



Announcement Summary

Entity name

VERITY RESOURCES LIMITED

Date of this announcement

Monday May 05, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
VRLAL	OPTION EXPIRING 19-MAR-2028 DEFERRED	62,860,392	05/05/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

VERITY RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

96122995073

1.3 ASX issuer code

VRL

1.4 The announcement is

New announcement

1.5 Date of this announcement

5/5/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
02-Apr-2025 09:09	New - Proposed issue of securities - VRL	A standard +pro rata issue (renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Firm commitments received from professional and sophisticated investors for Shares and attaching Options to be issued under the Shortfall Offer.



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

VRLAL : OPTION EXPIRING 19-MAR-2028 DEFERRED

Date the +securities the subject of this notification were issued

5/5/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

N/A

Issue details

Number of +securities

62,860,392

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.00000000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
VRL : ORDINARY FULLY PAID	184,340,561
VRLOF : OPTION EXPIRING 30-JUN-2025	54,123,334

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
VRLAL : OPTION EXPIRING 19-MAR-2028 DEFERRED	62,860,392