

ASX ANNOUNCEMENT

30 April 2021

**NOTICE UNDER SECTION 708A(5)(E) OF THE
CORPORATIONS ACT**

Greenvale Mining Limited (ASX:GRV, Greenvale or the Company) advises that on 30 April 2021, it completed the issue of 15,900,000 fully paid ordinary shares in the capital of the Company (Shares) pursuant to the placement announced on 26 April 2021. Please also refer to the Appendix 2A lodged on 30th April 2021.

The Company gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth.) (Corporations Act) that:

1. The Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act; and
2. As at the date of this notice, the Company has complied with:
 - (i) The provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) Section 674 of the Corporations Act; and
3. As at the date of this notice, there is no information to be disclosed which is excluded information (as defined in Section 708A(7) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document

Authorised for Release

This announcement has been approved by the Board for release.

Alan Boys
Company Secretary

Contact

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