

ASX Announcement

16 June 2025

Acquisition of Annual Review Service Advice Book from Brighter Super – Transaction Completed

Centrepoint Alliance Limited (ASX:CAF) (“Centrepoint” or “the Company”), provides the following update regarding the acquisition of Brighter Super’s Annual Review service advice book.

As previously announced, Centrepoint entered into an agreement to acquire the Annual Review service advice book of Brighter Super, a Queensland-based industry superannuation fund with approximately 285,000 members. The transaction is being executed through Financial Advice Matters Pty Ltd (“FAM”), a wholly owned salaried advice business of Centrepoint, which has a strong track record of providing strategic advice to industry superannuation fund members and currently manages approximately \$1 billion in funds under advice.

Transaction Completion details

- Final settlement of the Brighter Super Annual Review Book occurred on 13 June 2025 as per scheduled completion date.
- Transferred contract value of \$977,400 at a multiple of 1.25 times being the completion price of \$1,221,750.

This announcement has been authorised by the Board of Directors.

For further information, please contact:

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About Centrepoint Alliance

Centrepoint Alliance (ASX: CAF) offers a range of services to financial advice firms throughout Australia. The company operates five core business lines: Licensee Services, Financial Advice, Investments, Platforms and Lending.

Licensee Services provides services to licenced and self-licenced advisers, consisting of licencing options, practice management, compliance, research, education and technology. Financial Advice is an in-house network of financial advisers, who provide personalised and holistic advice to clients. Investment Solutions source high quality underlying investments and construct diversified managed account portfolios. Platform Solutions provides portfolio services for investment and superannuation. Lending Solutions supports brokers and advisers with a credit licence, technology, lending panel, training and education.

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