



Announcement Summary

**Entity name**  
EMPIRE ENERGY GROUP LIMITED

**Announcement Type**  
New announcement

**Date of this announcement**  
Thursday May 22, 2025

**The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B  
**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
EEG	ORDINARY FULLY PAID	173,437,500	23/05/2025

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

EMPIRE ENERGY GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

002148361

### 1.3 ASX issuer code

EEG

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

22/5/2025



Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
16-May-2025 10:41	New - Proposed issue of securities - EEG	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

The issue of attaching options referred to in the Appendix 3B is subject to shareholder approval.  
A prospectus will be lodged with ASIC after shareholder approval is obtained



### Placement Details

EEG : ORDINARY FULLY PAID

23/5/2025

## Issue details

173,437,500

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.16000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Part 4 - Issued capital following quotation

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
EEG : ORDINARY FULLY PAID	1,190,740,719

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
EEGAJ : SERVICE RIGHTS	2,834,446
EEGAI : PERFORMANCE RIGHT	11,265,810
EEGAO : UNVESTED SERVICE RIGHTS	2,158,888
EEGAN : RESTRICTED RIGHTS	7,621,250
EEGAA : VESTED PERFORMANCE RIGHT	3,084,622