

## Entitlement Offer Opens and Dispatch of Offer Documents

Javelin Minerals Ltd (the Company) (ASX: JAV. JAVO) is pleased to advise that the Company's pro-rata non-renounceable Entitlement Offer ("**Entitlement Offer**" or "**Offer**") as announced on 3 June 2024 has opened and the Company has despatched via email or post the prospectus and Entitlement and Acceptance Forms ("Offer Documents") to shareholders of the Company who are eligible to participate in the Offer.

For further details regarding the Entitlement Offer please refer to the ASX announcement dated 3 June 2024, the amended Appendix 3B dated 6 June 2024 and the prospectus lodged with the ASX on 6 June 2024.

Attached to this announcement is a letter being sent to Eligible Shareholders, providing instructions on how to obtain a copy of the Offer Prospectus and personalised application form. Also attached is a letter being sent to ineligible shareholders.

For all enquiries concerning the Offers, please contact the Company Secretary via email at [info@javelinminerals.com.au](mailto:info@javelinminerals.com.au). For all general shareholder queries, please contact the Company's Share Registry on 1300 288 664 (within Australia) or +61 (02) 9698 5414 (outside Australia).

This announcement has been authorised for release by the Board of Javelin Minerals Limited.

-ENDS-

**For further information, please contact:**

Brett Mitchell  
**Executive Chairman**  
Javelin Minerals Limited  
[info@javelinminerals.com.au](mailto:info@javelinminerals.com.au)

Dear shareholder

## JAVELIN MINERALS LIMITED – PRO-RATA NON-RENOUNCEABLE RIGHTS ISSUE

On 3 June 2024 Javelin Minerals Limited (**JAV**) announced a pro rata Non-Renounceable Entitlement Issue (**Entitlement Offer**) to shareholders in Australia and New Zealand as at the record date (**Eligible Shareholders**). Under the Entitlement Offer, eligible shareholders are entitled to subscribe for 1 New Share for every 2 existing Shares held at the Offer Price of \$0.001 per New Share together with one free New Option for every two Shares applied for and issued.

The Company lodged a prospectus for the Entitlement Offer (**Prospectus**) with ASIC and ASX on 6 June 2024. The Prospectus also contains secondary offers of 750,000,000 New Options to be issued to participants under the placement announced on 3 June 2024 and 300,000,000 New Options to 708 Capital Pty Ltd (**Secondary Offers**). The Entitlement Offer and the Secondary Offers are together referred to as the **Offers**. The Prospectus is available to view on the ASX website and Javelin Minerals Limited website at <https://javelinminerals.com.au/announcements/>.

The Company intends to apply the funds raised from the Offers (less expenses) to advance the current work programs on the Company's existing assets, review new mining project opportunities and for general working capital. For further specifics of the use of funds please refer to section 3.1 of the Prospectus.

Following completion of the Offers, assuming any shortfall is subsequently placed and the full subscription is raised, the Company will have issued approximately 1,250,615,393 Shares and 1,675,307,697 New Options resulting in total Shares on issue of 3,751,846,180 and total Options on issue of 3,293,722,954.

Javelin Minerals Limited will not be dispatching hard copies of the Prospectus or Entitlement and Acceptance Forms. Instead, an electronic copy of the Prospectus and your Entitlement and Acceptance Form is available and accessible by you (using your Securityholder Reference Number (SRN) or Holder Identification Number (HIN) from your latest Holding Statement, and your postcode) at the following link: <https://investor.automic.com.au>

Shareholders should read the Prospectus in full prior to making an application under the Entitlement Offer. Your application under the Entitlement Offer must be made by making payment in accordance with the personalised payment instructions on your Entitlement and Acceptance Form which is available through Automic's online facility.

**You do not need to return your Entitlement and Acceptance Form.**

To download your Entitlement and Acceptance Form you have the following 3 choices:

<p><b>I already have an online account with the Automic Share registry</b></p>	<p><a href="https://investor.automic.com.au">https://investor.automic.com.au</a></p> <p>Select: "Existing Users Sign In".</p> <p>Once you have successfully signed in, click on "Documents and Statements".</p> <p>Download the Prospectus and Entitlement and Acceptance Form. Submit your payment using the payment details provided on your Entitlement and Acceptance Form.</p> <p><b>Do not return your Entitlement and Acceptance Form.</b></p>
<p><b>I don't have an online account with Automic – but wish to register for one</b></p>	<p><a href="https://investor.automic.com.au/#/signup">https://investor.automic.com.au/#/signup</a></p> <p>Select: Javelin Minerals Limited from the dropdown list in the ISSUER field. Enter your holder number SRN / HIN (from your latest Holding Statement). Enter your Postcode (Aust only) or Country of Residence (if not Australia). Tick box "I am not a robot", then Next Complete prompts.</p> <p>Once you have successfully signed in, click on "Documents and Statements".</p> <p>Download the Prospectus and Entitlement and Acceptance Form. Submit your payment using the payment details provided on your Entitlement and Acceptance Form.</p> <p><b>Do not return your Entitlement and Acceptance Form.</b></p>
<p><b>I don't have an online account with Automic – but want to use Automic for this Offer only</b></p>	<p><a href="https://investor.automic.com.au/#/loginsah">https://investor.automic.com.au/#/loginsah</a></p> <p>Select: Javelin Minerals Limited from the dropdown list in the ISSUER field.</p> <p>Enter you holder number SRN / HIN (from your latest Holding Statement). Enter your Postcode (Aust only) or Country of Residence (if not Australia). Tick box "I am not a robot", then Access.</p> <p>Once you have successfully signed in, click on "Documents and Statements".</p> <p>Download the Prospectus and Entitlement and Acceptance Form. Submit your payment using the payment details provided on your Entitlement and Acceptance Form.</p> <p><b>Do not return your Entitlement and Acceptance Form.</b></p>

If you are unable to access <https://investor.automic.com.au> online, you can obtain a copy of the Prospectus and your Entitlement and Acceptance Form – initially by calling Automic Group on 1300 288 664 or emailing [hello@automicgroup.com.au](mailto:hello@automicgroup.com.au) and asking them to mail a paper copy of the Prospectus and your Entitlement and Acceptance Form to you free of charge. After your request has been acknowledged by Automic you will need to provide your SRN or HIN and postcode to complete this request. To apply under the Entitlement Offer using these paper copy documents, you will still need to make payment via BPay® or via Electronic Funds Transfer (EFT). For New Zealand shareholders please follow the instructions on your Entitlement and Acceptance Form to make payment via Electronic Funds Transfer (EFT).

Action	Date
Lodgement of Prospectus with ASIC and ASX	Thursday, 6 June 2024
Ex date	Wednesday, 12 June 2024
Record Date for determining Entitlements	Thursday, 13 June 2024
Opening date of the Offers, Prospectus sent out to Shareholders and Company announces this has been completed	Tuesday, 18 June 2024
Last day to extend the Closing Date of the Entitlement Offer	Tuesday, 25 June 2024
Closing Date as at 5:00pm* of the Entitlement Offer	Friday, 28 June 2024
Securities quoted on a deferred settlement basis	Monday, 1 July 2024
ASX notified of under subscriptions	Friday, 5 July 2024
Issue date and lodgement of Appendix 2A with ASX applying for quotation of the Securities under the Entitlement Offer (before noon Sydney time)	Friday, 5 July 2024
Quotation of Securities issued under the Entitlement Offer*	Monday, 8 July 2024
General Meeting	Thursday, 18 July 2024
Issue date and lodgement of Appendix 2A with ASX applying for quotation of the New Options under the Placement Options Offer and Lead Manager Options Offer (before noon Sydney time)	Thursday, 18 July 2024
Quotation of New Options issued under the Placement Options Offer and Lead Manager Options Offer *	Friday, 19 July 2024

\*The Directors may extend the Closing Date by giving at least 3 Business Days' notice to ASX prior to the Closing Date. Accordingly, the date the Securities are expected to commence trading on ASX may vary.

If you have any query or question about the Entitlement Offer, please contact Automic Registry Services via email or phone as per below:

Email: [hello@automicgroup.com.au](mailto:hello@automicgroup.com.au)

Phone: 1300 288 664 (within Australia), or +61 2 9698 5414 (international) between 8:30 am and 6:00 pm (AEST time) Monday to Friday.

Yours sincerely

**Johnathon Busing**  
Company Secretary  
Javelin Minerals Limited

Dear shareholder

## JAVELIN MINERALS LIMITED – PRO-RATA NON-RENOUNCEABLE RIGHTS ISSUE

As announced on 3 June 2024, Javelin Minerals Limited (ACN 151 900 855) (**Company**) is undertaking a non-renounceable entitlement issue of one (1) fully paid ordinary share in the capital of the Company (**Share**) for every two (2) Shares held at an issue price of \$0.001 per Share, together with one (1) free attaching option for every two (2) Shares subscribed for and issued (**New Option**), to raise up to \$1,250,615 (**Entitlement Offer**).

The Company lodged a prospectus for the Entitlement Offer (**Prospectus**) with ASIC and ASX on 6 June 2024. The Prospectus also contains secondary offers of 750,000,000 New Options to be issued to participants under the placement announced on 3 June 2024 and 300,000,000 New Options to 708 Capital Pty Ltd (**Secondary Offers**). The Entitlement Offer and the Secondary Offers are together referred to as the **Offers**.

The Company intends to apply the funds raised from the Offers (less expenses) to advance the current work programs on the Company's existing assets, review new mining project opportunities and for general working capital. For further specifics of the use of funds please refer to section 3.1 of the Prospectus.

Following completion of the Offers, assuming any shortfall is subsequently placed and the full subscription is raised, the Company will have issued approximately 1,250,615,393 Shares and 1,675,307,697 New Options resulting in total Shares on issue of 3,751,846,180 and total Options on issue of 3,293,722,954.

### Ineligible shareholders

A Shareholder who has a registered address outside Australia and New Zealand (**Ineligible Shareholder**) will not be eligible to participate in the Entitlement Offer.

You are not eligible to participate in the Entitlement Offer and you will not be sent a copy of the Prospectus. This decision has been made pursuant to Listing Rule 7.7.1(a) of the ASX Listing Rules after taking into consideration the costs of complying with legal and regulatory requirements in jurisdictions outside of Australia and New Zealand compared with the small number of Ineligible Shareholders and the number and value of Shares and New Options to which they would otherwise be entitled.

If you have any queries concerning the Entitlement Offer, please contact your financial adviser or Johnathon Busing, Company Secretary, on +61 8 6165 8858.

Yours sincerely

Johnathon Busing  
Company Secretary  
Javelin Minerals Limited