



Announcement Summary

Entity name

MANY PEAKS MINERALS LTD

Date of this announcement

Wednesday May 29, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Placement Options	3,921,569	29/05/2024
New class - code to be confirmed	Unlisted Options	4,650,000	29/05/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MANY PEAKS MINERALS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

642404797

1.3 ASX issuer code

MPK

1.4 The announcement is

New announcement

1.5 Date of this announcement

29/5/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
03-Apr-2024 09:42	New - Proposed issue of securities - MPK	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

29/5/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Exercise price - AUD 0.2500

Expiry date - 30/6/2026

Issue details

Number of +securities

3,921,569

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Free attaching option 1:3 basis

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

29/5/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Exercise price - AUD 0.2500

Expiry date - 30/6/2027



Issue details

Number of +securities

4,650,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

1,150,000 Incentive Options. Ensuring employee retention

1,500,000 Corporate Advisory Options. Issued in consideration for past services provided

2,000,000 Broker Options. For \$2 million Placement



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code	+Security description
<div>New class - code to be confirmed</div>	<div>Placement Options</div>
+Security type	ISIN code
Options	
Date the +securities the subject of this notification were issued	
29/5/2024	
Will all the +securities issued in this class rank equally in all respects from their issue date?	
Yes	
Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?	
No	
Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.	
<div>Refer ASX announcement "Completion of Bookbuild for non-brokered \$2 million Placement" dated 3 April 2024.</div>	

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.25000000	30/6/2026
Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option		
MPK : ORDINARY FULLY PAID		
Any other information the entity wishes to provide about the +securities the subject of this notification		
<div></div>		

Issue details

Number of +securities
3,921,569

ASX +security code	+Security description
<div>New class - code to be confirmed</div>	<div>Unlisted Options</div>

**+Security type****ISIN code**

Options

Date the +securities the subject of this notification were issued

29/5/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer ASX announcement "Completion of Bookbuild for non-brokered \$2 million Placement" dated 3 April 2024.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.25000000

Expiry date

30/6/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

MPK : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

4,650,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MPKO : OPTION EXPIRING 14-JUN-2024	9,668,267
MPK : ORDINARY FULLY PAID	49,903,103

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MPKAQ : OPTION EXPIRING 02-MAY-2026 EX \$0.34	1,000,000
MPKAP : PERFORMANCE RIGHTS	2,550,000
MPKAR : OPTION EXPIRING 25-AUG-2026 EX \$0.40	400,000
MPKAD : OPTION EXPIRING 16-MAR-2025 EX \$0.25	1,450,000
MPKAE : OPTION EXPIRING 16-MAR-2025 EX \$0.30	1,450,000
MPKAF : OPTION EXPIRING 31-DEC-2025 EX \$0.25	2,500,000
MPKAG : OPTION EXPIRING 31-DEC-2025 EX \$0.30	2,500,000
MPKAJ : OPTION EXPIRING 16-MAR-2026 RESTRICTED	650,000
MPKAK : OPTION EXPIRING 16-MAR-2026 RESTRICTED	650,000
New class - code to be confirmed : Placement Options	3,921,569
New class - code to be confirmed : Unlisted Options	4,650,000