATION OF PRIVATE PLACEMENT OPTIONS	NA	10,954,483 91.48%	708,583 5.92%	312,030 2.61%	25,000	180,804,784 99.61%	708,583 0.39%	25,000	Carried
06	APPROVAL OF ISSUE OF SHARES AND OPTIONS TO MICHAEL NORSTER (DIRECTOR) IN CONNECTION WITH THE PRIVATE PLACEMENT	NA	16,591,334 94.20%	708,583 4.02%	312,030 1.77%	55,000	77,065,592 99.09%	708,583 0.91%	55,000	Carried
07	APPROVAL OF ISSUE OF SHARES AND OPTIONS TO ANDREW HENDERSON (DIRECTOR) IN CONNECTION WITH THE PRIVATE PLACEMENT	NA	16,591,334 94.20%	708,583 4.02%	312,030 1.77%	55,000	186,441,635 99.62%	708,583 0.38%	55,000	Carried
08	APPROVAL OF ISSUE OF SHARES AND OPTIONS TO NICHOLAS SMEDLEY (DIRECTOR) IN CONNECTION WITH THE PRIVATE PLACEMENT	NA	16,591,334 94.20%	708,583 4.02%	312,030 1.77%	55,000	142,458,302 99.51%	708,583 0.49%	44,038,333	Carried
09	APPROVAL OF ISSUE OF SHARES AND OPTIONS TO BRENDAN KAVENAGH (DIRECTOR) IN CONNECTION WITH THE PRIVATE PLACEMENT	NA	16,591,334 94.20%	708,583 4.02%	312,030 1.77%	25,000	186,441,635 99.62%	708,583 0.38%	25,000	Carried
10	APPROVAL OF ISSUE OF OPTIONS TO A CONSULTANT	NA	16,600,223 94.04%	739,694 4.19%	312,030 1.77%	15,000	77,074,481 99.05%	739,694 0.95%	15,000	Carried
11	APPROVAL OF ADDITIONAL 10% PLACEMENT CAPACITY	NA	16,571,931 93.86%	833,416 4.72%	251,600 1.42%	10,000	186,361,802 99.55%	833,416 0.45%	10,000	Carried



AD1 HOLDINGS LIMITED

ANNUAL GENERAL MEETING
Thursday, 16 December, 2021

RESULT OF ANNUAL GENERAL MEETING (ASX REPORT)

As required by section 251AA(2) of the Corporations Act 2001 (Commonwealth) the following statistics are provided in respect of each resolution on the agenda.

Resolution Voted on at the meeting			Proxy Votes (as at proxy close)				Total votes cast in the poll (where applicable)			
No	Short Description	Strike Y/N/NA	For	Against	Discretionary (open votes)	Abstain	For	Against	Abstain **	Result
12	CHANGE TO THE CONSTITUTION	NA	16,696,764 94.83%	658,583 3.74%	251,600 1.43%	60,000	186,486,635 99.65%	658,583 0.35%	60,000	Carried

** - Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item