



Announcement Summary

Entity name

PRODIGY GOLD NL

Announcement Type

New announcement

Date of this announcement

Monday May 27, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PRX	ORDINARY FULLY PAID	104,000,493	27/05/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

PRODIGY GOLD NL

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

58009127020

**1.3 ASX issuer code**

PRX

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

27/5/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
27-Mar-2024 09:49	New - Proposed issue of securities - PRX	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No

### Placement Details

## PRX : ORDINARY FULLY PAID

27/5/2024

### Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

104,000,493

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.00300000

**Any other information the entity wishes to provide about the +securities to be quoted**

The issue of these securities was shareholder approved at a general meeting held on 22 May 2024.



## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PRX : ORDINARY FULLY PAID	2,117,774,483

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PRXAJ : OPTION EXPIRING 16-OCT-2027 EX \$0.012	5,750,000
PRXAH : OPTION EXPIRING 21-JAN-2026 EX \$0.049	1,000,000
PRXAI : OPTION EXPIRING 01-MAY-2026 EX \$0.038	2,000,000
PRXAF : OPTION EXPIRING 02-NOV-2025 EX \$0.081	1,500,000