

ASX Announcement

20 January 2025

Issuer Quarterly Report

Dalrymple Bay Infrastructure Limited (ASX:DBI) releases the attached Issuer Quarterly Report for the Quarter ended 31 December 2024 for the purposes of section 283BF of the *Corporations Act 2001* (Cth).

-ENDS-

Authorised for release by the Board of Dalrymple Bay Infrastructure Limited

More information**Investors**

Craig Sainsbury
craig.sainsbury@automicgroup.com.au
+61 428 550 499

Media

Rama Razy
rama.razy@automicgroup.com.au
+61 498 440 142

About Dalrymple Bay Infrastructure

Dalrymple Bay Infrastructure (DBI) through its foundation asset, the Dalrymple Bay Terminal (DBT), aims to provide safe and efficient terminal infrastructure and services for producers and consumers of high quality Australian coal exports. DBT, as the world's largest metallurgical coal export facility, serves as a global gateway from the Bowen Basin and is a critical link in the global steelmaking supply chain. By providing operational excellence and options for capacity expansions to meet expected strong export demand for metallurgical coal, DBI intends to deliver value to securityholders through stable cashflows and ongoing investment to support distributions and growth. dbinfrastucture.com.au

Forward Looking Statements

This announcement contains certain forward-looking statements with respect to the financial condition, operations and business of the Company and certain plans and objectives of the management of DBI. Forward-looking statements can be identified by the use of forward-looking terminology, including, without limitation, the terms "believes", "estimates", "anticipates", "expects", "predicts", "intends", "plans", "goals", "targets", "aims", "outlook", "guidance", "forecasts", "may", "will", "would", "could" or "should" or, in each case, their negative or other variations or comparable terminology. These forward-looking statements include all matters that are not historical facts. Such forward looking statements involve known and unknown risks, uncertainties and other factors which because of their nature may cause the actual results or performance of the Company to be materially different from the results or performance expressed or implied by such forward looking statements. Actual results may materially vary from any forecasts in this announcement. No representation or warranty, express or implied, is made as to the fairness, accuracy, completeness or correctness of the information, opinions and conclusions contained in this announcement. To the maximum extent permitted by law, none of DBI, its directors, employees or agents, nor any other person accepts any liability, including, without limitation, any liability arising out of fault or negligence, for any loss arising from the use of the information contained in this announcement. In particular, no representation or warranty, express or implied is given as to the accuracy, completeness or correctness, likelihood of achievement or reasonableness of any forecasts, prospects or returns contained in this announcement nor is any obligation assumed to update such information. Such forecasts, prospects or returns are by their nature subject to significant uncertainties and contingencies. Before making an investment decision, you should consider, with or without the assistance of a financial adviser, whether an investment is appropriate in light of your particular investment needs, objectives and financial circumstances.

**ISSUER QUARTERLY
REPORT**

Issuer: Dalrymple Bay Infrastructure Limited (**DBI**)

Debenture/Notes: A debt obligation comprising an unsecured note issued under the Trust Deed (**Notes**)

Trustee: Equity Trustees Limited

Trust Deed: Unsecured Note Trust Deed dated 20 November 2020 between the Issuer and the Trustee (as amended from time to time)

Period of Report: Quarter ended 31 December 2024 (**Period**)

Date of Report: 20 January 2025

Item No	Item	Confirmed? Y / N / N/A	Comments
Corporations Act 2001 – Chapter 2L			
1.	S283BF(4)(a) - The Issuer and any guarantor has complied at all times with the terms of the Debentures, the Trust Deed and Chapter 2L of the <i>Corporations Act 2001</i> during the Period.	Yes, complied	
2.	S283BF(4)(b) - No circumstances or event arose during the Period that has caused, or could cause, one or more of the following: (i) any amount deposited or lent under the Debentures to become immediately payable; (ii) the Debentures to become immediately enforceable; (iii) any other right or remedy under the terms of the Debenture or provisions of the Trust Deed to become immediately enforceable.	Confirmed - No circumstances arose	

Item No	Item	Confirmed? Y / N / N/A	Comments
3.	<p>S283BF(4)(c) - No circumstances arose or occurred during the Period that materially prejudice:</p> <ul style="list-style-type: none"> (i) the Issuer, any of its subsidiaries, or any of the guarantors; or (ii) any security or charge included in or created by the Debentures or the Trust Deed. 	Confirmed - No circumstances arose	
4.	<p>S283BF(4)(d) - There has been no substantial change in the nature of the business of the Issuer, any of its subsidiaries, or any of the guarantors that has occurred during the Period.</p>	Confirmed - No substantial change	
5.	<p>S283BF(4)(e) - None of the following events happened during the Period:</p> <ul style="list-style-type: none"> (i) the appointment of a guarantor; (ii) the cessation of liability of a guarantor body for the payment of the whole or part of the money for which it was liable under the guarantee; or (iii) a change of name of a guarantor (if this happens, the Issuer's quarterly report must also disclose the guarantor's new name). 	Confirmed - No events arose	
6.	<p>S283BF(4)(f) - If the Issuer has created a security interest where:</p> <ul style="list-style-type: none"> (i) the total amount to be advanced on the security interest is indeterminate; and (ii) the advances are merged in a current account with bankers, trade creditors or anyone else, <p>advise the net amount outstanding on any advances at the end of the Period.</p>	N/A - No new security interest created during the Period	

Item No	Item	Confirmed? Y / N / N/A	Comments
7.	S283BF(4)(g) - The Issuer is not aware of any other matters that may materially prejudice any security or the interests of the Debenture holders.	Confirmed - Issuer is not aware	
8.	<p>S283BF(5) - If the Issuer has deposited any money with, or lent money to, a related body corporate during the Period, the report must also include details of:</p> <p>(i) the totals of money deposited with, or lent to, a related body corporate during the Period; and</p> <p>(ii) the total amount of money owing to the borrower at the end of the Period in relation to those loans</p>	N/A	<p>Loans to related bodies corporate</p> <p>Details of unsecured loans provided during the Period to related bodies corporate to support working capital and unsecured amounts outstanding at the end of the Period. are as follows:</p> <p>(a) Dalrymple Bay Infrastructure Holdings Pty Ltd owed \$51,520,770 to DBI at the end of the Period (\$58,502,495 as at 30 September 2024).</p> <p>(b) Dalrymple Bay Infrastructure Management Pty Ltd owed \$11,386,864 to DBI at the end of the Period (\$10,763,314 as at 30 September 2024).</p> <p>(c) Dalrymple Bay Finance Pty Ltd owed \$368,983 to DBI at the end of the Period (\$1,414,749 as at 30 September 2024).</p>
9.	S283BF(6) - If the Issuer has assumed a liability of a related body corporate during the Period, the report must include details of the liability assumed during the Period and the extent of the liability as at the end of the Period.	N/A - No liability of a related body corporate was assumed during the Period	

Item No	Item	Confirmed? Y / N / N/A	Comments
10.	<p>S283BF(7) - For the purposes of 283BF (5) & (6) above, the report:</p> <p>(i) must distinguish between deposits, loans and assumptions of liability that are secured and those that are unsecured; and</p> <p>(ii) may exclude any deposit, loan or assumption of liability on behalf of the related body corporate if it has:</p> <p>(iii) guaranteed the repayment of the debenture of the borrower; and</p> <p>(iv) secured the guarantee by a charge over all of its property in favour of the trustee.</p>	Confirmed - Complied	
Corporations Act 2001 – Financial Reports and Audit			
11.	The Issuer has complied in all respects with its obligations under Chapter 2M (dealing with financial reports and audit) of the <i>Corporations Act 2001</i>	Confirmed	
Corporations Act 2001 – Disclosure			
12.	<p>The Issuer has complied at all times with the requirements of Chapter 6CA (dealing with continuous disclosure) of the <i>Corporations Act 2001</i> and no circumstances arose during the Period that required the Issuer to issue a supplementary prospectus, replacement prospectus or issue a continuous disclosure notice.</p> <p>If so, advise what steps have been taken.</p>	Confirmed - Complied and no circumstances arose	
Trust Deed - Negative covenants			
13.	None	N/A	
Anti-Money Laundering			

Item No	Item	Confirmed? Y / N / N/A	Comments
14.	The Issuer has complied in all respects with its obligations Under the <i>Anti-Money Laundering and Counter-Terrorism Financing Act 2006 (Cth)</i>	Confirmed	

On the basis of the above, the undersigned certify that they are of the view that the financial position and performance of the Issuer is such that the property of the Issuer (and of each guarantor, if relevant) will be sufficient to repay the amount of each Note when it becomes due and payable.

This report is made in accordance with a resolution of the directors of the Issuer.

Signed:



Liesl Burman

Company Secretary