



Announcement Summary

Entity name

STAVELY MINERALS LIMITED

Date of this announcement

Monday August 14, 2023

The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
SVYAJ	PERFORMANCE RIGHTS	4,477,277	14/08/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

STAVELY MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

119826907

1.3 ASX issuer code

SVY

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

14/8/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
12-Jul-2023 17:56	New - Proposed issue of securities - SVY	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

SVYAJ : PERFORMANCE RIGHTS

Date the +securities the subject of this notification were issued

14/8/2023

Any other information the entity wishes to provide about the +securities the subject of this notification

Deferred consideration to acquire the Hawkstone Nickel-Copper-Cobalt Project from Chalice Mining Limited (ASX Code: CHN). 3,917,618 performance rights which convert to ordinary shares (1:1), subject to the satisfaction of the milestone of NWN receiving approval of the five-year extension of the term of E04/2299 on or before 31 January 2024; and 559,659 performance rights which convert to ordinary shares, subject to the satisfaction of the milestone of NWN receiving approval of the five-year extension of the term of E04/2325, on or before 31 January 2024.

Issue details

Number of +securities

4,477,277

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Settlement of the acquisition of the Hawkstone Nickel-Copper-Cobalt Project in the West Kimberley region of Western Australia (the Project) from Chalice Mining Limited (ASX Code: CHN).

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
SVY : ORDINARY FULLY PAID	365,718,171

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SVYAK : OPTION EXPIRING 30-NOV-2025 EX \$0.22	5,150,000
SVYAB : OPTION EXPIRING 31-OCT-2023 EX \$1.20	4,102,500
SVYAI : OPTION EXPIRING 30-NOV-2024 EX \$0.71	4,737,500
SVYAL : OPTION EXPIRING 30-NOV-2025 EX \$0.30	425,000
SVYAJ : PERFORMANCE RIGHTS	4,902,277