

12 October 2015

Senior Digital Gaming Executive Michael Pole to Join MSM Advisory Board

Minerals Corporation Limited (the **Company** or **MSC**) is pleased to announce that it has appointed Mr Michael Pole to the MSM US Advisory Board. Mr Pole is notable Senior Digital Gaming Executive based in Los Angeles, California, USA. Michael has held senior level management positions with some of the industries most successful video and mobile game companies including; Nexon, Gloop, Electronic Arts, Fox Interactive and Vivendi Universal Games. Michael's games have sold more than 40M units and generated more than a billion dollars in revenue. He is a graduate of California State University - Northridge.

"We are extremely pleased to have secured the services of an experienced Gaming Executive such as Michael to join MSM US and provide insight, experience and leadership to further our vision. Michael's tenure within the gaming industry, specifically in Product Development, Strategic Alliances, Franchise Expansion and Content, make Michael an ideal partner for Megastar Millionaire." stated Dion M. Sullivan, Managing Director/CEO elect for MSM Corporation International.

"I am pleased to join MSM US in an Advisory capacity to assist in the creation and distribution of Megastar Millionaire. Given my experience within the digital entertainment and gaming industries, I believe Megastar Millionaire has the opportunity to take the social gaming industry, specifically mobile, in a new and expanding direction consumers have been seeking for years." stated Michael Pole.

"Michael is a world class Gaming Executive and I look forward to working with him to build and optimise the Megastar Millionaire offering in order to drive participants in MSM's global talent search competitions." stated Doug Barry, Chairman-elect, MSM US.

MSM is delighted to have an advisor with Michael's credentials to assist MSM in the production/launch of our truly global talent search competition. Michael has agreed to work with the MSM Senior Management team on Megastar Millionaire and, subject to shareholder approval, will be issued 867,918 shares in MSM for no cash consideration.

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