

8 January 2024

Andrew Weaver
ASX Warrants
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Andrew,

Re: IVV- CitiFirst Self-Funding Instalment Dividend Announcement - Final

Citigroup Global Markets Australia Pty Limited as Issuer of the IVV CitiFirst Self-Funding Instalments (ASX code IVVSOA, IVVSOB, IVVSOC, IVVSOF, IVVSOG, IVVSOH, IVVSOI, IVVSOJ, IVVSOK, IVVSOL, IVVSOM, IVVSON & IVVSOO), declared the record date for entitlements to AUD 0.1598085, unfranked distribution for the IVV CitiFirst Self-Funding Instalment is 3 January 2024, coinciding with the record date for IVV iShares S&P 500 ETF.

The CitiFirst Self-Funding Instalment will commence trading ex-dividend on 2 January 2024. Again, this coincides with the ex-dividend date IVV iShares S&P 500 ETF.

Pursuant to section 1.1 of the PDS, the dividend is directed by the Self-Funding instalment holder to reduce the outstanding loan amount as follows:

Warrant	Previous Loan Amount	New Loan Amount
IVVSOA	\$6.3205	\$6.1606
IVVSOB	\$21.5994	\$21.4395
IVVSOC	\$16.5999	\$16.4400
IVVSOF	\$20.9115	\$20.7516
IVVSOG	\$23.8487	\$23.6888
IVVSOH	\$31.1210	\$30.9611
IVVSOI	\$21.4715	\$21.3116
IVVSOJ	\$20.6973	\$20.5374
IVVSOK	\$22.2457	\$22.0858
IVVSOL	\$30.3740	\$30.2141
IVVSOM	\$29.5998	\$29.4399
IVVSON	\$31.1481	\$30.9882
IVVSOO	\$21.3157	\$21.1558

Yours sincerely,



Paul Kedwell
Warrants & Structured Products Manager