

About Norton

Norton Gold Fields Limited (ASX: NGF) is an established mid-tier gold producer.

In CY2014, Norton produced 178,269 ounces of gold from its open cut and underground operations at Paddington, near Kalgoorlie in Western Australia.

Norton's growth will come from optimising existing operations and acquiring and developing resources.

For more information, please visit our website.

www.nortongoldfields.com.au

Norton Gold Fields (ASX: NGF)

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Jinghe Chen

Non-Executive Chairman

Dianmin Chen

Managing Director

& Chief Executive Officer

Further to Norton Gold Fields Limited (ASX: NGF) (**Norton**) recent announcements regarding the proposal from Zijin Mining Group Co., Limited to acquire via its wholly owned subsidiary Jinyu (H.K) International Mining Company Limited all of the issued shares that it does not already own by way of a Court approved Scheme of Arrangement (**Scheme**), Norton is pleased to confirm that the Scheme Booklet and Proxy Forms were dispatched to shareholders today, 17 April 2015.

The Scheme Booklet contains important information about the Scheme and Norton shareholders are encouraged to read the Scheme Booklet and accompanying materials in their entirety before deciding whether or not to vote in favour of the Scheme.

A copy of the Scheme Booklet was released to the ASX on 8 April 2015 and is also available on Norton's website at www.nortongoldfields.com.au.

Scheme Meeting

The Scheme Meeting will be held at 2:30pm on 21 May 2015 at Level 8, Exchange Plaza, 2 The Esplanade, Perth Western Australia.

Norton shareholders are encouraged to vote on the Scheme by attending the Scheme Meeting in person or by returning the Proxy Form that accompanies the Scheme Booklet prior to 2:30pm (WST) on 19 May 2015.

If you are in any doubt about how to vote on the Scheme, please contact your legal, taxation, financial or other professional advisor.

For further information please contact:

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