

**Form 603**  
Corporations Act 2001  
Section 671B

**Notice of initial substantial holder**

To: Company Name/Scheme SHAPE Australia Corporation Limited

ACN/ARSN 654 729 352

**1. Details of substantial holder (1)**

Name John Darryl Drayton

ACN/ARSN (if applicable) N/A

The holder became a substantial holder on 17 / 12 / 21

**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Fully Paid Ordinary Shares (FPO)	11,313,938	11,313,938	13.59%

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Drayton Holding Company Pty Ltd <Drayton Retirement Fund A/C>	Director and Shareholder	6,282,563 FPOs
Drayton No 1 Pty Ltd <Drayton Retirement Fund A/C>	Director and Shareholder	1,877,233 FPOs
Drayton No 2 Pty Ltd <J D Drayton Family A/C No 2>	Director and Shareholder	3,154,142 FPOs

**4. Details of present registered holders**

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holders of relevant interest	Registered holder of Securities	Person entitled to be registered as a holder (8)	Class and number of securities
Drayton Holding Company Pty Ltd <Drayton Retirement Fund A/C>	Drayton Holding Company Pty Ltd <Drayton Retirement Fund A/C>	Drayton Holding Company Pty Ltd <Drayton Retirement Fund A/C>	6,282,563 FPOs
Drayton No 1 Pty Ltd <Drayton Retirement Fund A/C>	Drayton No 1 Pty Ltd <Drayton Retirement Fund A/C>	Drayton No 1 Pty Ltd <Drayton Retirement Fund A/C>	1,877,233 FPOs
Drayton No 2 Pty Ltd <J D Drayton Family A/C No 2>	Drayton No 2 Pty Ltd <J D Drayton Family A/C No 2>	Drayton No 2 Pty Ltd <J D Drayton Family A/C No 2>	3,154,142 FPOs

## 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Drayton Holding Company Pty Ltd <Drayton Retirement Fund A/C>	Prior to listing date of 17 December 2021	N/A	In exchange for the same number of FPOs in Shape Australia Holdings Pty Ltd	6,282,563 FPOs
Drayton No 1 Pty Ltd <Drayton Retirement Fund A/C>	Prior to listing date of 17 December 2021	N/A	In exchange for the same number of FPOs in Shape Australia Holdings Pty Ltd	1,877,233 FPOs
Drayton No 2 Pty Ltd <J D Drayton Family A/C No 2>	Prior to listing date of 17 December 2021	N/A	In exchange for the same number of FPOs in Shape Australia Holdings Pty Ltd	3,154,142 FPOs

## 6. Associates

The reasons the person named in paragraph 3 above and associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Sharalyn Valerie Drayton	Related party of John Darryl Drayton

## 7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Drayton Holding Company Pty Ltd <Drayton Retirement Fund A/C>	PO Box 378, Avalon Beach NSW 2107
Drayton No 1 Pty Ltd <Drayton Retirement Fund A/C>	PO Box 378, Avalon Beach NSW 2107
Drayton No 2 Pty Ltd <J D Drayton Family A/C No 2>	PO Box 378, Avalon Beach NSW 2107

## Signature

print name John Darryl Drayton

capacity

Shareholder

sign here

date

20 / 01/2022

## DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant issues (eg. A corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.