



13 November 2019

Company Announcements  
Australian Securities Exchange

The Board of Clime Investment Management Limited (ASX: CIW) wishes to advise that the following unlisted options have expired in October 2019 in accordance with the terms of which they were issued:

- 1,000,000 unlisted options issued to Amigo Consulting Pty Limited.

The Board has decided to 'sunset' the original CIW Employee Incentive Scheme (EIS) approved by shareholders in October 2007. No further options will be issued under this plan. Accordingly, the following options issued under the EIS that previously had a vesting/expiry date of 30<sup>th</sup> September 2019 has been extended up to 3 January 2022, when the Scheme will expire.

- 150,000 unlisted options - exercise price \$0.829
- 50,000 unlisted options - exercise price \$0.850
- 25,000 unlisted options - exercise price \$0.750
- 150,000 unlisted options - exercise price \$0.700
- 200,000 unlisted options - exercise price \$0.630

During October 2019, 125,000 unlisted options from the above list were exercised.

Company's current capital structure following the expiry and exercise of the unlisted options are as follows:

- 54,820,687 Ordinary fully paid shares
- 200,000 unlisted options - exercise price \$0.500, expiring on 23/06/2020
- 400,000 unlisted options - exercise price \$0.485, expiring on 21/08/2021
- 200,000 unlisted options - exercise price \$0.470, expiring on 02/01/2022
- 450,000 unlisted options - exercise price ranging from \$0.630 to \$0.850, expiring on 03/01/2022

Yours sincerely,

Biju Vikraman  
Company Secretary