

ASX ANNOUNCEMENT

COURT APPROVES DESPATCH OF SCHEME BOOKLET AND CONVENING OF SCHEME MEETING

17 December 2019, Sydney, Australia: Further to the Company's announcement on 24 October 2019, CSG Limited (**CSG**) today announces that the New South Wales Supreme Court (the **Court**) has made orders approving the despatch of the scheme booklet (**Scheme Booklet**) in relation to the proposed acquisition of all the shares in CSG by Fuji Xerox Asia Pacific Pte Ltd (ARBN 103 964 629), by way of a Scheme of Arrangement (the **Scheme**). The Court has also ordered that a meeting of CSG shareholders be convened to consider and vote on the Scheme (**Scheme Meeting**).

Implementation of the Scheme is subject to the satisfaction or waiver (where capable of waiver) of certain conditions precedent, including CSG shareholder approval in respect of the Scheme and approval by the Court.

CSG shareholders will vote on the Scheme at the Scheme Meeting, which will be held at **10:00am** (AEST) on **Monday, 3 February 2020** at **MinterEllison, Level 40, Governor Macquarie Tower, 1 Farrer Place, Sydney**.

The last time and date by which proxy forms must be received by the CSG Share Registry is 5.00pm (Sydney time) 31 January 2020.

Information relating to the Scheme, including the Notice of Meeting convening the Scheme Meeting and the Independent Expert's Report, will be included in the Scheme Booklet that will be sent to CSG shareholders by 23 December 2019 following registration of the Scheme Booklet with ASIC.

The key events and the expected timing in relation to the approval and implementation of the Scheme are set out in the table below.

Scheme Booklet dispatched to CSG shareholders	Monday 23 December 2019
Scheme Meeting	10.00am (Sydney time) Monday, 3 February 2020
Second Court Hearing	Wednesday, 5 February 2020
Effective Date	Wednesday, 5 February 2020
Scheme Record Date	Wednesday, 12 February 2020
Implementation Date	Wednesday, 19 February 2020

All dates are indicative only and are subject to the Court approval process and the satisfaction or, where applicable, waiver of conditions precedent under the Scheme Implementation Deed entered into by CSG. Any changes to the above timetable will be announced to the ASX.



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A further announcement attaching the Scheme Booklet will be made by CSG following registration of the Scheme Booklet with the Australian Securities and Investments Commission. The Board of Directors of CSG continues to unanimously recommend that CSG shareholders vote in favour of the Scheme at the upcoming Scheme Meeting, in the absence of a Superior Proposal and subject to the Independent Expert continuing to conclude that the Scheme is in the best interests of CSG Shareholders.

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Further information please contact:

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