



2014 Annual General Meeting

21 November 2014

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Agenda

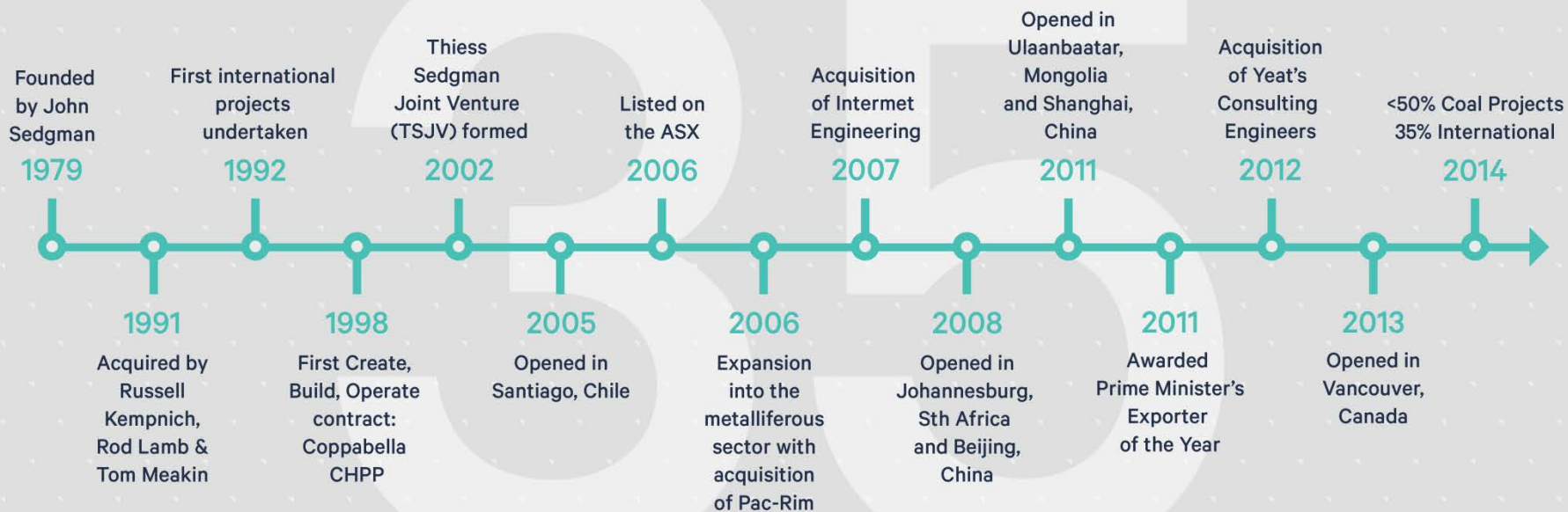


1. Chairman Russell Kempnich
2. CEO I Managing Director Peter Watson
3. Ordinary business
4. Special business

Russell Kempnich
Chairman



Key Events



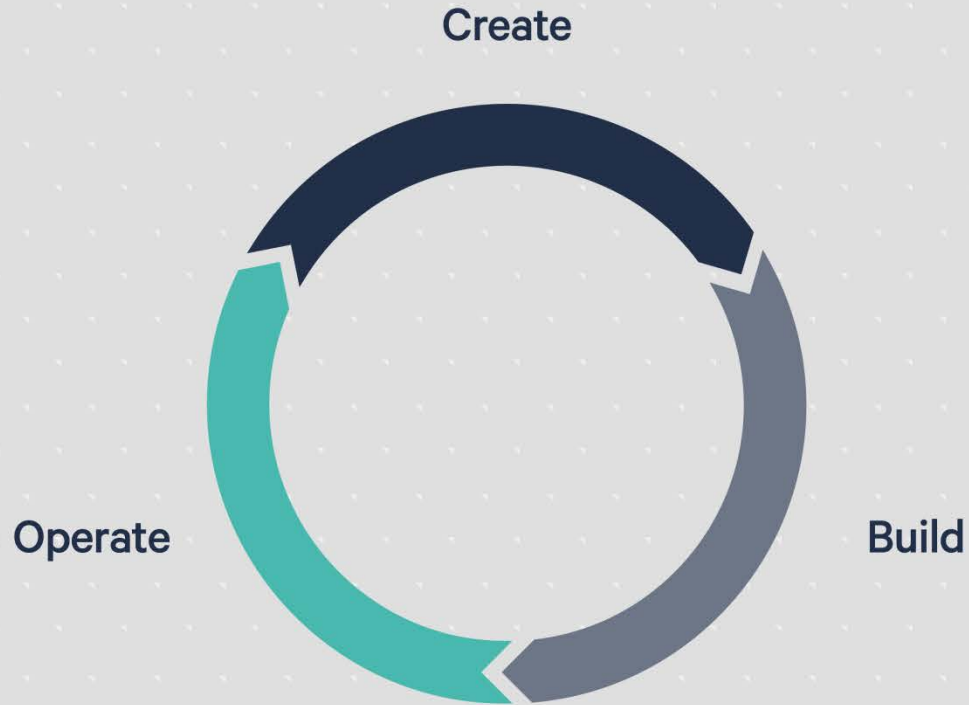
Peter Watson
CEO | Managing Director



■ Differentiators within the Global Minerals market

- **Technical capability** — being able to add value through practical application of technology
- **Proven project delivery capability** — delivering a practical technical solution into an operating asset
- **Operations capability** — a vehicle for sustained value and continuous improvement

Our Business Model



■ Diversified Commodities

50%

More than 50% of project orderbook
and near-term opportunities
from non-Coal projects

Coal

Minerals

Gold

Copper

Iron Ore

Order book
international
projects

35%

■ FY2014 Performance and response to market conditions



■ Mungari Gold Project

Client: La Mancha Resources
Location: Kalgoorlie, Australia
Contract: \$90m EPC



■ Boggabri Coal Project

Client: Idemitsu

Location: Gunnedah Basin, Australia

Contract: \$186m D&C



▲ Aurora Gold Project

Client: Guyana Goldfields

Location: Guyana, South America

Contract: US\$134m EPC



Red Mountain

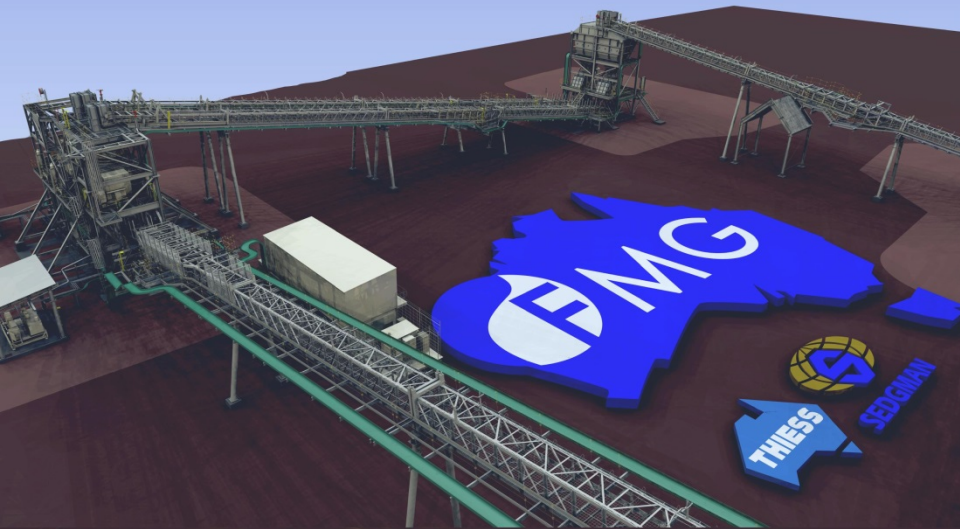
Client: Red Mountain Joint Venture

Location: Bowen Basin, Australia

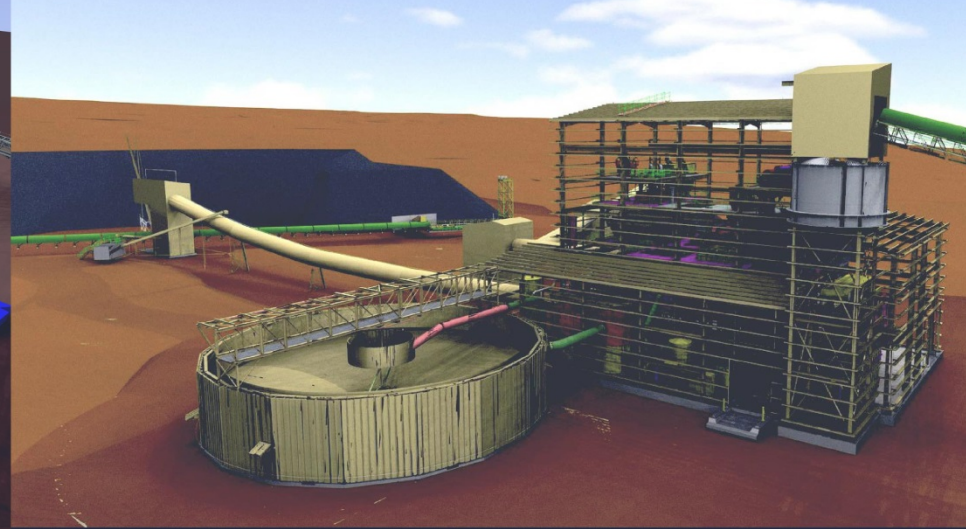
Contract: \$90m Operations



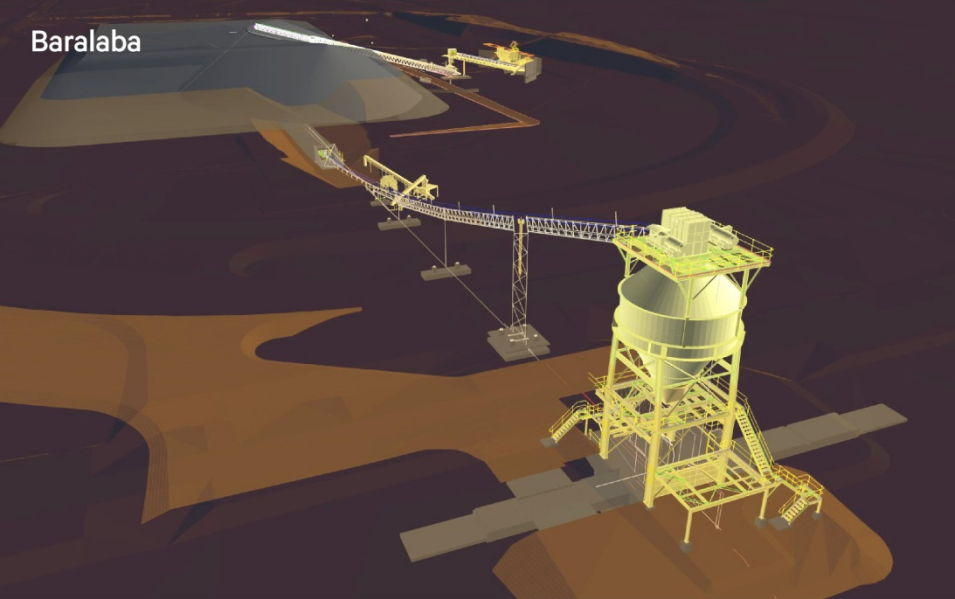
Solomon Iron Ore Project



Vista Coal Project



Baralaba



\$300M

new project work and near-term
opportunities – only \$35m coal

3YR

LOI for 3 year contract
with Goldfields for their
Agnew mine

Secured 3 year contract
to operate Wesfarmers
Curragh materials
handling system

3YR

EXT

Extended our operations
contract at the Mount
Isa Mine

■ Vision and Values

