



## Notification of Consolidation/Split

## Announcement Summary

**Entity name**

RMA ENERGY LIMITED

**Applicable security for the reorganisation**

RMT	ORDINARY FULLY PAID
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**Announcement Type**

New Announcement

**Date of this announcement**

Friday November 17, 2017

**Reorganisation type**

Security consolidation

**Effective Date**

Thursday December 21, 2017

**Record Date**

Friday December 22, 2017

**Issue Date**

Wednesday January 3, 2018

**Additional Information**

If the proposed share consolidation is approved by Shareholders and implemented, the number of RMA Energy Limited Shares on issue will be reduced from 2,100,235,625 to 105,011,781 (subject to rounding). As the proposed share consolidation applies equally to all Shareholders, individual shareholdings will be reduced in the same ratio as the total number of shares (subject only to the rounding of fractions). The share consolidation will therefore have no material effect on the percentage interest that each Shareholder has in the Company.

**Refer to below for full details of the announcement**

## Announcement Details

## Part 1 - Entity and announcement details

**1.1 \*Name of +Entity**

RMA ENERGY LIMITED

**1.2 \*Registered Number Type**

ACN

**Registration Number**

123776652

**1.3 \*ASX issuer code**

RMT

**1.4 \*The announcement is**

New announcement

**1.5 \*Date of this announcement**

Friday November 17, 2017

**1.6 \*Securities affected by the reorganisation**

RMT	ORDINARY FULLY PAID
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## Part 2 - Approvals

**2.1 \*Are any of the below approvals required for the reorganisation before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met? [Select...]
+Security holder approval	Tuesday December 19, 2017	Actual	
<b>Comments</b>			
Shareholder approval by ordinary resolution at the 19 December 2017 Extraordinary General Meeting.			

## Part 3 - Reorganisation timetable and details

**3.1 \*+Record date**

Friday December 22, 2017

**3.2 Date of +security holder meeting**

Tuesday December 19, 2017

**3.3 Last day for trading in the pre-re-organised +securities**

Wednesday December 20, 2017

**3.4 \*Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.**

Thursday December 21, 2017

**3.5 Record date**

Friday December 22, 2017



**3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis**

Wednesday December 27, 2017

**3.7 \*+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis**

Wednesday January 3, 2018

**3.8 Trading starts on a normal T+2 basis**

Thursday January 4, 2018

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

Monday January 8, 2018

#### Part 4 - Reorganisation type and details

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**4.1 \*The reorganisation is**

+Security consolidation

**4.1a \*Consolidation ratio: the +securities will be consolidated on the basis that every**  
20

**(pre-consolidation) +securities will be consolidated into**  
1

**(post-consolidation) +security (/ies).**

**4.2 \*Scrip fraction rounding**

Fractions rounded up to the next whole number

#### Part 5 - +Securities on issue before and after reorganisation

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**5.1 \*+Securities on issue before and after the reorganisation**

<b>*ASX +Security Code</b> RMT	<b>*ASX +Security Description</b> ORDINARY FULLY PAID		
<b>Quoted/unquoted</b> Quoted	<b>Number on issue before reorganisation</b> 1,826,291,848	<b>Number on issue after reorganisation</b> 91,314,592	<b>Estimate/Actual</b> Estimated

#### Part 6 - Further information

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## 6.1 Further information relating to the reorganisation

Note that Number of securities on issue before and after reorganisation at Part 5.1 above do not reflect the Placement Shares issued as announced on Appendix 3B on 15 November 2017. The correct number on issue should be as follows:

Number on issue before reorganisation: 2,100,235,625

Number on issue after reorganisation: 105,011,781 (subject to rounding)

## 6.2 Additional information for inclusion in the Announcement Summary

If the proposed share consolidation is approved by Shareholders and implemented, the number of RMA Energy Limited Shares on issue will be reduced from 2,100,235,625 to 105,011,781 (subject to rounding). As the proposed share consolidation applies equally to all Shareholders, individual shareholdings will be reduced in the same ratio as the total number of shares (subject only to the rounding of fractions). The share consolidation will therefore have no material effect on the percentage interest that each Shareholder has in the Company.