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CitiFirst

INSTALMENTS | SFIs | TRADING WARRANTS | TURBOS | MINIs

22 February 2021

Andrew Weaver
ASX Warrants
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Andrew

For dissemination to the market

CitiFirst Warrants over Bank of Queensland Limited ("BOQ")

Underwritten Accelerated Pro-Rata Non-Renounceable Entitlement Offer ("Entitlement Offer")

On 22 February 2021, BOQ announced details of its Entitlement Offer whereby all eligible BOQ shareholders will be entitled to acquire 1 new BOQ ordinary share for every 3.34 existing BOQ ordinary shares held as at 7:00pm Sydney time on Wednesday 24 February 2021 (Record Date), at the offer price of \$7.35 per new security.

The announcement of the Entitlement Offer affects certain CitiFirst warrants issued by Citigroup Global Markets Australia Pty Limited ("**CGMA**") (AFSL 240992, ABN 64 003 114 832) over BOQ ordinary shares. For a copy of the relevant Product Disclosure Statement (PDS), please refer to www.citifirst.com.au.

The affected codes are:

Instalment MINIs

BOQJOB
BOQJOD
BOQJOE
BOQSO5

MINIs

BOQKOA
BOQKOB

Instalments

BOQIOB
BOQIOC

Self-Funding Instalments

BOQSOA
BOQSOM

CGMA is also the issuer of the following warrants over BOQ. As there are currently no holders in these warrants, no adjustment will be made:

Instalment MINIs
BOQSO1

MINIs
BOQKOE
BOQKOP
BOQKOR
BOQKOS

Instalments
BOQIOE

Self-Funding Instalments
BOQSOP

What action do you need to take?

You do not need to do anything. The relevant warrants will be suspended from trading on Tuesday 23 February 2021 in order to determine the value of the Entitlement Offer. Trading on an adjusted basis will commence at the start of normal trading on Wednesday 24 February 2021. CGMA will make a further announcement to the market detailing the adjustment to the warrants on 23 February 2021.

Should you have any queries regarding this process, please contact your Stockbroker, Financial Adviser or CitiWarrants on 1300 30 70 70.

Yours Sincerely,

Signed on behalf of

Citigroup Global Markets Australia Pty Limited



Brendan Wills
Director