



Announcement Summary

Entity name

LBT INNOVATIONS LIMITED

Announcement Type

New announcement

Date of this announcement

Friday August 30, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
LBT	ORDINARY FULLY PAID	3,561,955	30/08/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LBT INNOVATIONS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

107670673

1.3 ASX issuer code

LBT

1.4 The announcement is

New announcement

1.5 Date of this announcement

30/8/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

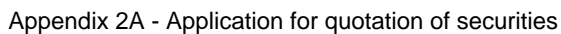
Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
26-Aug-2024 10:10	New - Proposed issue of securities - LBT	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

An Appendix 3G to follow for the performance shares will complete the transactions referred to in the Appendix 3B



Placement Details

LBT : ORDINARY FULLY PAID

30/8/2024

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over	4	100.00 %



Issue details

Number of +securities to be quoted

3,561,955

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Shares issued as an annual bonus to the Executive team. The amount awarded was determined following Board review of individual performance against pre-set objectives.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
LBT : ORDINARY FULLY PAID	1,634,348,289
LBTO : OPTION EXPIRING 15-SEP-2024	118,563,425
LBTOA : OPTION EXPIRING 15-NOV-2025	409,773,236

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LBTAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	5,915,000
LBTAAD : OPTION EXPIRING 23-MAR-2027 EX \$0.05	7,500,000
LBTAZ : OPTION EXPIRING 31-DEC-2024 EX \$0.25	8,000,000
LBTAAA : OPTION EXPIRING 14-JAN-2026 EX \$0.12	3,100,000
LBT AJ : OPTION EXPIRING 26-AUG-2025 EX 17.5C	796,667
LBTA AF : OPTION EXPIRING 08-JAN-2026 EX \$0.014	2,500,000
LBTA AE : PERFORMANCE SHARES	10,200,000
LBTA X : OPTION EXPIRING 25-NOV-2025 EX \$0.16	6,000,000
LBTA AC : OPTION EXPIRING 28-NOV-2024 EX \$0.13	2,573,174