



Announcement Summary

Entity name

HYTERRA LTD

Announcement Type

New announcement

Date of this announcement

Tuesday December 17, 2024

The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
HYTOA	OPTION EXPIRING 30-JUN-2025	32,150,000	03/12/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

HYTERRA LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

68116829675

1.3 ASX issuer code

HYT

1.4 The announcement is

New announcement

1.5 Date of this announcement

17/12/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

HYTAG : OPTION EXPIRING 30-JUN-2025 RESTRICTED

TO (Existing Class)

ASX +security code and description

HYTOA : OPTION EXPIRING 30-JUN-2025

Please state the number of +restricted securities where the escrow period has expired or is about to expire

32,150,000

And the date the escrow restrictions have ceased or will cease

17/12/2024

Issue date

3/12/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

32,150,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Expiry of ASX escrow, refer to the Company's Prospectus dated 14 September 2022

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
HYT : ORDINARY FULLY PAID	1,625,958,893
HYTOA : OPTION EXPIRING 30-JUN-2025	223,100,000
HYTO : OPTION EXPIRING 31-OCT-2025	45,008,334

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HYTAG : OPTION EXPIRING 30-JUN-2025 RESTRICTED	0
HYTAH : PERFORMANCE RIGHTS RESTRICTED	44,000,000
HYTAM : OPTION EXPIRING 30-NOV-2027 EX \$0.04	95,941,250
HYTAK : OPTION EXPIRING 25-OCT-2026 EX NIL	42,000,000
HYTAO : OPTION EXPIRING 06-DEC-2027 EX \$0.051	322,058,824
HYTAN : OPTION EXPIRING 06-SEP-2027 EX NIL	14,000,000
HYTAJ : OPTION EXPIRING 30-MAY-2028 EX NIL	5,000,000