

20 December 2021

Andrew Weaver
ASX Warrants
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Andrew,

Re: IVV- CitiFirst Self-Funding Instalment Dividend Announcement - Estimated

Citigroup Global Markets Australia Pty Limited as Issuer of the IVV CitiFirst Self-Funding Instalments (ASX code IVVSOA, IVVSOB, IVVSOC, IVVSOD, IVVSOE, IVVSOF, IVVSOG & IVVSOH), declared the record date for entitlements to the estimated AUD 1.77380904, unfranked distribution for the IVV CitiFirst Self-Funding Instalment is 22 December 2021, coinciding with the record date for IVV iShares S&P 500 ETF.

The CitiFirst Self-Funding Instalment will commence trading ex-dividend on 21 December 2021. Again, this coincides with the ex-dividend date IVV iShares S&P 500 ETF.

Pursuant to section 1.1 of the PDS, the dividend is directed by the Self-Funding instalment holder to reduce the outstanding loan amount as follows:

Warrant	Previous Loan Amount	New Loan Amount
IVVSOA	\$97.7013	\$95.9275
IVVSOB	\$295.0699	\$293.2961
IVVSOC	\$230.4880	\$228.7142
IVVSOD	\$263.1977	\$261.4239
IVVSOE	\$215.9854	\$214.2116
IVVSOF	\$286.1846	\$284.4108
IVVSOG	\$324.1255	\$322.3517
IVVSOH	\$418.0681	\$416.2943

Yours sincerely,



Paul Kedwell
Warrants & Structured Products Manager