



Announcement Summary

Entity name

NATIONAL AUSTRALIA BANK LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday April 26, 2023

The +securities to be quoted are:

☒ Unquoted partly paid +securities that have been fully paid up and are now to become quoted fully paid +securities

Total number of +securities to be quoted

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| NAB | ORDINARY FULLY PAID | 400 | 20/04/2023 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NATIONAL AUSTRALIA BANK LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

12004044937

1.3 ASX issuer code

NAB

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

26/4/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

- ☒ Unquoted partly paid +securities that have been fully paid up and are now to become quoted fully paid +securities

2.2 The +securities to be quoted are:

- ☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities that have been paid up into an existing fully paid class

FROM (Existing Class)

ASX +security code and description

NABAI : ORDINARY PART PD TO 25C, VARIOUS AMOUNTS UNP. EMP

TO (Existing Class)

ASX +security code and description

NAB : ORDINARY FULLY PAID

Please state the number of unquoted partly paid +securities that have been fully paid up and that are now to become quoted on ASX

400

And the date the +securities were fully paid up

20/4/2023

Is this all of the partly paid +securities on issue of that type (ie have all of those partly paid securities now been fully paid up)?

☒ No

Issue date

20/4/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



Issue details

Number of +securities to be quoted

400

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 11.03000000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| NAB : ORDINARY FULLY PAID | 3,138,664,934 |
| NABPI : CAP NOTE 3-BBSW+3.15% PERP NON-CUM RED T-12-29 | 20,000,000 |
| NABPH : CAP NOTE 3-BBSW+3.50% PERP NON-CUM RED T-12-27 | 23,859,680 |
| NABPF : CAP NOTE 3-BBSW+4.00% PERP NON-CUM RED T-06-26 | 18,740,582 |
| NABPE : CAP NOTE 3-BBSW+2.20% 20-09-28 CUM RED T-09-23 | 9,432,101 |
| NABHI : 3.450% COV.BONDS MAT 4 DEC 2023 MIN CONS \$5HT NC | 46,000 |

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| NABAM : PERFORMANCE RIGHTS | 3,662,599 |
| NABAI : ORDINARY PART PD TO 25C, VARIOUS AMOUNTS UNP. EMP | 10,770 |