

*Building the pre-eminent vertically integrated **Lithium** business in Ontario, Canada*

ENTITLEMENT OFFER ALLOTMENT

Green Technology Metals Limited (ASX: GT1) (**GT1** or the **Company**) provides an update on the non-renounceable pro rata entitlement offer to raise approximately \$4.0 million (before costs) (**Entitlement Offer**), which is partially underwritten to the amount of \$3.0 million.

Capitalised terms used, but not defined, in this announcement have the meaning ascribed to them in the Company's announcement dated 17 April 2025

As announced on 17 April 2025, the Company intended to issue 86,417,946 New Shares and 21,604,509 Attaching Options today. The Company confirms that today it issued 73,917,946 New Shares, and 18,479,509 Attaching Options.

The Company advises that the difference of 12,500,000 New Shares and 3,125,000 Attaching Options are planned to be issued on Wednesday, 30 April 2025. The remaining shortfall of 14,557,822 New Shares and 3,639,433 Attaching Options may be issued in accordance with the terms of the Prospectus dated 18 March 2025.

The Company will provide updates in due course.

KEY CONTACTS

This announcement was authorised for release by the Board.

For further information please visit www.greentm.com.au or contact

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