

Appendix 3C

Announcement of buy-back (*except* minimum holding buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
CLEARVIEW WEALTH LIMITED	83 106 248 248

We (the entity) give ASX the following information.

Information about buy-back

1	Type of buy-back	Employee share scheme buy-back
2	⁺ Class of shares/units which is the subject of the buy-back (<i>eg, ordinary/preference</i>)	Ordinary shares
3	Voting rights (<i>eg, one for one</i>)	One for one
4	Fully paid/partly paid (<i>and if partly paid, details of how much has been paid and how much is outstanding</i>)	Fully paid
5	Number of shares/units in the ⁺ class on issue	599,837,981
6	Whether shareholder/unitholder approval is required for buy-back	Shareholder approval is not required.

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7	Reason for buy-back	<p>Certain shares:</p> <ul style="list-style-type: none"> - Did not vest - Have vested, or have been deemed to have vested, and are being bought back to repay loan facilities in accordance with the ESP Plan Rules. <p>The Board has resolved to buy-back the shares in accordance with the Company's Executive Share Plan (ESP) which has been approved in general meeting.</p>
8	Any other information material to a shareholder's/unitholder's decision whether to accept the offer (eg, details of any proposed takeover bid)	n/a

On-market buy-back

9	Name of broker who will act on the company's behalf	n/a
10	Deleted 30/9/2001.	n/a
11	<p>If the company/trust intends to buy back a maximum number of shares - that number</p> <p>Note: This requires a figure to be included, not a percentage.</p>	n/a
12	<p>If the company/trust intends to buy back shares/units within a period of time - that period of time; if the company/trust intends that the buy-back be of unlimited duration - that intention</p>	n/a
13	<p>If the company/trust intends to buy back shares/units if conditions are met - those conditions</p>	n/a

⁺ See chapter 19 for defined terms.

Employee share scheme buy-back

14	Number of shares proposed to be bought back	2,775,291
15	Price to be offered for shares	<p>In accordance with the terms of the ESP Rules:</p> <ul style="list-style-type: none">- The shares which have vested, or have been deemed to have vested will be bought-back at the Market Value.- The shares which have not vested, will be bought back at the price to satisfy the Financial Assistance including any accrued interest.

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Selective buy-back

16 Name of person or description of class of person whose shares are proposed to be bought back n/a

17 Number of shares proposed to be bought back n/a

18 Price to be offered for shares n/a

Equal access scheme

19 Percentage of shares proposed to be bought back n/a

20 Total number of shares proposed to be bought back if all offers are accepted n/a

21 Price to be offered for shares n/a

22 ⁺Record date for participation in offer n/a
Cross reference: Appendix 7A, clause 9.

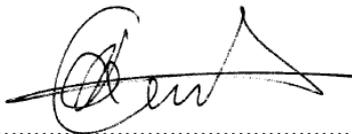
Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.

2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:  Date: 11 April 2016.
(Company secretary)

Print name: Athol Chiert.....

⁺ See chapter 19 for defined terms.