

Announcement Summary

Entity name

NETLINKZ LIMITED

Date of this announcement

Tuesday June 22, 2021

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
NETAAC	OPTION EXPIRING 01-SEP-2023 EX \$0.15	2,500,000	18/06/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NETLINKZ LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

55141509426

1.3 ASX issuer code

NET

1.4 The announcement is

New announcement

1.5 Date of this announcement

22/6/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
16-Oct-2020 19:26	New - Proposed issue of Securities - NET	<input type="text" value="A placement or other type of issue"/>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

NETAAC : OPTION EXPIRING 01-SEP-2023 EX \$0.15

Date the +securities the subject of this notification were issued

18/6/2021

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

2,500,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
NET : ORDINARY FULLY PAID	3,124,254,309

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NETAF : CONVERTIBLE NOTES MATURING 24-SEP-2021	926,545
NETAG : OPTION EXPIRING 18-FEB-2023 EX 13C	1,125,000
NETAAB : OPTION EXPIRING 01-SEP-2023 EX \$0.10	10,000,000
NETAAC : OPTION EXPIRING 01-SEP-2023 EX \$0.15	12,500,000
NETAAD : OPTION EXPIRING 01-SEP-2023 EX \$0.20	10,000,000
NETAAE : OPTION EXPIRING 01-SEP-2023 EX \$0.25	10,000,000
NETAJ : OPTION EXPIRING 01-OCT-2021 EX \$0.24	2,000,000
NETAK : OPTION EXPIRING 01-OCT-2021 EX \$0.36	2,000,000
NETAM : OPTION EXPIRING 01-OCT-2021 EX \$0.06	2,000,000
NETAN : OPTION EXPIRING 02-JUL-2021 EX \$0.02	26,000,000
NETAO : OPTION EXPIRING 02-JUL-2021 EX \$0.045	2,250,000
NETAP : OPTION EXPIRING 02-JUL-2021 EX \$0.09	6,250,000
NETAQ : OPTION EXPIRING 02-JUL-2021 EX \$0.15	5,000,000



NETAR : OPTION EXPIRING 21-DEC-2021 EX \$0.02	25,000,000
NETAT : OPTION EXPIRING 24-DEC-2022 EX \$0.20	10,000,000
NETAU : OPTION EXPIRING 24-SEP-2022 EX \$0.10	83,634,229
NETAV : OPTION EXPIRING 24-SEP-2022 EX \$0.06	5,000,000
NETAW : OPTION EXPIRING 24-SEP-2023 EX \$0.16	2,500,000
NETAX : OPTION EXPIRING 25-SEP-2022 EX \$0.10	17,366,875
NETAY : OPTION EXPIRING 28-SEP-2022 EX \$0.10	3,703,716
NETAZ : CONVERTIBLE NOTES MATURING 25-SEP-2021	340,277
NETAE : OPTION EXPIRING 01-OCT-2021 EX \$0.12	2,000,000
NETAAF : OPTION EXPIRING 24-DEC-2023 EX \$0.16	2,500,000
NETAAG : OPTION EXPIRING 24-DEC-2025 EX \$0.16	2,500,000
NETAAJ : PERFORMANCE RIGHTS	10,500,000
NETAAH : OPTION EXPIRING 24-DEC-2023 EX \$0.10	3,000,000
NETAAI : OPTION EXPIRING 24-DEC-2021 EX \$0.12	4,057,520