



Announcement Summary

Entity name

WEST COAST SILVER LIMITED

Date of this announcement

Friday May 23, 2025

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 21-MAY-2028 EX \$0.04	8,437,500	21/05/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

WEST COAST SILVER LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

95155472834

1.3 ASX issuer code

WCE

1.4 The announcement is

New announcement

1.5 Date of this announcement

23/5/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

This Appendix 3G replaces the version lodged with ASX on 21 March 2025.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 21-MAY-2028 EX \$0.04

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

21/5/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

The terms and conditions are set out in the Notice of Meeting dated 17 April 2025.
<https://wcsecure.weblink.com.au/clients/errawarra/headline.aspx?headlineid=61260568>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.04000000

Expiry date

21/5/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

WCE : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

This Appendix 3G replaces the version lodged with ASX on 21 March 2025.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

This Appendix 3G replaces the version lodged with ASX on 21 March 2025.



Issue details

Number of +securities

8,437,500

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.00001000

Purpose of the issue

To pay for services rendered

Additional Details

Per broker mandate announced to ASX on 24 March 2025.



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WCE : ORDINARY FULLY PAID	123,745,279

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WCEAQ : PERFORMANCE RIGHTS	12,000,000
WCEAP : OPTION EXPIRING 18-MAY-2028 EX \$0.04	11,000,000
WCEAK : OPTION EXPIRING 29-JUN-2025 EX \$0.25	1,000,000
WCEAO : OPTION EXPIRING 25-NOV-2027 EX \$0.117	1,200,000
WCEAH : PERFORMANCE RIGHTS CLASS B RESTRICTED	5,000,000
WCEAI : OPTION EXPIRING 21-APR-2026 RESTRICTED	2,000,000
WCEAM : OPTION EXPIRING 25-SEP-2025 EX \$0.25	1,500,000
WCEAN : OPTION EXPIRING 30-OCT-2026 EX \$0.18	3,525,000
WCEAL : OPTION EXPIRING 30-NOV-2025 EX \$0.25	1,500,000
New class - code to be confirmed : OPTION EXPIRING 21-MAY-2028 EX \$0.04	8,437,500



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

19/5/2025