

14 April 2025

ASX ANNOUNCEMENT

SHARE PURCHASE PLAN – NOW OPEN AND SPP BOOKLET DISPATCHED

As announced to the ASX on 3 April 2025, IMEXHS Limited ACN 096 687 839 (IME) is offering Eligible Shareholders the opportunity to participate in a Share Purchase Plan (SPP).

The SPP is now open and is scheduled to close at 5:00PM (AEST) on 2 May 2025.

The SPP allows Eligible Shareholders (who are shareholders that have a registered address in either Australia, New Zealand or Colombia) who held IME shares at 7:00PM on 2 April 2025 AEDT (Eligible Shareholders) to acquire up to A\$30,000 (or COP 78,205,714) worth of new fully paid ordinary shares in IME (Shares) at an issue price of A\$0.35 (or COP 912.40) per Share, which is the same price as investors paid under the placement announced to ASX on 3 April 2025 which raised A\$2.5 million.

The amount to be raised under the SPP is capped at A\$1.0 million. The SPP is not underwritten.

Full details of the SPP are contained in the SPP Offer Booklet which was dispatched to Eligible Shareholders today, and a copy of which is attached to this announcement. Eligible Shareholders should read that document in its entirety and consult with their financial or other professional adviser before making a decision whether or not to participate in the SPP. Participation under the SPP is entirely optional.

If you have any questions about the SPP, please contact Automic Group Limited, on 1300 288 664 (within Australia) or +61 2 9698 5414 (outside Australia) between the hours of 8:30AM and 7:00PM (AEST), Monday to Friday or via email at corporate.actions@automicgroup.com.au.

We thank you for your continued support.

Authorised for release by the company secretary of IMEXHS Limited

-ENDS-



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About IMEXHS

IMEXHS Limited (ASX: IME) is an innovative provider of medical imaging software and radiology services in 18 countries including Colombia, the US and Australia. Founded in 2012, IMEXHS develops software as a service (SaaS) imaging solutions that includes a Picture Archiving and Communications System (PACS), a Radiology Information System (RIS), a Cardiology Information System (CIS) and an Anatomical Pathology Laboratory Information System (APLIS). Its solutions are completely cloud-based, vendor neutral and zero footprint, with no need for installed software. The IMEXHS products are designed to increase productivity and save money for end users, with a scalable platform that enhances patient outcomes. For more information, [visit www.imexhs.com](http://www.imexhs.com)



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IMEXHS Limited

ACN 096 687 839

SHARE PURCHASE PLAN OFFER BOOKLET

This is an important document and requires your immediate attention.

Each Eligible Shareholder has the opportunity to participate in the IMEXHS Limited Share Purchase Plan (**SPP**) by applying for up to A\$30,000 (or COP 78,205,714) of new ordinary shares in IME (**Shares**) without incurring brokerage or other transaction costs.

Shares issued under the SPP will rank equally with existing Shares.

This Offer Booklet provides details of the SPP and explains how shareholders can participate. The details contained in this Offer Booklet are also available at <https://investor.automic.com.au/#/home>.

Key Dates

Date	Event
7:00PM, 2 April 2025	Record date for determining entitlements under the SPP
14 April 2025	Offer Booklet dispatched to Eligible Shareholders
14 April 2025	SPP offer opens
5:00PM, 2 May 2025	SPP offer closes
7 May 2025	Results of SPP announced
8 May 2025	Allotment of Shares under SPP
8 May 2025	Quotation and trading of Shares under SPP
9 May 2025	Dispatch of holding statements to shareholders participating in the SPP

All times are Sydney time (AEDT or AEST, as applicable). This timetable is indicative only and IME may, subject to the ASX Listing Rules, vary any of the above dates by sending a revised timetable to the ASX.

You should read this Offer Booklet in full.

This Offer Booklet contains important information. You should read this Offer Booklet in full and seek advice from a broker, accountant or other professional adviser if you have any questions about your investment in IME or the impact of the transactions described in this Offer Booklet. If you have any questions on how to participate in the SPP after reading this Offer Booklet, please contact the Company's Share Registry, Automic on 1300 288 664 (within Australia) or +61 2 9698 5414 (outside Australia) between the hours of 8:30AM and 7:00PM (AEST), Monday to Friday or via email at corporate.actions@automicgroup.com.au.

This Offer Booklet does not provide financial advice and has been prepared without taking into account your particular objectives, financial situation or needs.

14 April 2025

Dear Shareholder,

IMEXHS LIMITED SHARE PURCHASE PLAN

AN OPPORTUNITY TO INCREASE YOUR SHAREHOLDING IN IMEXHS LIMITED

IMEXHS Limited (**IME** or **Company**) is pleased to invite you to participate in its Share Purchase Plan (**SPP**) offer on the terms and conditions set out in the attached document and in the "Share Purchase Plan Application Form" available to download from the Automic investor portal at <https://investor.automic.com.au/#/home>. The SPP provides eligible shareholders with an opportunity to apply for up to A\$30,000 (or COP 78,205,714) worth of fully paid new ordinary shares in the capital of IME (**Shares**), without paying brokerage or other transaction costs, on the terms and conditions of the SPP.

Shares issued under the SPP will rank equally with the existing Shares of the Company, carrying the same voting rights and other entitlements.

Under the SPP, Eligible Shareholders will, irrespective of the size of their shareholding, have the opportunity to subscribe for up to A\$30,000 (or COP 78,205,714) worth of Shares at an issue price of A\$0.35 (or COP 912.40) per Share, which is the same price as investors paid under the placement announced to ASX on 3 April 2025 which raised A\$2.5 million (**Placement**). The issue price represents a 11.4% discount to the last closing price of Shares prior to the Placement, being A\$0.395 on 1 April 2025, and a 13.2% discount to the 5-day VWAP to 1 April 2025¹.

IME intends to raise up to A\$1 million under the SPP. If subscriptions under the SPP exceed A\$1 million the Company may scale back applications received under the SPP at the Company's absolute discretion. If applications are scaled back, any excess application monies will be refunded without interest via direct credit to the nominated bank accounted as recorded on the Share Registry.

The SPP is not underwritten.

Purpose of the SPP offer

IME intends to use the proceeds raised from the Placement and SPP to fund working capital and drive growth in Aquila+ sales.

How many Shares can I apply for?

To be eligible to participate in the SPP, you must have been a registered shareholder with an address in Australia, New Zealand or Colombia at 7:00PM, 2 April 2025 (being 3:00AM on 2 April 2025 in Bogotá, Colombia).

If you wish to participate in the SPP, you may apply for a minimum of A\$2,000 (or COP 5,213,714) worth of Shares up to a limit of A\$30,000 (or COP 78,205,714) worth of Shares. The actual number of Shares received under the SPP will depend on any scale back.

Participation in the SPP is entirely at your option. By accepting the SPP offer, you will be agreeing to be bound by the terms and conditions attached to this letter.

When to apply

To participate in the SPP offer, you must follow the instructions on the Application Form, available at <https://investor.automic.com.au/#/home>, and either:

- (a) make payment by BPAY® (for Australian shareholders only);

¹ The volume weighted average price (**VWAP**) of Shares for the period of five trading days ending on 1 April 2025 was A\$0.403.

- (b) making payment via EFT in Australian dollars (**A\$**) using your unique reference number in accordance with the instructions set out in your Application Form (for Australian and New Zealand shareholders); or
- (c) for Colombian shareholders only, making payment via EFT in Colombian Pesos (**COP**) to the Company directly to the bank account of the Company's wholly owned subsidiary specified on your personalised Application Form, using your unique reference number, and returning your completed personalised Application Form to the Company,

in each case, in accordance with the instructions on the Application Form and prior to the Closing Date of 5:00PM (AEST) on 2 May 2025 (being 2:00AM on 2 May 2025 in Bogotá, Colombia). If you pay by BPAY® (for Australian shareholders only), you do not need to return the Application Form.

Important information

You should consider all the information about the SPP accompanying this letter before deciding whether to participate in the SPP. IME is not providing investment advice or making any recommendation in relation to the SPP. Any decision to participate in the SPP should be made after fully considering your own financial circumstances and needs. We recommend that you seek advice from a professional financial adviser if you are in any doubt about what action you should take.

If you have any questions about the SPP, please contact Automic (**Share Registry**), on 1300 288 664 (within Australia) or +61 2 9698 5414 (outside Australia) between the hours of 8:30AM and 7:00PM (AEST), Monday to Friday or via email at corporate.actions@automicgroup.com.au.

Yours faithfully



Doug Flynn

Non-Executive Chairman

IMEXHS Limited

IMEXHS Limited

ACN 096 687 839

SHARE PURCHASE PLAN TERMS AND CONDITIONS

IMEXHS Limited – Share Purchase Plan

The IMEXHS Limited Share Purchase Plan (**SPP**) being offered by IMEXHS Limited (ASX:IME) (**IME** or the **Company**) provides Eligible Shareholders (refer to section 8 below) with the opportunity to purchase additional fully paid ordinary shares in the Company (**Shares**) without incurring brokerage or other transaction costs.

IME is offering the SPP to allow Eligible Shareholders the opportunity to increase their holding in IME in a cost effective manner.

Details of the offer and how to participate are set out below.

This Offer Booklet does not provide financial advice and has been prepared without taking account of any person's investment objectives, financial situation or particular needs. You should consider the appropriateness of participating in the SPP having regard to your investment objectives, financial situation and particular needs. Shareholders should seek independent financial and taxation advice before making any investment decision in relation to these matters.

1. What is the timetable for the SPP?

The key dates for the SPP are set out below:

Date	Event
7:00PM, 2 April 2025	Record date for determining entitlements under the SPP
14 April 2025	Offer Booklet dispatched to Eligible Shareholders
14 April 2025	SPP offer opens
5:00PM, 2 May 2025	SPP offer closes (Closing Date)
7 May 2025	Results of SPP announced
8 May 2025	Allotment of SPP shares (Allotment Date)
8 May 2025	Quotation and trading of SPP shares
9 May 2025	Dispatch of holding statements to shareholders participating in the SPP

All times are Sydney time (AEDT or AEST, as applicable). The Company reserves the right, subject to the ASX Listing Rules, to change the Closing Date or the proposed Allotment Date or any other date included in the table above, at any time by making an announcement to the ASX. The Company also reserves the right to terminate the SPP at any time prior to the issue of Shares pursuant to the SPP. If the Company terminates the SPP, it will refund application monies without interest.

2. What is the issue price?

The issue price for each Share under the SPP will be A\$0.35 (or COP 912.40) per Share, which is the same price as investors paid under the placement announced to ASX on 3 April 2025 which raised A\$2.5 million (**Placement**).

The issue price under the SPP represents a 11.4% discount to the last closing price of Shares prior to the Placement, being A\$0.395 on 1 April 2025, and a 13.2% discount to the 5-day VWAP to 1 April 2025².

You should note that the Share price may rise or fall between the date of this Offer Booklet and the date when Shares are allotted and issued to you under the SPP. This means that the price you pay per Share pursuant to the SPP may be either higher or lower than the Share price at the time the Shares are issued and allotted to you under the SPP.

The current price of Shares can be obtained from the ASX, available at <https://www.asx.com.au/markets/company/ime>.

The Company is seeking to raise up to **A\$1 million** under the SPP. If applications are received for amounts in excess of A\$1 million, the Company may scale back applications at its absolute discretion and excess application monies will be refunded without interest via direct credit to the nominated bank accounted as recorded on the Share Registry.

3. How much can you invest under the SPP?

Eligible Shareholders may for apply Shares in the following parcels, or any other amount which is a multiple of A\$0.35 (or COP 912.40) between A\$2,000 (or COP 5,213,714) and A\$30,000 (or COP 78,205,714):

A\$	COP
\$2,000.25	COP 5,214,366
\$2,500.05	COP 6,517,273
\$5,000.10	COP 13,034,546
\$7,500.15	COP 19,551,820
\$10,000.20	COP 26,069,093
\$20,000.05	COP 52,137,273
\$29,999.90	COP 78,205,454

The actual number of Shares received under the SPP will depend on any scale back.

The offer under the SPP needs to comply with the limit in ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547 (**ASIC Instrument 2019/547**). Under the ASIC instrument, Eligible Shareholders may only acquire a maximum of A\$30,000 (or COP 78,205,714) worth of Shares under a share purchase plan in any 12-month period. This means that Eligible Shareholders must not acquire more than A\$30,000 (or COP 78,205,714) worth of Shares, in aggregate, under this SPP. These limitations apply even if you receive more than one Application Form or if you hold Shares in more than one capacity, e.g. if you are both a sole and joint holder of Shares as described below.

4. Applications may be scaled back

If subscriptions under the SPP exceed **A\$1 million** the Company may scale back applications received under the SPP at its absolute discretion and any excess application monies will be refunded without interest via direct credit to the nominated bank accounted as recorded on the Share Registry.

The Company will only be required to provide a refund to Eligible Shareholders where the value of the refund (under any circumstance) is at least A\$2.00. Any application monies retained by the Company under this amount will be donated to a charity of the Company's choice.

² The volume weighted average price (VWAP) of Shares for the period of five trading days ending on 1 April 2025 was A\$0.403.

5. Costs associated with SPP

There are no brokerage or transaction costs payable by Eligible Shareholders in relation to the application for and issue of Shares under the SPP.

6. Applications may be refused in full or part

IME reserves the right to reject all or any part of an application received under the SPP in its absolute discretion including in the following circumstances:

- (a) your Application Form is incorrectly completed or incomplete (for Colombian shareholders only) or otherwise determined by IME to be invalid;
- (b) you have applied for or transferred funds for less than A\$2,000 (or COP 5,213,714) worth of Shares;
- (c) your BPAY® or EFT payment is incomplete, invalid or is received after the Closing Date;
- (d) you are a custodian and have not provided a custodian certificate with your application;
- (e) IME believes you are not an Eligible Shareholder.

If an application is rejected, any application monies will be refunded without interest via direct credit to the nominated bank accounted as recorded on the Share Registry.

7. How do I apply for Shares under the SPP?

You may apply for Shares by:

- (a) making a BPAY® payment (for Australian shareholders only) using the unique customer reference number shown on your Application Form, in which case you do not need to return your Application Form;
- (b) making payment via EFT in Australian dollars (A\$) (for Australian and New Zealand shareholders) using your unique reference number in accordance with the instructions set out in your Application Form, in which case you do not need to return your Application Form; or
- (c) for Colombian shareholders only, making payment via EFT in COP to the Company directly to the bank account of the Company's wholly owned subsidiary specified on your personalised Application Form, using your unique reference number, and returning your completed personalised Application Form to the Company.

All shareholders, must include their unique reference number in the reference of their BPAY® or EFT payment (as applicable), otherwise the Share Registry or Company (as applicable) will not be able to accept their payment. For Colombian Shareholders, you must also return your completed Application Form by sending it to the Company no later than 5:00PM (AEST) on 2 May 2025 (being 2:00AM on 2 May 2025 in Bogotá, Colombia).

Payment by BPAY® or EFT must be received by the Share Registry or Company (as applicable) by no later than 5:00PM (AEST) on 2 May 2025 (being 2:00AM on 2 May 2025 in Bogotá, Colombia). By paying by BPAY® or EFT, you will be deemed to have completed an Application Form for the number of Shares representing your application amount, based on the issue price per Share set out in section 2. If you make a payment by BPAY® or EFT and the Company receives an amount that results in a fractional amount of Shares being subscribed for under the SPP, then the number of Shares for which you apply will be rounded down to the nearest whole amount. Any amount not applied to your application will be refunded without interest via direct credit to the nominated bank accounted as recorded on the Share Registry.

Please do not forward cash. Receipts for payment will not be issued.

Applications and payments under the SPP may not be withdrawn once they have been received by IME or the Share Registry. Application money will not bear interest as against IME under any circumstances.

Please refer to the Application Form for further details of how to apply for Shares under the SPP.

If you apply to participate in the SPP by submitting a BPAY® payment or making an EFT payment (and completing and returning the Application Form, for Colombian shareholders only), you represent, and represent on behalf of each person on whose account you are acting, that:

- (a) you are an Eligible Shareholder;
- (b) the total of the application price for the following does not exceed A\$30,000, for the previous 12 months period:
 - (i) the Shares the subject of your application;
 - (ii) any Shares applied for under the SPP or under any similar IME share purchase plan; or
 - (iii) any other Shares which you have instructed a custodian to acquire on your behalf under the SPP;
- (c) you are over the age of 18 (if an individual) and have full legal capacity and power to exercise or perform all of your rights and obligations under the SPP; and
- (d) you acknowledge that the Shares have not, and will not be, registered under the Securities Act 1933 of the United States of America (**Securities Act**) or the securities laws of any state or other jurisdictions in the United States, or in any other jurisdiction outside Australia, New Zealand or Colombia, and accordingly, the Shares may not be offered, sold or otherwise transferred except in accordance with an available exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and any other applicable securities laws;
- (e) you have not and will not send any materials relating to the SPP to any person in the United States or that is, or is acting for the account or benefit of, a US person;
- (f) if acting as a custodian, trustee or nominee (refer to section 11 below), you acknowledge that:
 - (i) the Company is not required to determine whether or not any registered shareholder is acting as a nominee, trustee or custodian or the identity or residence of any beneficial owners of the Shares;
 - (ii) where any holder is acting as a nominee, trustee or custodian for a foreign person, that holder, in dealing with its beneficiary, will need to assess whether indirect participation by the beneficiary in the SPP is compatible with applicable foreign laws and that this is not the responsibility of the Company;
 - (iii) each beneficial holder on whose behalf you are submitting an Application Form (i) is resident in Australia, New Zealand or Colombia and (ii) is not in the United States, or any other country except as the Company may otherwise permit in compliance with applicable laws; and
 - (iv) you have only sent this Offer Booklet and any information relating to the SPP to such permitted beneficial shareholders; and
- (g) you make all other representations and warranties set out in this Offer Booklet.

As used herein, the terms "United States" and "US persons" are as defined in Regulation S under the Securities Act.

By accepting an offer to acquire Shares under the SPP, you:

- (a) agree to be bound by these SPP Terms and Conditions and by IME's constitution;
- (b) acknowledge that your application is irrevocable and cannot be varied by you;
- (c) authorise the Company to correct any minor errors in your Application Form (where applicable);
- (d) agree that the Company may determine that your Application Form is valid even if it is incomplete, contains errors or is otherwise not completed in accordance with these SPP Terms and Conditions;
- (e) acknowledge that the information contained in this Offer Booklet does not constitute financial product advice, is not a recommendation that SPP Shares are a suitable investment for you and have been prepared without taking into account your investment objectives, financial situation or particular needs;

- (f) acknowledge that this Offer Booklet is not a prospectus and does not contain all of the information you require to make a decision as to whether to apply for Shares under the SPP; and
- (g) agree that the Company is not responsible for any loss suffered by you if you do not receive any refund of application money due to you under these SPP Terms and Conditions provided the Company has sent the refund to your address or nominated bank account shown on the Company's register of shareholders.

8. Who is an Eligible Shareholder?

Registered holders of Shares in the Company at 7:00PM on 2 April 2025 AEST (being 3:00AM on 2 April 2025 in Bogotá, Colombia) (**Record Date**) having a registered address in either Australia, New Zealand or Colombia are eligible to participate in the SPP (**Eligible Shareholders**).

The Company has determined that the SPP may only be accepted by residents of Australia, New Zealand or Colombia. In the opinion of the Company, these places are the only places in which it is lawful and practical for the Company to offer the SPP. To the extent that you hold Shares on behalf of another person resident outside Australia, New Zealand or Colombia, it is your responsibility to ensure that acceptance of the offer complies with all applicable laws.

9. Participation by single holders

If you are an Eligible Shareholder and you have received more than one offer under the SPP (for example, because you hold more than one shareholding under separate share accounts), you may not apply for Shares with an application value exceeding A\$30,000 under the SPP. This is because the maximum amount that may be raised by law under a share purchase plan from each eligible holder in any 12 month period is A\$30,000. By applying for Shares under the SPP, you certify that you have not exceeded this limit. The Company reserves the right to reject any application for Shares where it believes there has not been compliance with this requirement.

10. Participation by joint holders

If two or more persons are recorded in the register of members as jointly holding Shares, they will be taken to be a single registered holder for the purposes of the SPP. Joint holders are only entitled to participate in the SPP in respect of that single holding.

11. Participation on behalf of beneficial owners by custodians, trustees or nominees

If you are a custodian, trustee or nominee within the definition of "custodian" in ASIC Instrument 2019/547 (**Custodian**) and you hold Shares on behalf of one or more persons that are not custodians (each a **Participating Beneficiary**), you may not apply for Shares totalling more than A\$30,000 in any 12 month period unless, on application, you give to the Company a certificate (**Custodian Certificate**) in which you verify the following:

- (a) that you hold Shares on behalf of one or more Participating Beneficiaries who have instructed you to apply for Shares on their behalf under the SPP;
- (b) that another custodian (**Downstream Custodian**) holds beneficial interests in IME's Shares and that you hold the Shares to which those beneficial interests relate on behalf of a Downstream Custodian or another custodian and they have instructed you to apply for Shares on their behalf under the SPP;
- (c) the number of Participating Beneficiaries;
- (d) the name and address of each Participating Beneficiary for whom you are applying for Shares under the SPP;
- (e) the number of IME Shares that you hold on behalf of each Participating Beneficiary or the number of Shares to which the beneficial interest held by the Downstream Custodian relates (as applicable);
- (f) the number or dollar amount of Shares which each Participating Beneficiary has instructed you or the Downstream Custodian (as applicable) to apply for on their behalf under the SPP;
- (g) that the application price for the Shares that you or the Downstream Custodian have applied for on behalf of a Participating Beneficiary under the SPP, and any other shares in the class applied for on their behalf under a similar arrangement in the previous 12 months (excluding Shares applied for but not issued), does not exceed A\$30,000;
- (h) where you hold shares on behalf of a Participating Beneficiary indirectly, through one or more interposed custodians, the name and address of each interposed custodian;
- (i) that a copy of the SPP offer document has been given to each Participating Beneficiary; and
- (j) any such additional or varied information as might be required under any more specific ASIC relief that might be granted to IME in relation to the SPP.

If you hold Shares as a trustee, custodian or nominee for another person, but are not a Custodian as defined above, you cannot participate for beneficiaries in the manner described above. In this case, the rules for multiple single holdings (above) apply.

Custodians who wish to apply on behalf of one or more Participating Beneficiaries should contact Automic on 1300 288 664 (within Australia) or +61 2 9698 5414 (outside Australia) or via email at corporate.actions@automicgroup.com.au to obtain a Custodian Certificate. Applications by Custodians must be accompanied by a completed Custodian Certificate.

12. Are Eligible Shareholders required to participate in the SPP?

No. Participation in the SPP is entirely optional. The offer to acquire Shares under the SPP is not a recommendation to acquire Shares or financial product advice.

Before deciding on whether to participate in the SPP, you should consider the Company's latest financial statements and recent announcements to ASX (ASX: IME) and, if you are in any doubt, consult your independent financial and taxation advisers.

13. What are the Shares being offered under the SPP?

Shares issued under the SPP are fully paid ordinary shares in the Company.

Shares issued under the SPP will rank equally with the existing fully paid ordinary shares of the Company, carrying the same voting rights and other entitlements.

14. Can the offer under the SPP be transferred to a third party?

No. The offer is non-renounceable and cannot be transferred to any other person.

15. Is the SPP underwritten?

No. The SPP offer is not underwritten. There is therefore no guarantee as to the amount (if any) that may be raised under the SPP.

16. Quotation and notification of my allotment?

The Company will apply for the SPP Shares to be quoted on ASX which is expected to commence on or around 8 May 2025. You will be sent a holding statement or confirmation of allotment on or around 9 May 2025. Applicants that elect to sell Shares prior to receiving their holding statement(s) do so at their own risk.

17. Foreign securities restrictions

As noted above, the SPP is only being extended to Company shareholders with a registered address in Australia, New Zealand or Colombia. This document (and the Application Form) does not constitute an offer of securities in IME in any jurisdiction in which such an offer would be illegal.

The distribution of this document (and the accompanying Application Form) (including electronic copy) outside Australia, New Zealand and Colombia may be restricted by law. If you come into possession of this information, you should observe such restrictions and should seek your own advice on such restrictions.

Any non-compliance with these restrictions may contravene applicable securities laws.

To the extent that a Shareholder holds Shares on behalf of another person outside Australia, New Zealand and Colombia, it is that Shareholder's responsibility to ensure that any acceptance complies with all applicable foreign laws.

Nominees and custodians may not distribute this document, and may not permit any beneficial shareholder to participate in the SPP, in any country outside Australia and New Zealand except, with the consent of the Company, to beneficial shareholders resident in certain other countries where the Company may determine it is lawful and practical to make the SPP offer.

New Zealand

The Shares under the SPP are not being offered or sold to the public within New Zealand other than to existing shareholders of the Company with registered addresses in New Zealand on the Record Date to whom the offer of Shares is being made in reliance on the Financial Markets Conduct (Incidental Offers) Exemption Notice 2021.

This document has been prepared in compliance with Australian law and has not been registered, filed with or approved by any New Zealand regulatory authority under the Financial Markets Conduct Act 2013. This document is not a product disclosure statement under New Zealand law and is not required to, and may not, contain all information that a product disclosure statement under New Zealand law is required to contain.

Colombia

The Shares under the SPP have not been, and will not be, registered with the Colombian National Registry of Securities and Issuers (Registro Nacional de Valores y Emisores) maintained by the Superintendence of Finance of Colombia (Superintendencia Financiera de Colombia, or the "SFC") and will not be listed on the Colombian Stock Exchange (Bolsa de Valores de Colombia). Accordingly, the Shares may not be offered or sold in Colombia except under circumstances that do not constitute a public offering of securities under applicable Colombian securities laws. This document may be distributed solely on a private and confidential basis by the Company to existing shareholders of the Company.

18. Compliance with ASIC Instrument 2019/547

This offer of securities under the SPP is made in accordance with ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547 which grants relief from the requirement to prepare a prospectus for the offer of the Shares under the SPP.

19. Withdrawal, suspension, termination, anomalies and disputes

IME reserves the right to waive strict compliance with any provision of these terms and conditions, to amend or vary these terms and conditions and to suspend or terminate the SPP at any time. Any such amendment, variation, suspension or termination will be binding on all Eligible Shareholders even where IME does not notify you of that event. IME may make determinations in any manner it thinks fit, including in relation to any difficulties, anomalies or disputes which may arise in connection with or by reason of the operation of the SPP, whether generally or in relation to any participant or application. Any determinations by IME will be conclusive and binding on all Eligible Shareholders and other persons to whom the determination relates.

20. Privacy policy

Chapter 2C of the Corporations Act requires information about you as shareholder (including your name, address and details of the securities you hold) to be included in the public register of the entity in which you hold securities. This information must continue to be included in the public register if you cease to be a securityholder.

The Company and its Share Registry may collect personal information to process your Application Form, implement the SPP and administer your shareholding. The personal information contained in the share register is also used to facilitate payments and corporate communications (including financial results, annual reports and other information to be communicated to shareholders) and to ensure compliance with legal and regulatory requirements, including Australian taxation laws and the Corporations Act.

Your personal information may be disclosed to joint investors, the Share Registry, to securities brokers, to third party service providers, including print and mail service providers, technology providers and professional advisers, to related entities of IME and its agents and contractors, and to ASX and other regulatory authorities, and in any case, where disclosure is required or allowed by law (which may include disclosures to the ATO and other government or regulatory bodies or where you have consented to the disclosure). In some cases, the types of organisations referred to above to whom your personal information may be disclosed may be located overseas.

IME's privacy policy is available at: <https://imexhs.com/en/privacy-policy>.

The Share Registry's privacy policy is available on its website: <https://www.automicgroup.com.au/privacy-policy/>.

21. Taxation

None of IME, its officers, employees, advisers or agents makes any representations or warranties about, and accepts no responsibility for, the liability of Eligible Shareholders to pay income tax in respect of any issue of Shares, payment or other transaction under the SPP.

22. Governing law

This offer is governed by the law in force in New South Wales, Australia. By accepting this offer, you submit to the non-exclusive jurisdiction of the courts of New South Wales, Australia.

23. Contact us

If you have any further queries in relation to the SPP, please contact the Company's Share Registry, Automic, on 1300 288 664 (within Australia) or +61 2 9698 5414 or via email at corporate.actions@automicgroup.com.au (outside Australia) between the hours of 8:30AM and 7:00PM (AEST), Monday to Friday.

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[EntityRegistrationDetailsLine5Envelope]
[EntityRegistrationDetailsLine6Envelope]

Holder Number:
[HolderNumberMasked]

Record Date:
**7.00pm (AEST) on
2 April 2025**

SHARE PURCHASE PLAN APPLICATION FORM

OFFER CLOSES 5:00PM (AEST) 2 MAY 2025 (which MAY CHANGE WITHOUT NOTICE)

This offer entitles each Eligible Shareholder in ImExHS Limited (**IME** or the **Company**) to apply under the Company's Share Purchase Plan (**SPP**) for a maximum of A\$30,000 worth of fully paid ordinary shares in the Company (**Shares**). The Company intends to raise up to A\$1 million under the SPP. The SPP is open to all shareholders with a registered address in Australia, New Zealand or Colombia, who are recorded as holding fully paid ordinary shares in the capital of the Company as at the Record Date (**Eligible Shareholders**). The issue price of the Shares is A\$0.35.

1 SUBSCRIPTION

Eligible Shareholders may apply under the SPP using either of the following options by paying the applicable application monies in accordance with the payment instructions in section 2 of this Application Form:

Option 1:

Eligible Shareholders may apply for any one of the following parcels described below:

	Application Amount (A\$)	Number of Shares
Option A	\$2,000.25	5,715
Option B	\$2,500.05	7,143
Option C	\$5,000.10	14,286
Option D	\$7,500.15	21,429
Option E	\$10,000.20	28,572
Option F	\$20,000.05	57,143
Option G	\$29,999.90	85,714

Option 2:

Eligible Shareholders may opt to specify a custom application amount between A\$2,000 (minimum) and A\$30,000 (maximum):

	Custom Application Amount	Number of Shares
Custom	Make payment for a custom application amount in accordance with the payment instructions in section 2 of this Application Form.	Custom application amount / A\$0.35

2 PAYMENT - YOU CAN PAY BY BPAY® OR ELECTRONIC FUNDS TRANSFER (EFT)

Payments must be made by BPAY® or by EFT and may not be made by cheque or money order. **You do not need to return this Application Form.**

Option A - BPAY®



Biller Code: [BPayBillerCd]

Ref No: [BPayCRN]

Please ensure you use the BPAY® details stated above as they are unique for each offer.

Note: You do not need to return this form. Your BPAY® reference number or unique reference number will process your payment for your application for Shares electronically.

Option B – Electronic Funds Transfer (EFT)

The unique reference number which has been assigned to your application is: [HolderId]-[CorporateActionID]-[CompanyASXCode]

Funds are to be deposited in AUD currency directly to following bank account:

Account name: Automic Pty Ltd
Account BSB: [CreditAccountBsb]
Account number: [CreditAccountNumber]
Swift Code: WPACAU2S

IMPORTANT: You must quote your unique reference number as your payment reference/description when processing your EFT payment. Failure to do so may result in your funds not being allocated to your application and Shares subsequently not issued.

3 ELECT TO RECEIVE COMMUNICATIONS ELECTRONICALLY

If you have received this Application Form by post, you have not provided your email address or have elected to receive all communications electronically.

We encourage you to elect to receive shareholder communications electronically to:

- help the Company reduce its printing and mailing costs;
- receive investor communications faster and more securely; and
- help the environment through the need for less paper.

SCAN THE QR CODE TO VISIT
[HTTPS://INVESTOR.AUTOMIC.COM.AU](https://investor.automic.com.au)
AND UPDATE YOUR COMMUNICATION
PREFERENCE



INSTRUCTIONS FOR COMPLETION OF THIS APPLICATION FORM

The right to participate in the SPP is entirely optional and is offered exclusively to Eligible Shareholders (including Custodians).

If the Company rejects or scales-back an application or purported application, the Company will return to the Eligible Shareholder the relevant application monies, without interest via direct credit to the nominated bank accounted as recorded by Automic.

HOW TO APPLY FOR SHARES UNDER THE SPP

1 Subscription

As an Eligible Shareholder, you can apply for up to a maximum of A\$30,000 worth of Shares. Eligible Shareholders can select one of the parcels or subscribe for a custom application prescribed overleaf.

In order to comply with ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547, the maximum value of Shares each Eligible Shareholder (irrespective of the size of their shareholding) may apply for under this Offer is A\$30,000 (including through joint holding(s), multiple share accounts or any holding in which they have a beneficial interest(s)). This limit will apply even if you receive more than one offer from the Company (for example, because you are a joint holder of Shares or because you hold more than one shareholding under separate share accounts).

If the Company receives an amount that does not equal one of the amounts specified overleaf the Company may accept the payment at their discretion and refund any excess application monies (without interest) to the Eligible Shareholder. If the Company receives a subscription of over A\$30,000 worth of Shares by an Eligible Shareholder through multiple applications or joint holdings, the Company may refund any excess application monies (without interest) to the Eligible Shareholder via direct credit to the nominated bank accounted as recorded by Automic.

Any application made under the SPP is not guaranteed to result in the Eligible Shareholder receiving any Shares that have been applied for. Applications may be scaled back at the absolute discretion of the Company.

2 Payment

By making a payment via BPAY® or EFT, you agree that it is your responsibility to ensure that funds are submitted correctly and received by Automic Share Registry by the closing date and time. Payment must be received by the Share Registry by 5:00pm AEST on the closing date.

It is your responsibility to ensure your CRN or unique reference number is quoted, as per the instructions in Section 2. If you fail to quote your CRN or unique reference number correctly, Automic may be unable to allocate or refund your payment. If you need assistance, please contact Automic.

Payment by BPAY®: You can make a payment via BPAY® if you are the holder of an account with an Australian financial institution that supports BPAY® transactions. To BPAY® this payment via internet or telephone banking, use your reference number on this Application Form. Multiple acceptances must be paid separately.

Payment by EFT: You can make a payment via Electronic Funds Transfer (EFT). Multiple acceptances must be paid separately. Please use your unique reference number on this Application Form. This will ensure your payment is processed correctly to your application electronically.

Eligible Shareholders should be aware of Automic's financial institution's cut off-time, their own financial institution's cut-off time, and any associated fees with processing a funds transfer. It is the Eligible Shareholder's responsibility to ensure funds are submitted correctly by the closing date and time, including taking into account any delay that may occur as a result of payments being made after 5:00PM (AEST) and/or on a day that is not a business day (payment must be made to be processed overnight). You do not need to return this Application Form if you have made a payment via BPAY® or EFT. Your unique reference number will process your payment to your application electronically, and you will be deemed to have applied for such Shares for which you have paid.

3 Elect to receive communications electronically

As a valued shareholder, the Company encourages shareholders to elect to receive their shareholder communications electronically. This will ensure you receive all future important shareholder communications in a faster and more secure way, and reduce the environmental footprint of printing and mailing.

IMPORTANT INFORMATION

1. This is an important document which requires your immediate attention. If you are in any doubt as to how to deal with this Application Form, please consult a professional adviser.
2. Unless otherwise defined, capitalised terms used but not defined in this Application Form have the meaning given in the Offer Booklet.
3. If you do not wish to purchase Shares under the SPP, there is no need to take action.
4. Please ensure you have read and understood the terms and conditions of the SPP in the Offer Booklet accompanying this Application Form, and this section entitled "Important Information" before making payment by BPAY® or EFT.
5. The offer for Shares under the SPP is non-renounceable. Applications can only be accepted in the name printed on the Application Form.
6. If you are a custodian, trustee or nominee within the meaning of "Custodian" as defined in ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547, you must complete and submit an additional certificate that contains further certifications and details (**Custodian Certificate**) that must be provided before your application will be received. The Custodian Certificate can be obtained by contacting the Share Registry on the telephone number set out below. Applications received by Custodians that are not accompanied by the Custodian Certificate will be rejected. A completed Custodian Certificate must be emailed to: custodialcertificates@automicgroup.com.au, failure to do so will result in the application being rejected.
7. For Eligible Shareholders that are not required to complete the Custodian Certificate, by making payment by BPAY® or EFT, you certify that the aggregate of the payment paid by you for:
 - a. the parcel of Shares indicated on this Application Form; and
 - b. any other Shares applied for by you, or which you have instructed a Custodian to acquire on your behalf under the SPP or any other similar arrangement in the 12 months prior to making payment by BPAY® or EFT does not exceed A\$30,000.
8. The maximum subscription amount of A\$30,000 will apply even if you have received more than one Application Form (whether in respect of a joint holding or because you have more than one holding under separate security accounts).
9. You are not guaranteed to receive any Shares that you have applied for and the Company may, in its absolute and sole discretion:
 - a. scale back any applications made; and
 - b. reject your application, without limit.
10. By making payment of application monies, you certify that:
 - a. you wish to apply for Shares under the SPP as indicated on this Application Form and acknowledge that your application is irrevocable and unconditional;
 - b. you received a copy of the Offer Booklet and you have read and understood the terms and conditions of the SPP;
 - c. you agree to be bound by the constitution of the Company and the terms and conditions in the Offer Booklet;
 - d. you agree to accept any lesser number of Shares than the number of shares applied for; and
 - e. you are not in the United States and are not acting for the account or benefit of a person in the United States and have not sent any offering materials relating to the SPP offer to any person in the United States.
11. The Company will only be required to provide a refund to Eligible Shareholders where the value of the refund (under any circumstance) is at least A\$2.00. Any application monies retained by the Company under this amount will be donated to a charity of the Company's choice.

If you require further information about the SPP, please contact Automic line on 1300 288 664 (within Australia) or +61 2 9698 5414 (outside Australia) between 8:30am and 7:00pm (AEST), Monday to Friday or email corporate.actions@automicgroup.com.au.

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[EntityRegistrationDetailsLine5Envelope]
[EntityRegistrationDetailsLine6Envelope]

Holder Number:
[HolderNumberMasked]

Record Date:
**7.00pm (AEST) on 2 April 2025 (being
3.00am (COT) on 2 April 2025)**

SHARE PURCHASE PLAN APPLICATION FORM

OFFER CLOSES 5:00PM (AEST) 2 MAY 2025 (BEING 2:00AM (COT) ON 2 MAY 2025) (WHICH MAY CHANGE WITHOUT NOTICE)

This offer entitles each Eligible Shareholder in ImExHS Limited (**IME** or the **Company**) to apply under the Company's Share Purchase Plan (**SPP**) for a maximum of COP 78,205,714 worth of fully paid ordinary shares in the Company (**Shares**). The Company intends to raise up to A\$1 million under the SPP. The SPP is open to all shareholders with a registered address in Australia, New Zealand or Colombia, who are recorded as holding fully paid ordinary shares in the capital of the Company as at the Record Date (**Eligible Shareholders**). The issue price of the Shares is COP 912.40.

1 SUBSCRIPTION

Eligible Shareholders may apply under the SPP using either of the following options by paying the applicable application monies in accordance with the payment instructions in section 2 of this Application Form:

Option 1:

Eligible Shareholders may apply for any one of the following parcels described below:

	Application Amount (COP)	Number of Shares
Option A	COP 5,214,366	5,715
Option B	COP 6,517,273	7,143
Option C	COP 13,034,546	14,286
Option D	COP 19,551,820	21,429
Option E	COP 26,069,093	28,572
Option F	COP 52,137,273	57,143
Option G	COP 78,205,454	85,714

Option 2:

Eligible Shareholders may opt to specify a custom application amount between COP 5,213,714 (minimum) and COP 78,205,714 (maximum):

	Custom Application Amount	Number of Shares
Custom	Make payment for a custom application amount in accordance with the payment instructions in section 2 of this Application Form.	Custom application amount / COP 912.40

2 PAYMENT - ELECTRONIC FUNDS TRANSFER (EFT)

Payments must be made by EFT and may not be made by cheque or money order. **You must also sign and return this Application Form.**

The completed Application Form must be returned to the Company's CFO, Reena Minhas, at reena.minhas@imexhs.com.

Electronic Funds Transfer (EFT)

The unique reference number which has been assigned to your application is: [HolderId]-[CorporateActionID]-[CompanyASXCode]

Funds are to be deposited in COP currency directly to following bank account:

Bank: Bank Davivienda

Account number: 473400079728

Beneficiary: IMAGING EXPERTS AND HEALTHCARE SERVICES S.A.S. – NIT: 900.537.021-5

IMPORTANT: You must quote your unique reference number as your payment reference/description when processing your EFT payment.

Failure to do so may result in your funds not being allocated to your application and Shares subsequently not issued.

Accepted and agreed:

Signature of individual / authorised officer(s)

Name and position of signatory/ies (PLEASE PRINT)

3 ELECT TO RECEIVE COMMUNICATIONS ELECTRONICALLY

If you have received this Application Form by post, you have not provided your email address or have elected to receive all communications electronically.

We encourage you to elect to receive shareholder communications electronically to:

- help the Company reduce its printing and mailing costs;
- receive investor communications faster and more securely; and
- help the environment through the need for less paper.

**SCAN THE QR CODE TO VISIT
[HTTPS://INVESTOR.AUTOMIC.COM.AU](https://investor.automic.com.au)
AND UPDATE YOUR COMMUNICATION
PREFERENCE**



INSTRUCTIONS FOR COMPLETION OF THIS APPLICATION FORM

The right to participate in the SPP is entirely optional and is offered exclusively to Eligible Shareholders (including Custodians).

If the Company rejects or scales-back an application or purported application, the Company will return to the Eligible Shareholder the relevant application monies, without interest via direct credit to the nominated bank accounted as recorded by Automic.

HOW TO APPLY FOR SHARES UNDER THE SPP

1 Subscription

As an Eligible Shareholder, you can apply for up to a maximum of COP 78,205,714 worth of Shares. Eligible Shareholders can select one of the parcels or subscribe for a custom application prescribed overleaf.

In order to comply with ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547, the maximum value of Shares each Eligible Shareholder (irrespective of the size of their shareholding) may apply for under this Offer is COP 78,205,714 (including through joint holding(s), multiple share accounts or any holding in which they have a beneficial interest(s)). This limit will apply even if you receive more than one offer from the Company (for example, because you are a joint holder of Shares or because you hold more than one shareholding under separate share accounts).

If the Company receives an amount that does not equal one of the amounts specified overleaf the Company may accept the payment at their discretion and refund any excess application monies (without interest) to the Eligible Shareholder. If the Company receives a subscription of over COP 78,205,714 worth of Shares by an Eligible Shareholder through multiple applications or joint holdings, the Company may refund any excess application monies (without interest) to the Eligible Shareholder via direct credit to the nominated bank accounted as recorded by Automic.

Any application made under the SPP is not guaranteed to result in the Eligible Shareholder receiving any Shares that have been applied for. Applications may be scaled back at the absolute discretion of the Company.

2 Payment

By making a payment via EFT, you agree that it is your responsibility to ensure that funds and a signed Application Form are submitted correctly and received by the Company by the closing date and time. Payment must be received by the Company by 5:00pm AEST (being 2:00AM (COT)) on the closing date.

It is your responsibility to ensure your CRN or unique reference number is quoted, as per the instructions in Section 2. If you fail to quote your CRN or unique reference number correctly, the Company may be unable to allocate or refund your payment. If you need assistance, please contact the Company's CFO, Reena Minhas at reena.minhas@imexhs.com.

In order to apply you must make payment via Electronic Funds Transfer (EFT). Multiple acceptances must be paid separately. Please use your unique reference number on this Application Form. This will ensure your payment is processed correctly to your application electronically. **You must also return a signed copy of this Application Form to the Company by email to the Company's CFO, Reena Minhas at reena.minhas@imexhs.com, in order for your application to be valid.**

Eligible Shareholders should be aware of the Company's financial institution's cut off-time, their own financial institution's cut-off time, and any associated fees with processing a funds transfer. It is the Eligible Shareholder's responsibility to ensure funds are submitted correctly by the closing date and time, including taking into account any delay that may occur as a result of payments being made after close of business and/or on a day that is not a business day (payment must be made to be processed overnight). You must also sign and return this Application Form once you have made a payment via EFT and provide your EFT remittance.

3 Elect to receive communications electronically

As a valued shareholder, the Company encourages shareholders to elect to receive their shareholder communications electronically. This will ensure you receive all future important shareholder communications in a faster and more secure way, and reduce the environmental footprint of printing and mailing.

IMPORTANT INFORMATION

1. This is an important document which requires your immediate attention. If you are in any doubt as to how to deal with this Application Form, please consult a professional adviser.
2. Unless otherwise defined, capitalised terms used but not defined in this Application Form have the meaning given in the Offer Booklet.
3. If you do not wish to purchase Shares under the SPP, there is no need to take action.
4. Please ensure you have read and understood the terms and conditions of the SPP in the Offer Booklet accompanying this Application Form, and this section entitled "Important Information" before making payment by EFT.
5. The offer for Shares under the SPP is non-renounceable. Applications can only be accepted in the name printed on the Application Form.
6. If you are a custodian, trustee or nominee within the meaning of "Custodian" as defined in ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547, you must complete and submit an additional certificate that contains further certifications and details (**Custodian Certificate**) that must be provided before your application will be received. The Custodian Certificate can be obtained by contacting the Share Registry on the telephone number set out below. Applications received by Custodians that are not accompanied by the Custodian Certificate will be rejected. A completed Custodian Certificate must be emailed to: custodialcertificates@automicgroup.com.au, failure to do so will result in the application being rejected.
7. For Eligible Shareholders that are not required to complete the Custodian Certificate, by making payment by EFT, you certify that the aggregate of the payment paid by you for:
 - a. the parcel of Shares indicated on this Application Form; and
 - b. any other Shares applied for by you, or which you have instructed a Custodian to acquire on your behalf under the SPP or any other similar arrangement in the 12 months prior to making payment by EFT does not exceed COP 78,205,714.
8. The maximum subscription amount of COP 78,205,714 will apply even if you have received more than one Application Form (whether in respect of a joint holding or because you have more than one holding under separate security accounts).
9. You are not guaranteed to receive any Shares that you have applied for and the Company may, in its absolute and sole discretion:
 - a. scale back any applications made; and
 - b. reject your application, without limit.
10. By signing and returning this Application Form, and making payment of application monies, you certify that:
 - a. you wish to apply for Shares under the SPP as indicated on this Application Form and acknowledge that your application is irrevocable and unconditional;
 - b. you received a copy of the Offer Booklet and you have read and understood the terms and conditions of the SPP;
 - c. you agree to be bound by the constitution of the Company and the terms and conditions in the Offer Booklet;
 - d. you agree to accept any lesser number of Shares than the number of shares applied for; and
 - e. you are not in the United States and are not acting for the account or benefit of a person in the United States and have not sent any offering materials relating to the SPP offer to any person in the United States.
11. The Company will only be required to provide a refund to Eligible Shareholders where the value of the refund (under any circumstance) is at least COP 2,607. Any application monies retained by the Company under this amount will be donated to a charity of the Company's choice.

If you require further information about the SPP, please contact Automic line on +61 2 9698 5414 between 8:30am and 7:00pm (AEST) (being between 5:30PM and 4:00AM (COT)), Monday to Friday or email corporate.actions@automicgroup.com.au.