

city chic collective

ASX ANNOUNCEMENT
NOT FOR RELEASE OR DISTRIBUTION IN THE UNITED STATES

31 July 2020

Notice under section 708A(5)(e) of the Corporations Act 2001

This notice is given by City Chic Collective Limited (ACN 057 569 169) (Issuer) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (*Corporations Act*).

The Issuer today issued 26,229,509 fully paid ordinary shares (Shares) at an issue price of A\$3.05 per Share to sophisticated and professional investors under the institutional placement announced by the Issuer on 24 July 2020.

The Issuer advises that:

- (a) the Shares the subject of this notice were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Issuer has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Issuer; and
 - (ii) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no information that is "excluded information" within the meanings of sections 708A(7) and 708A(8) of the Corporations Act.

Yours sincerely



Marta Kielich
General Counsel & Company Secretary
City Chic Collective Limited

The release of this announcement was authorised by the Board