

Market Announcement

23 September 2019

Smiles Inclusive Limited (ASX: SIL) – Trading Halt

Description

The securities of Smiles Inclusive Limited ('SIL') will be placed in trading halt at SIL's request, pending it releasing an announcement about the outcome of the institutional component of the accelerated entitlement offer. Unless ASX decides otherwise, the securities will remain in trading halt until the commencement of normal trading on Wednesday, 25 September 2019.

Issued by

Lisa Banh

Senior Adviser, Listings Compliance (Sydney)



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23 September 2019

Lisa Banh
ASX Compliance Pty Ltd
Level 6, Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

By email: Lisa.Banh@asx.com.au
cc. tradinghaltssydney@asx.com.au

Dear Lisa

Trading halt request

Smiles Inclusive Limited (ASX: **SIL**) requests an immediate trading halt in the Company's securities be granted by ASX pursuant to ASX Listing Rule 17.1.

For the purposes of ASX Listing Rule 17.1, and in support of its request, the Company provides the following information:

1. The trading halt is requested pending an announcement by the Company to the market in relation to a capital raising that may be material to the Company.
2. The Company requests that the trading halt continue until the earlier of the Company releasing an announcement in relation to the capital raising or until the open of trading on 25 September 2019.
3. The Company is not aware of any reason why the trading halt should not be granted.
4. The Company is not aware of any other information necessary to inform the market about the trading halt.

Yours sincerely

Emma Corcoran
Company secretary