

7 October 2015

## RESULTS OF MEETING

Minerals Corporation Limited (**Company**) advises that all resolutions put to shareholders at today's General Meeting were carried on a show of hands.

In accordance with ASX Listing Rule 3.13.2 and section 251AA of the Corporations Act 2001, the Company advises details of the resolutions and the proxies in respect to the resolutions set out below.

The total number of proxy votes exercisable by all proxies validly appointed was 2,924,938.

Details of proxy votes in respect of each of the resolutions set out in the Notice of General Meeting are as follows:

### Resolution 1 – Change in Nature and Scale of Activities

| In Favour | Against | Abstentions | Proxy's Discretion |
|-----------|---------|-------------|--------------------|
| 2,892,986 | 30,655  | Nil         | 1,297              |

### Resolution 2 – Approval to Issue Consideration Shares

| In Favour | Against | Abstentions | Proxy's Discretion |
|-----------|---------|-------------|--------------------|
| 2,831,266 | 92,375  | Nil         | 1,297              |

### Resolution 3 – Approval of Performance Shares

| In Favour | Against | Abstentions | Proxy's Discretion |
|-----------|---------|-------------|--------------------|
| 2,831,266 | 92,375  | Nil         | 1,297              |

### Resolution 4 – Approval to Issue Noteholder Consideration Securities

| In Favour | Against | Abstentions | Proxy's Discretion |
|-----------|---------|-------------|--------------------|
| 2,831,266 | 92,375  | Nil         | 1,297              |

### Resolution 5 – Approval to Issue Consideration Options

| In Favour | Against | Abstentions | Proxy's Discretion |
|-----------|---------|-------------|--------------------|
| 2,831,266 | 92,375  | Nil         | 1,297              |

**Resolution 6 – Approval to Issue Capital Raising Shares**

| <b>In Favour</b> | <b>Against</b> | <b>Abstentions</b> | <b>Proxy's Discretion</b> |
|------------------|----------------|--------------------|---------------------------|
| 2,892,986        | 30,655         | Nil                | 1,297                     |

**Resolution 7 – Approval of Change of Company Name**

| <b>In Favour</b> | <b>Against</b> | <b>Abstentions</b> | <b>Proxy's Discretion</b> |
|------------------|----------------|--------------------|---------------------------|
| 2,892,986        | 30,655         | Nil                | 1,297                     |

**Resolution 8 – Election of Director – Adam Welisch**

| <b>In Favour</b> | <b>Against</b> | <b>Abstentions</b> | <b>Proxy's Discretion</b> |
|------------------|----------------|--------------------|---------------------------|
| 2,892,986        | 30,655         | Nil                | 1,297                     |

**Resolution 9 – Election of Director – Dion Sullivan**

| <b>In Favour</b> | <b>Against</b> | <b>Abstentions</b> | <b>Proxy's Discretion</b> |
|------------------|----------------|--------------------|---------------------------|
| 2,892,986        | 30,655         | Nil                | 1,297                     |

**Resolution 10 – Approval to Issue Executive Shares**

| <b>In Favour</b> | <b>Against</b> | <b>Abstentions</b> | <b>Proxy's Discretion</b> |
|------------------|----------------|--------------------|---------------------------|
| 2,831,266        | 92,375         | Nil                | 1,297                     |

**Resolution 11 – Ratification of Prior Placement**

| <b>In Favour</b> | <b>Against</b> | <b>Abstentions</b> | <b>Proxy's Discretion</b> |
|------------------|----------------|--------------------|---------------------------|
| 2,892,986        | 30,655         | Nil                | 1,297                     |

**Resolution 12 – Ratification of Prior Issue of Securities**

| <b>In Favour</b> | <b>Against</b> | <b>Abstentions</b> | <b>Proxy's Discretion</b> |
|------------------|----------------|--------------------|---------------------------|
| 2,892,986        | 30,655         | Nil                | 1,297                     |

**Resolution 13 – Approval to Issue Placement Options**

| <b>In Favour</b> | <b>Against</b> | <b>Abstentions</b> | <b>Proxy's Discretion</b> |
|------------------|----------------|--------------------|---------------------------|
| 2,831,266        | 92,375         | Nil                | 1,297                     |

Matthew Foy  
**Company Secretary**  
 Non-Executive Director  
 T: +61 (08) 9486 4036  
 W: <http://mineralscorp.com.au>