



18 December 2019

Company Announcements Office
ASX Limited

By E-Lodgement

NOTICE UNDER SECTION 708(5)(e) OF THE CORPORATIONS ACT

On 18 December 2019, Murray Cod Australia Ltd ("MCA" or "Company") issued 103,448,276 fully paid ordinary shares in the capital of the Company at an issue price of \$0.145 per share. These shares were issued without disclosure to institutional and professional investors pursuant to a private placement as announced to the ASX on 13 December 2019 ("Placement").

The shares were issued under the Company's placement capacities under Listing Rules 7.1 and 7.1A.

The Company gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act) that:

- a) the Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act 2001 (Cth) (Corporations Act);
- b) as at the date of this notice the Company has complied with:
 - i. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - ii. section 674 of the Corporations Act as it applies to the Company; and
- c) as at the date of this announcement there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

Yours faithfully,

Brett Tucker
Company Secretary
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