

WA'S NEW HIGH-GRADE GOLD GROWTH STORY

Value creation through **aggressive drilling** in **Tier-1** locations

Investor Presentation
July 2025



ASX:GG8



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Competent Person's Statement

The Company confirms that it is not aware of any new information or data that materially affects the information included in those announcements and all material assumptions and technical parameters underpinning the resource estimates with those announcements continue to apply and have not materially changed. The Mineral Resource estimates shown for Comet Vale and Labyrinth were prepared and disclosed by Gorilla Gold Mines Ltd. The information in this presentation related to Exploration Results or Mineral Resources based on and fairly represents information and supporting documentation compiled by Mr Charles Hughes who is a Professional Geoscientist and a Member of the Australian Institute of Mining and Metallurgy and an employee of Gorilla Gold Mines Ltd. Mr Hughes has sufficient experience relevant to the style of mineralisation and type of deposits under consideration, and to the activities which have been undertaken to qualify as a Competent Person as defined in the 2012 Edition of the Joint Ore reserves committee (JORC) Australian Code for Reporting of Exploration results, Mineral Resources and Ore Reserves. Mr Hughes consents to the inclusion in this announcement of the matters based on this information in the form and context in which it appears.

This presentation has been authorised and approved for release by the Chief Executive Officer.



Gorilla Highlights

High-grade gold discovery and growth on granted Mining Leases in Western Australia

- 1. Advanced high-grade gold projects, all former high-grade gold mines** - Rapidly drill, advance and consolidate high-grade WA projects on granted Mining Leases, close to transport and milling infrastructure
- 2. >70,000m drilled for calendar year, significant discovery and growth upside potential, underpinned by high-grade resource base¹** - Focus of previous operators was mining, not resource growth and discovery
- 3. >150,000m drilling program under way generating strong and consistent news flow** - Multiple rigs drilling across multiple projects delivering strong and consistent news flow to drive significant growth
- 4. Experienced Board and management** - Leverage skill set and track record of board, management and supportive shareholder base
- 5. Well-funded and supported to continue driving value for shareholders** - \$25M cash at 1 July 2025



1. Refer to Appendices for details



Portfolio of High-Grade Gold Assets in WA

Strong and consistent news flow driving rapid growth and shareholder value

Comet Vale 100% GG8

90km north of
Kalgoorlie, WA

- **213koz @ 20g/t Au** historical production to 2020
- MRE of 96koz @ 4.8g/t Au¹
- Multiple **high-grade discoveries** by GG8
- Targeting **major resource upgrade** in Q4 2025

Mulwarrie 100% GG8

60km west of Comet Vale, WA

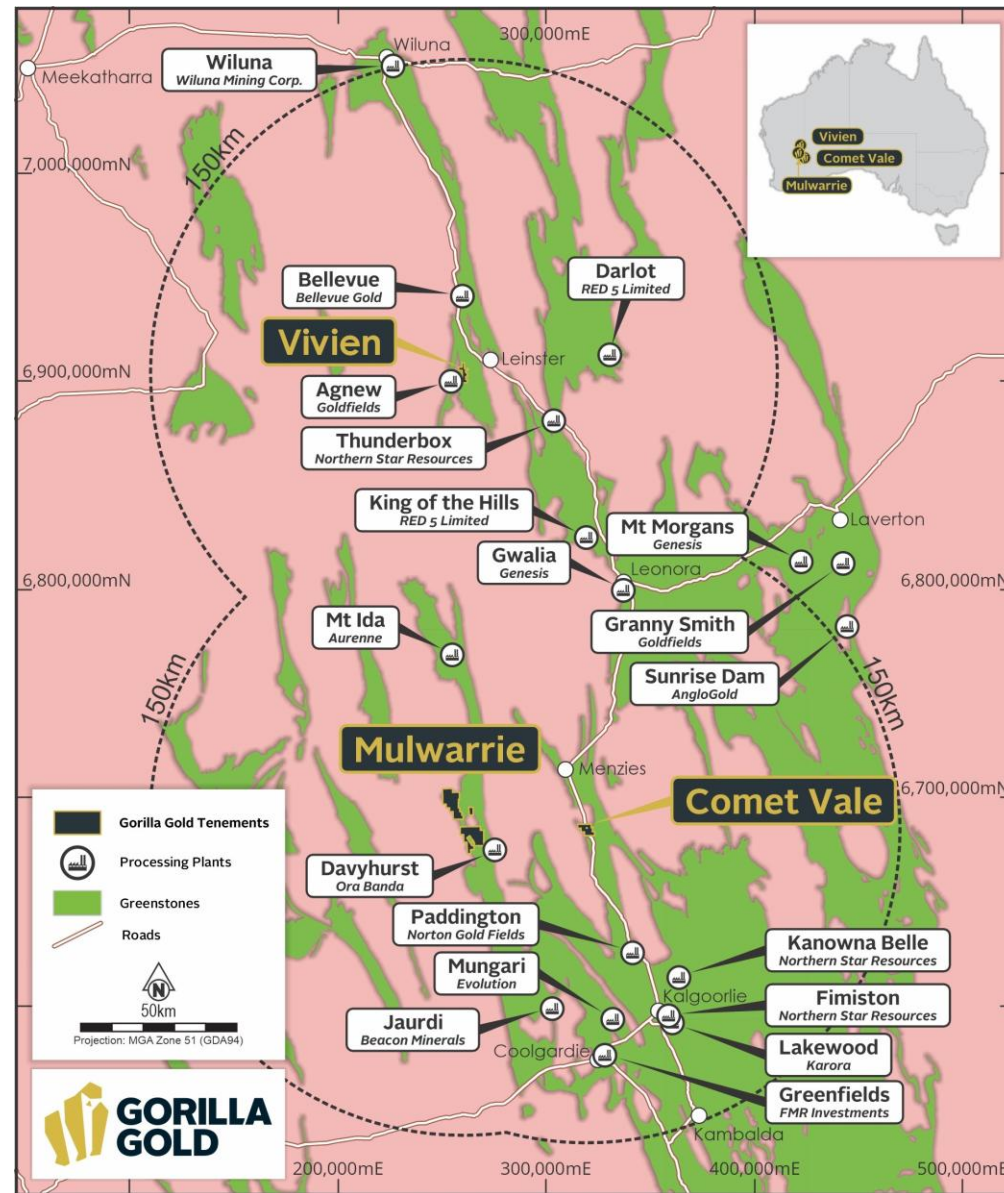
- MRE of 79koz @ 2.8g/t Au¹
- Discovered in 2017, tied up in M&A since
- **Major extensions to mineralisation** by GG8 in 2025
- Targeting **major resource upgrade** in Q3 2025

Vivien 100% GG8

20km west of Leinster, WA

- Ramelius produced **260koz at 5.7g/t Au** to 2023
- MRE of **278koz @ 4.1g/t Au¹**
- No significant exploration for 15 years
- Targeting **further discovery** in 2025

- Successful consolidation of underexplored high-grade mines
- All located on ML's close to infrastructure
- Current group JORC Mineral Resource Estimate of 935koz @ 4.4 g/t Au¹
- Strong platform for further growth
- Aggressive exploration strategy to add high-grade ounces – drill, drill, drill!



¹ See appendices for details

Delivering Exceptional High-Grade Results – Across all three projects

Over 70,000m drilled in 8 months, demonstrating a strong commitment to action

Grade is king, results drilled to date¹ on GG8 projects (not depleted)

Comet Vale (Lakeview)

19m @ 18.1 g/t Au fr. 80m LVEX018 (344 gram-metre)

11m @ 24.8 g/t Au fr. 145m LVEX017 (273 gm)

24m @ 10.3g/t Au fr. 200m LVEX034 (247 gm)

96m @ 2.5g/t Au fr. 125m LVEX027 (240 gm)

40m @ 4g/t Au fr. 128m LVEX031 (160 gm)

22m @ 6.8g/t Au fr. 138m LVEX030 (150 gm)

Mulwarrie

5m @ 95 g/t Au fr. 73m 17MWRC008 (475 gm)

8.2m @ 23.5 g/t Au fr. 217.6m MWEX012 (193 gm)

7m @ 22.7 g/t Au fr. 97m 17MWRC019 (159 gm)

14m @ 12g/t Au fr. 122m 17MWRC097 (168 gm)

15m @ 9.5g/t Au fr. 72m MWRC628 (143 gm)

7m @ 19.9g/t Au fr. 53m 17MWRC010 (140 gm)

Vivien

17.1m @ 53 g/t Au fr. 0m VVSL542(UG) (901 gm)

10.9m @ 27.8 g/t Au fr. 105m VVDD136 (303 gm)

17m @ 8.5g/t Au fr. 101m 7VVR31 (145 gm)

15.1m @ 8.9g/t Au fr. 100.9m VVDD162 (134 gm)

3m @ 42g/t Au fr. 3m VVDD1105(UG) (126 gm)

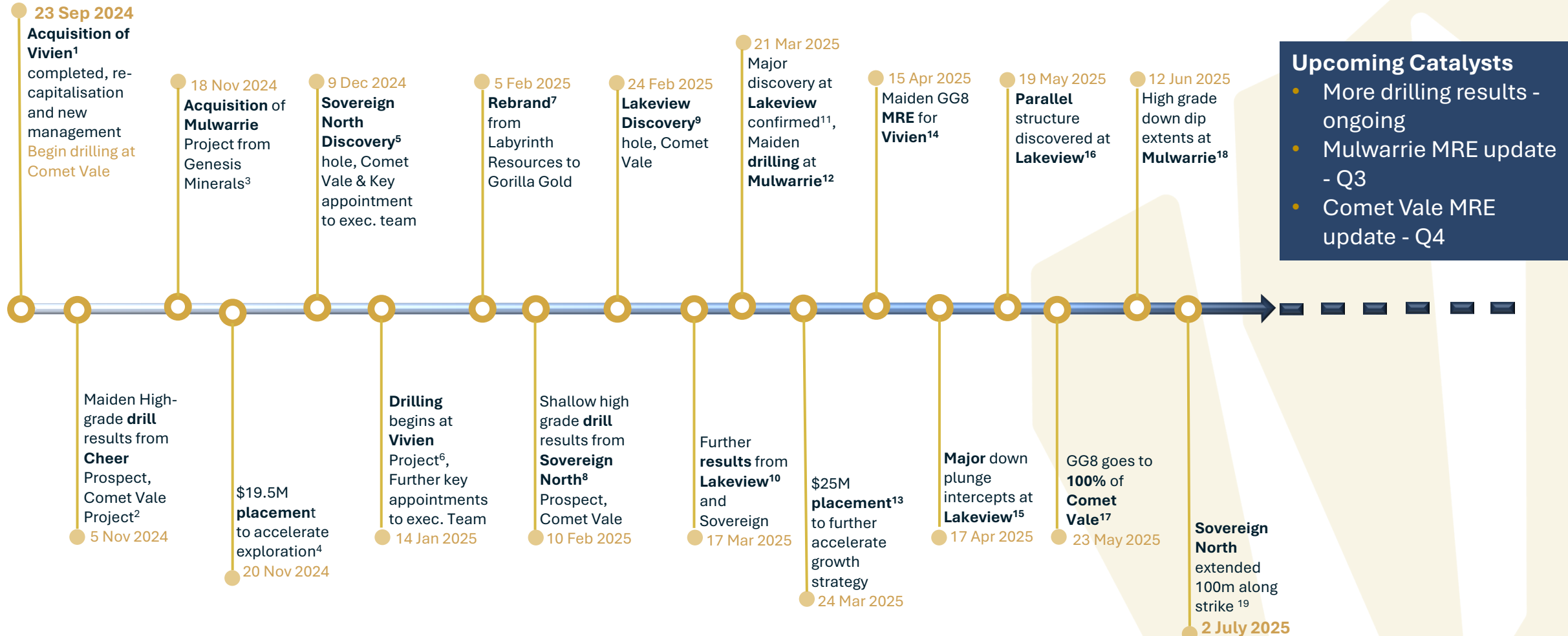
8m @ 14.3g/t Au fr. 211.8m VVDD1105 (114 gm)



¹ See Appendix for relevant releases

Discovery and Growth - Execution and Delivery

A whirlwind 8 months - rapid action driving strong and consistent news flow resulting in rapid growth and shareholder value



Corporate Overview

Shares on issue

as at 30 June 25

627M

Cash

as at 30 June 25

\$25M

Market cap

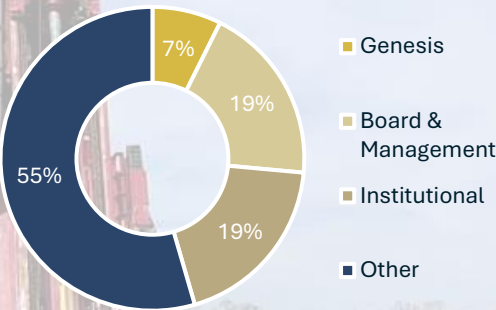
as at 30 June 25, 40c

\$251M

Analyst Coverage

EUROZ HARTLEYS

Major shareholders



Board & Management

Dean Hely

Non-Executive Chair

Mr. Hely is the managing partner of the independent West Australian legal firm Lavan. Mr Hely has more than 27 years' experience working in corporate reconstruction, insolvency and commercial litigation.

Simon Lawson

Non-Executive Director

Mr. Lawson is a professional geoscientist with more than 20 years' experience and was a founding team member of Northern Star Resources, Executive Chair of Spartan Resources, Deputy Chair of Ramelius Resources.

Alex Hewlett

Non-Executive Director

Mr. Hewlett is a qualified geologist who is highly skilled at project identification and acquisition. Previously Chair of Spectrum Metals Limited, Delta Lithium Ltd, Wildcat Resources Ltd.

Kelvin Flynn

Non-Executive Director

Mr. Flynn is a qualified Chartered Accountant with more than 34 years' experience in investment banking and corporate advisory roles including financing, M&A, private equity. Non-Executive Director of Vault Minerals Ltd.

Charles Hughes

Chief Executive Officer

Charles is a professional geologist with 17 years of experience in the resources industry, during which time he has held executive positions at Delta Lithium and senior management positions at Bellevue Gold, Northern Star and Saracen.

Mark Rozlapa

Chief Financial Officer

Mark is a qualified Chartered Accountant with over 20 years' experience, including more than 15 years for listed mining companies across the exploration, feasibility, construction and production phases.

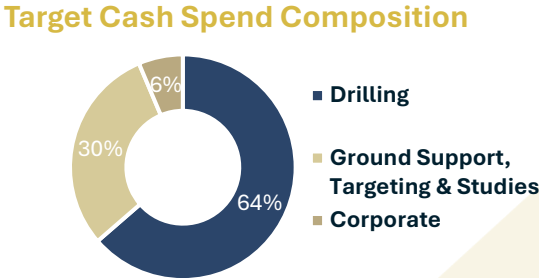
Matt Crowe

Exploration Manager

Matt is an experienced exploration geologist with 20 years' experience working for major and junior companies including Principal Geologist at BHP, and Chief Operating Officer/Exploration Manager at Dreadnought Resources.

Upcoming Work Program

Planned discovery and growth work to drive resource potential



	Work Program Calendar Year	Q3'2024	Q4'2024	Q1'2025	Q2'2025	Q3'2025	Q4'2025	Q1'2026	Q2'2026
	Acquisition of Vivien Project, re capitalisation	✓							
Comet Vale	Stage 1 RC and DD drilling Comet Vale ~10,000m discovery drilling Cheer, Sovereign, Lakeview				✓				
	Stage 2 RC and DD drilling Comet Vale ~30,000m growth drilling, Sovereign North, Lakeview								
	Stage 3 RC drilling Comet Vale ~30,000m discovery drilling targeting parallel structures								
	Geochemistry, Geophysics Helping to define the parallel targets								
	Studies and permitting Flora&fauna, met, geotech, engineering								
	Resource update Comet Vale Cheer, Sovereign, Sovereign North, Lakeview								
Vivien	Stage 1 RC drilling Vivien ~5,000m discovery drilling				✓				
	Maiden Mineral Resource for Vivien				✓				
	Stage 2 RC and DD drilling Vivien ~10,000m discovery drilling								
Mulwarrie	Acquisition of Mulwarrie Project				✓				
	Stage 1 RC and DD drilling Mulwarrie ~30,000m growth and discovery drilling								
	Studies and Permitting Flora&fauna, met, geotech, engineering								
	Resource Update Mulwarrie								

Image: Historic Comet Vale ore drive (6m width)

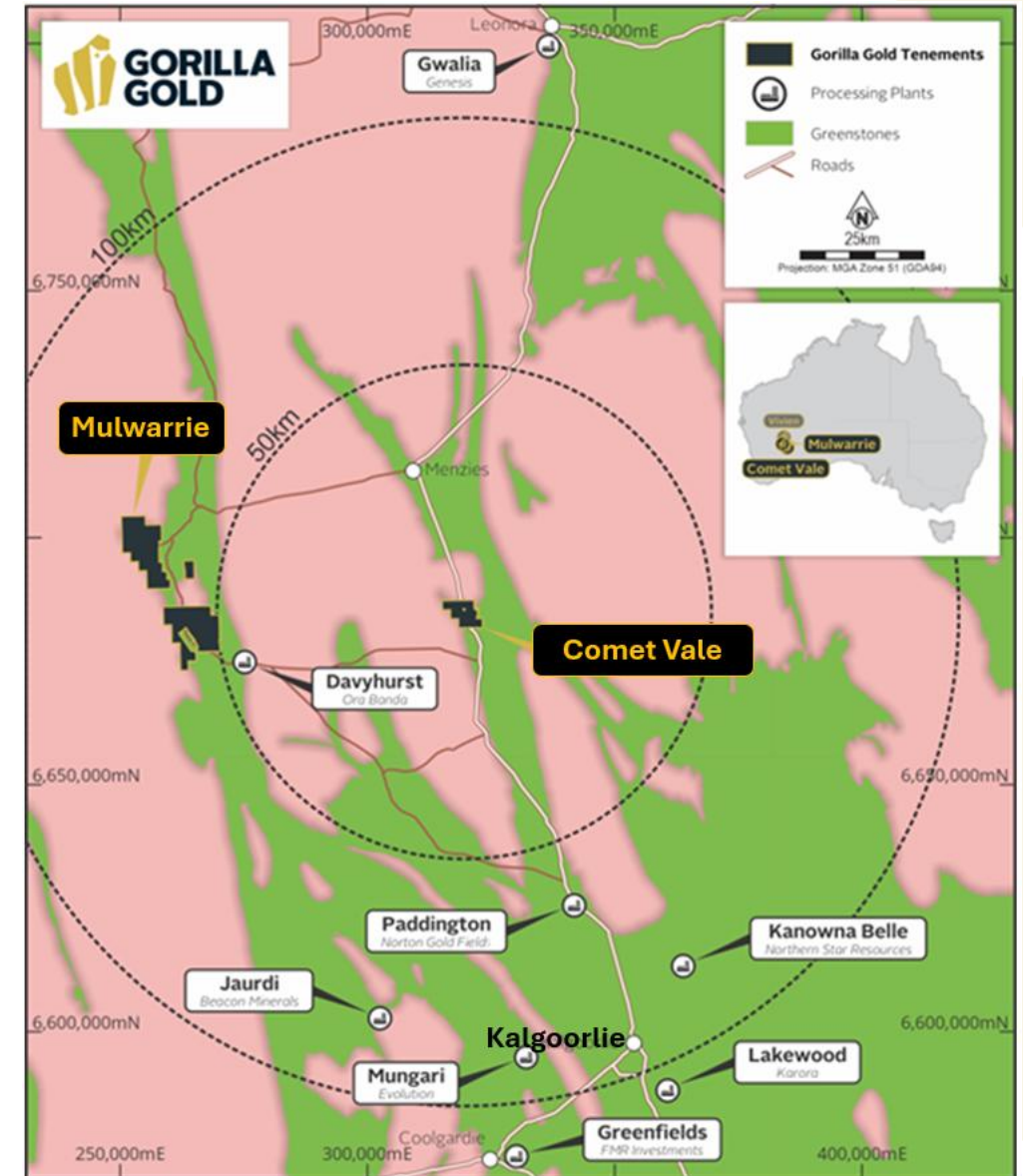


Comet Vale Project: Emerging camp scale high-grade mineralised system

Comet Vale – Overview

High-grade historical production close to major infrastructure | Drilling focusing on resource growth and new resource discovery

- Historical production of **>200,000oz Au at >20g/t of Au¹** last operated in 2018
- **Granted** Mining Leases
- **Existing** mining **permitting** in place
- **Close** to multiple **mills** in the region
- **Major** high-grade gold exploration **discovery** from surface at **Lakeview**
- **High-grade discovery from surface** at **Sovereign North**
- Emerging **camp scale mineralisation** throughout the project
- 3 rigs currently drilling at Comet Vale on Lakeview **ramping up to 5 rigs in July 2025**
- The objective is to define and grow a resource base large enough to justify a standalone processing plant and infrastructure



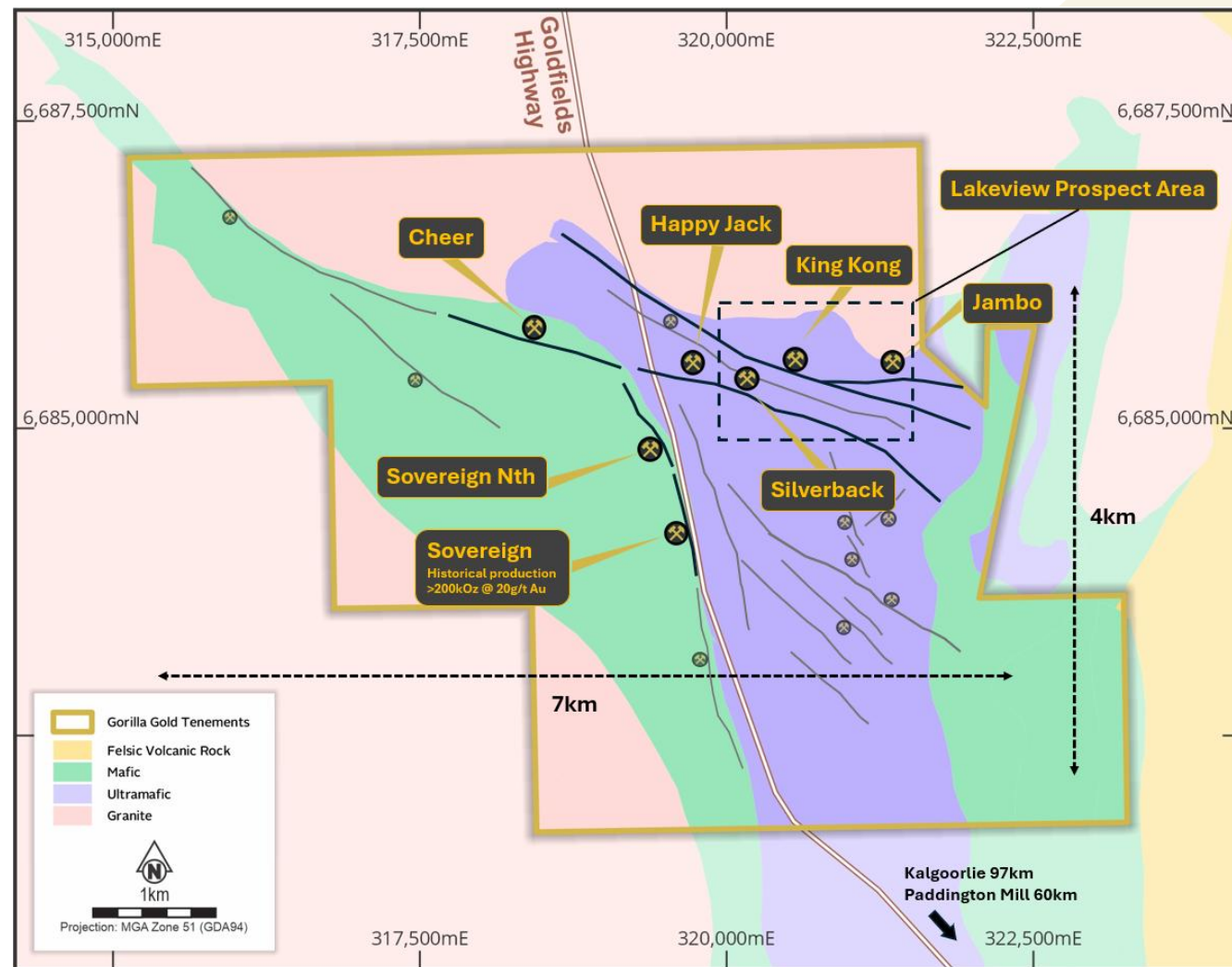
¹ Refer to Appendix 3



Comet Vale – Beginning of a Significant Discovery Story

Historical focus on production | Major exploration discovery in February 2025 | Camp scale high-grade gold system | >10km of targets to follow up

- **Drilling started by GG8 in October 2024 at Cheer**, intercepting shallow high-grade gold – follow up growth drilling in Q3 2025
- **High-grade from surface discovered at Sovereign North, in January 2025** – follow up growth drilling planned for Q3 2025
- **Thick high-grade gold discovered at Lakeview in February 2025** – drilling ongoing here on 2 parallel structures
- **Recognition of a series of related parallel mineralised structures in May 2025** - throughout the project area with a combined strike of >10km – drilling and further geochem/geophysics set to begin on these targets in Q3 2025, geochem and geophysics to define a further 30km strike of targets



Comet Vale – Beginning of a Significant Discovery Story

Historical focus on production | Major exploration discovery in February | Camp-scale high-grade gold system | >10km of targets to follow up

Three new discoveries - Top drill results from Comet Vale Project

Lakeview – new discovery >1200m of strike on 1 structure, from surface to a depth >300m, multiple structures, completely open

19m @ 18.1 g/t Au fr. 80m LVEX018 **(344 gram-metre)**

11m @ 24.8 g/t Au fr. 145m LVEX017 **(273 gm)**

24m @ 10.3g/t Au fr. 200m LVEX034 **(247 gm)**

96m @ 2.5g/t Au fr. 125m LVEX027 **(240 gm)**

40m @ 4g/t Au fr. 128m LVEX031 **(160 gm)**

22m @ 6.8g/t Au fr. 138m LVEX030 **(150 gm)**

13m @ 10g/t Au fr. 123m LVEX008 **(130 gm)**

Sovereign/Sovereign North – new discovery >300m of strike directly along strike to the north of historical mining and the current resource

7m @ 19 g/t Au fr. 49m STEX048 **(133 gram-metre)**

6m @ 22 g/t Au fr. 70m STEX060 **(132 gm)**

13m @ 5.1g/t Au fr. 191m STEX077 **(66 gm)**

5m @ 11.6g/t Au fr. 53m STEX049 **(58 gm)**

7m @ 8.2g/t Au fr. 216m STEX059 **(57 gm)**

8m @ 5.1g/t Au fr. 80m STEX11a **(43 gm)**

4m @ 10.6g/t Au fr. 27m STEX050 **(42 gm)**

Cheer – mineralisation not in resource, >500m of strike, from surface to a depth of 150m, completely open

2m @ 126.4 g/t Au fr. 52m C31 **(253 gram-metre)**

18m @ 7.8 g/t Au fr. 50m C6 **(140 gm)**

3m @ 26g/t Au fr. 51m CVEX006 **(80 gm)**

4m @ 18.8g/t Au fr. 108m CVEX016 **(75 gm)**

13m @ 5.3g/t Au fr. 44m C14 **(69 gm)**

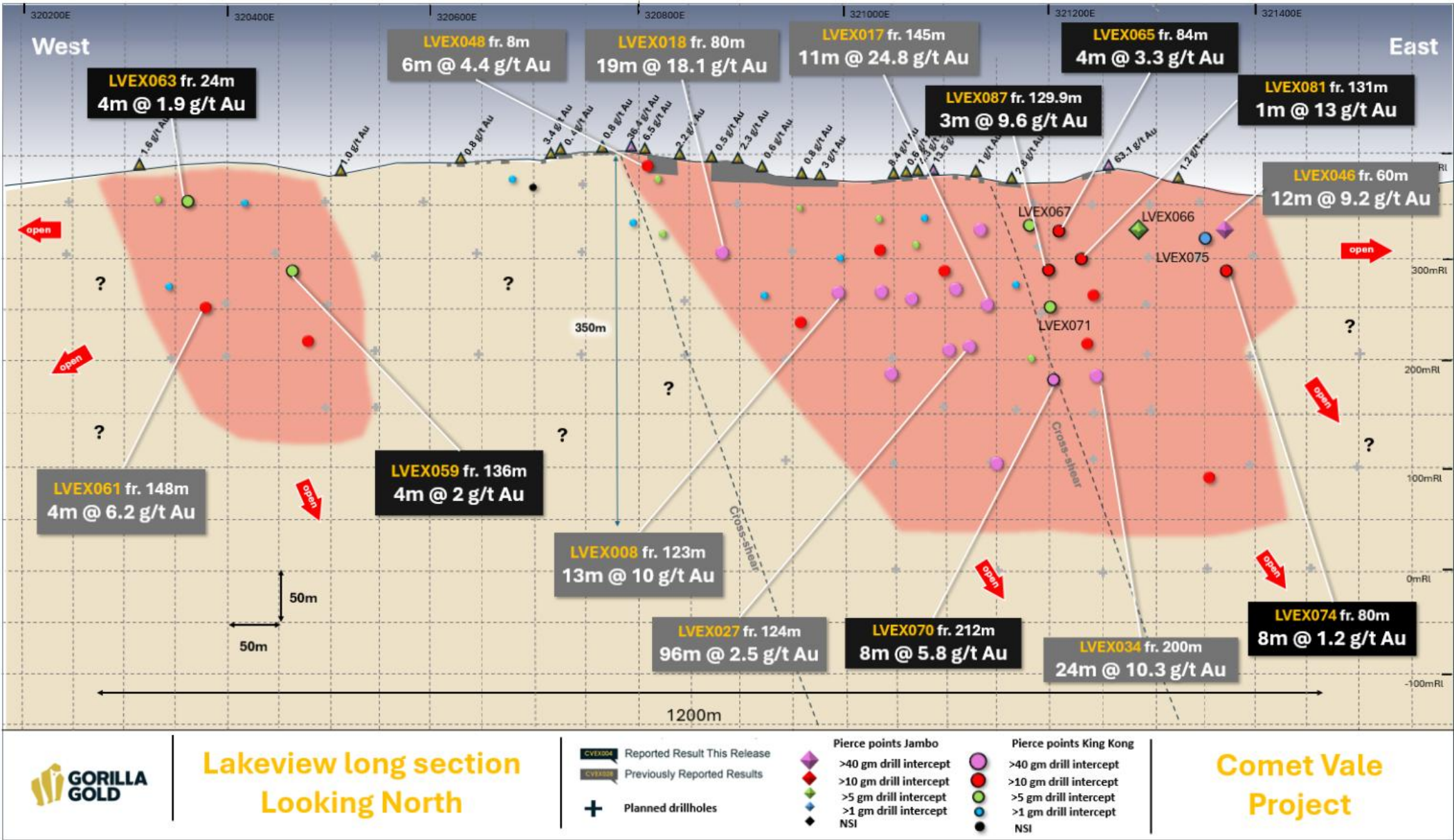
14m @ 4.9g/t Au fr. 32m CVEX028 **(69 gm)**

5m @ 10.4g/t Au fr. 10m C15 **(52 gm)**



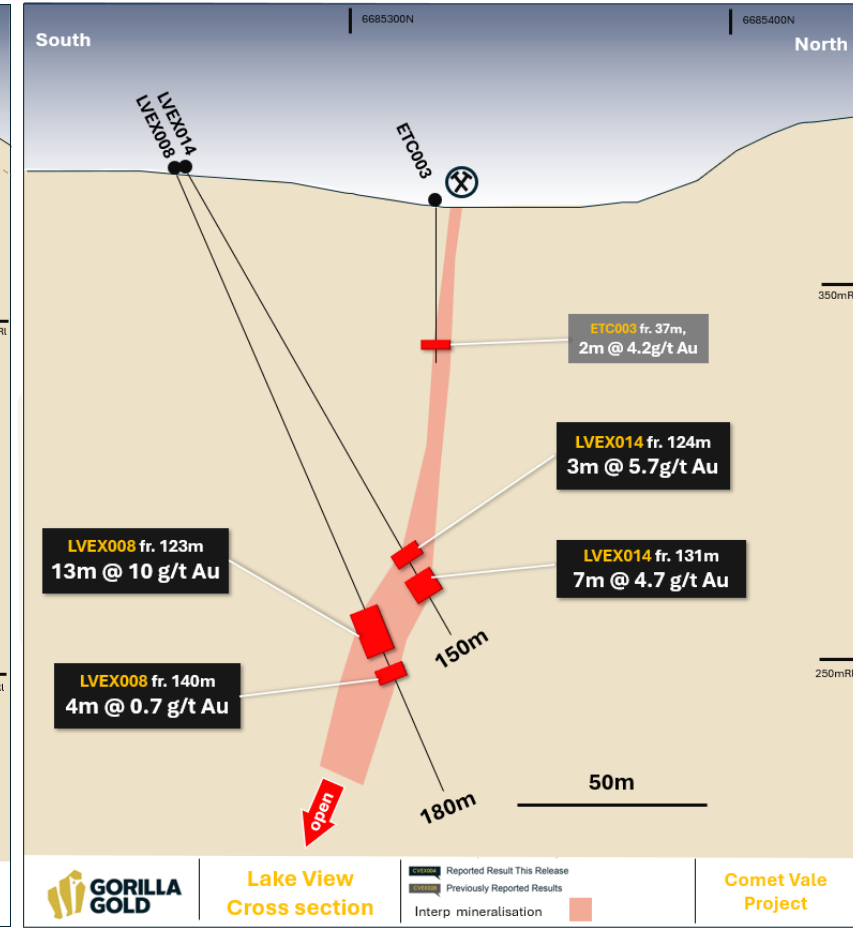
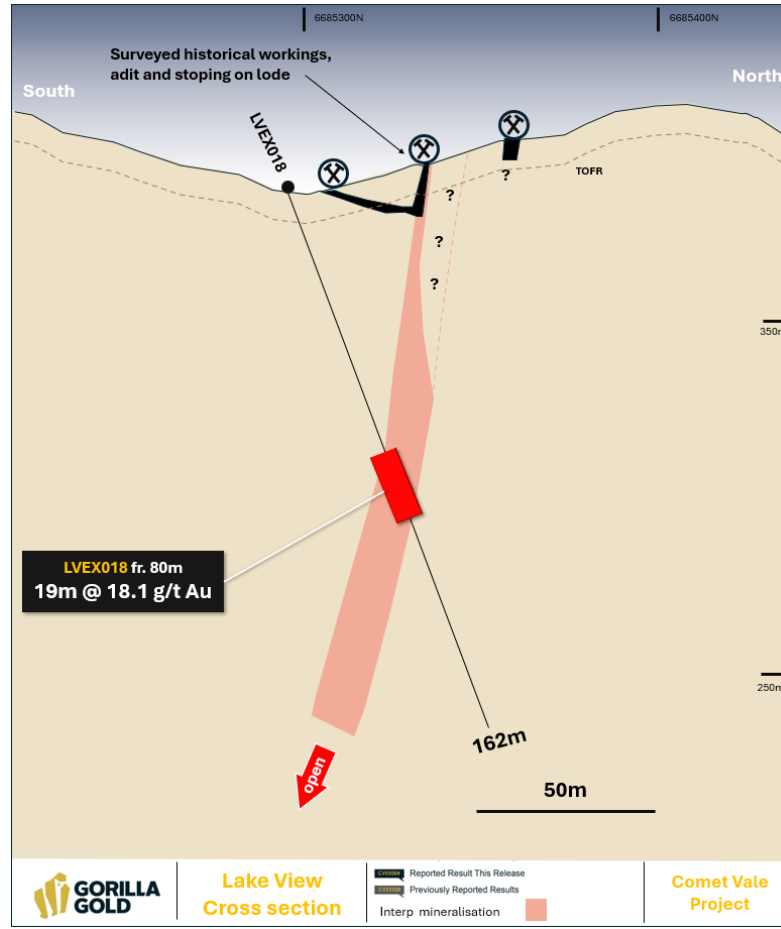
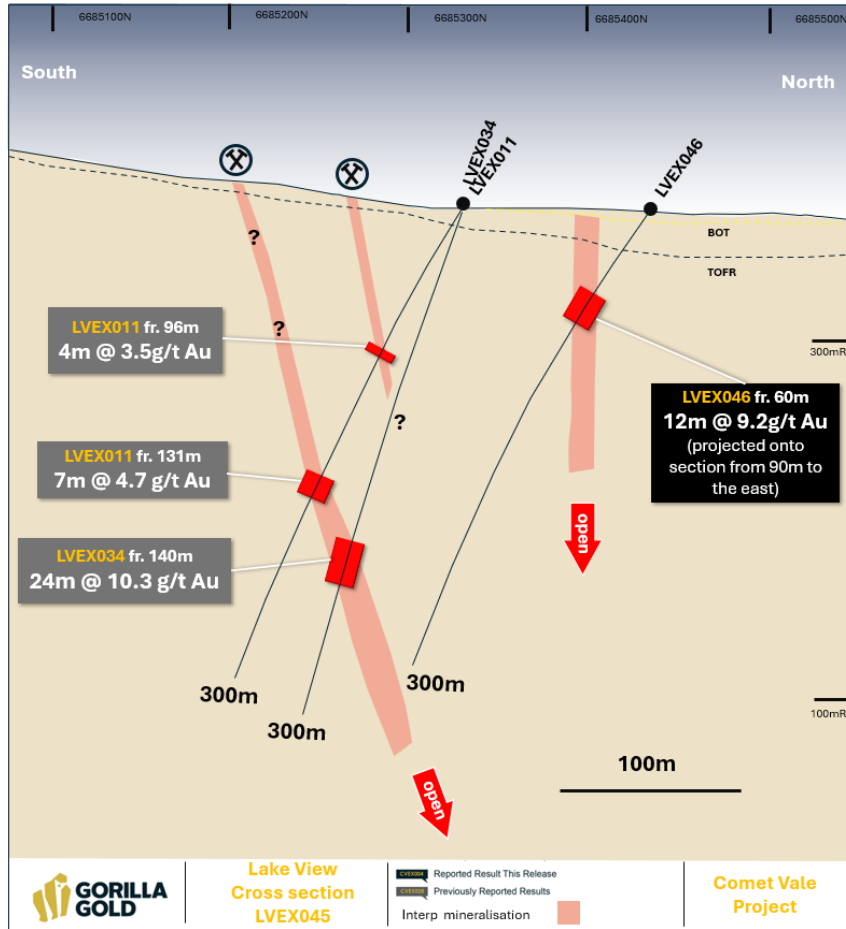
Comet Vale – Lakeview – Thick, High-grade & Open

New discovery in February 2025 | Targeting maiden resource in Q4 2025 | Drilling ongoing



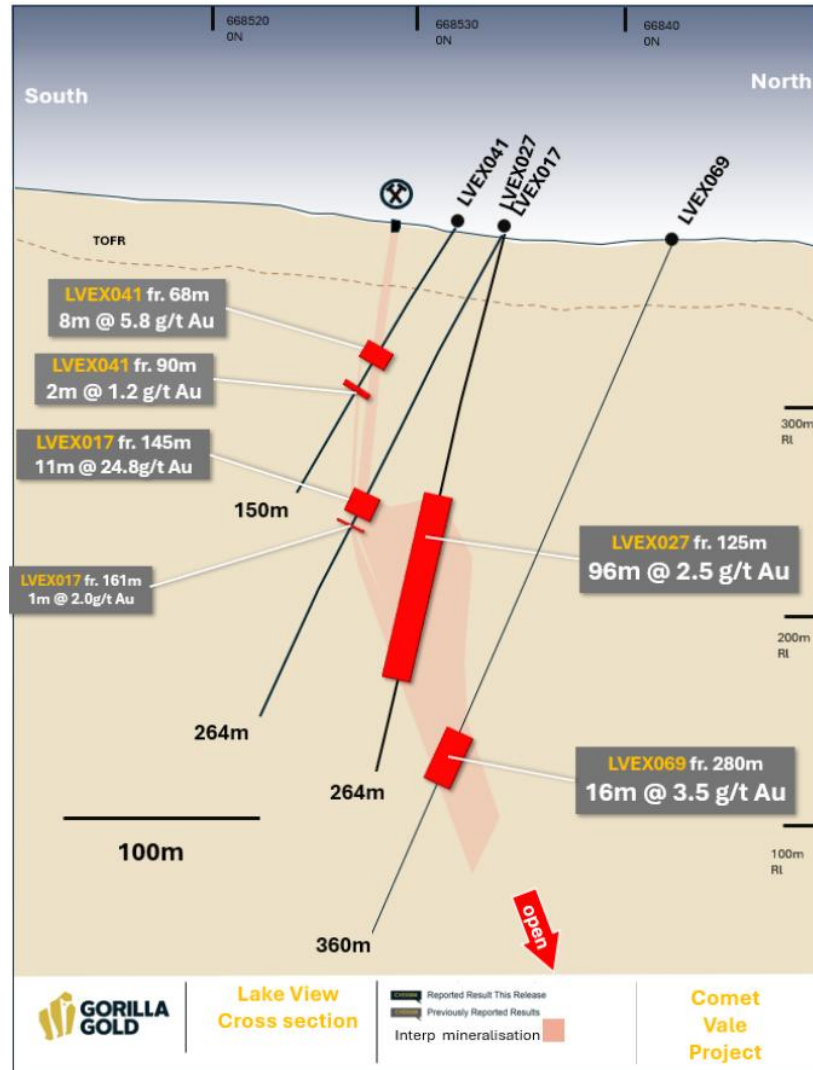
Comet Vale – Lakeview – High-grade Discovery

Fresh mineralisation from surface | Shallow historic mining | Very little historical exploration



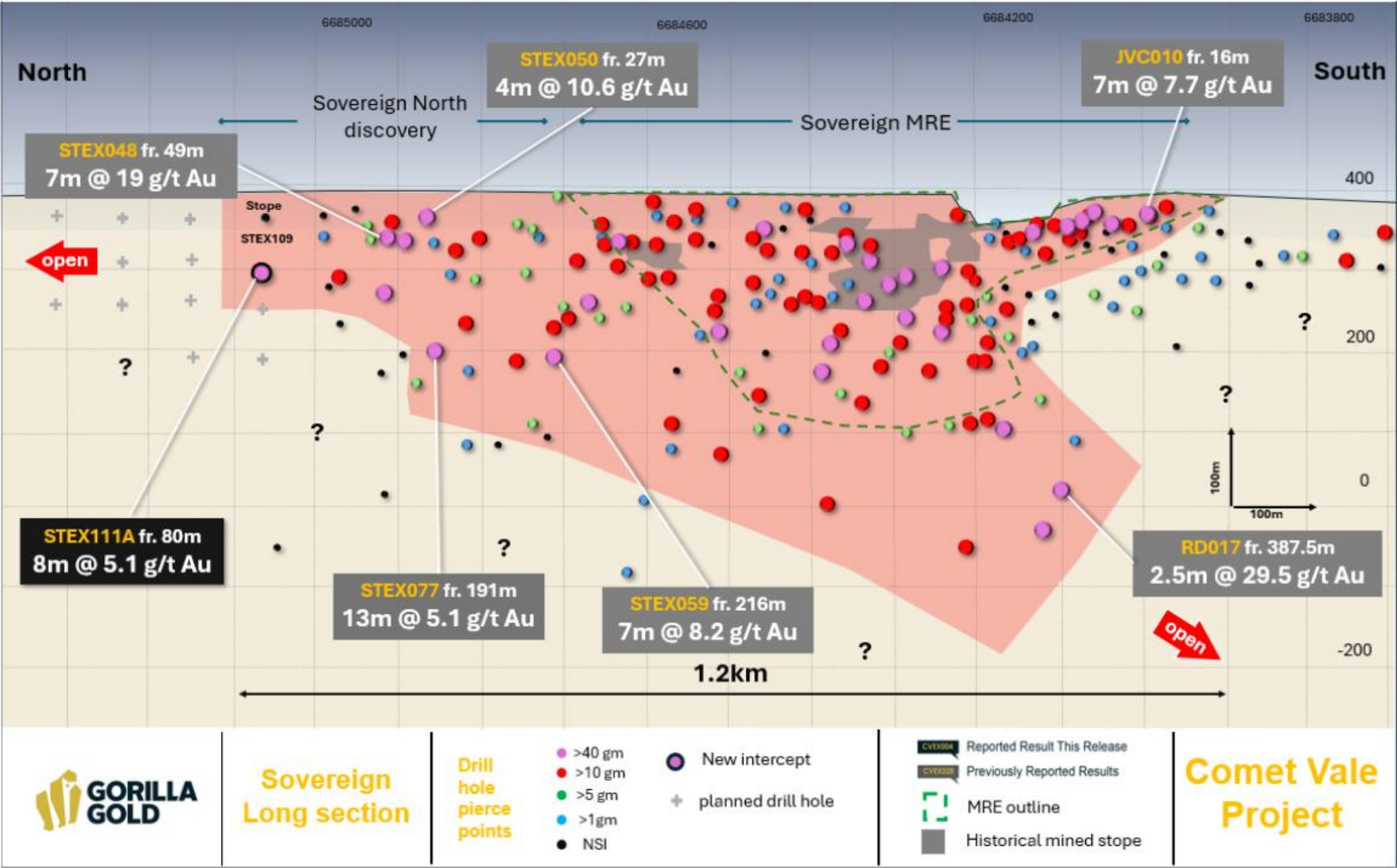
Comet Vale – Lakeview – Thick High-grade & Open

Fresh mineralisation at surface | Large “blow outs” intersected | Gold associated with quartz veining and sulphides



Comet Vale – Sovereign North – Shallow, High-grade Discovery

Discovery north of MRE | High-grade historical production | Open high-grade mineralisation



Comet Vale – Camp-scale Mineralised System Emerging

Thick high-grade gold mineralisation discovered at Lakeview and high-grade gold mined at Sovereign

- **Camp scale exploration upside on granted Mining Leases** - Thick high-grade gold at Lakeview is part of a much bigger mineralised system at Comet Vale, only just now being recognised and explored
- **Multiple parallel mineralised structures that haven't been tested historically** – these are geologically related to the King Kong structure and many of them have evidence of gold mineralisation on already
- **More than 5km of Priority targets are ready to test with drilling** - these targets are either historic mines, have significant rock chip assays or soil sample anomalies , or a combination
- **Roughly 30km of targets require further work prior to drill selection** – work is ongoing now including geochemistry, geophysics mapping

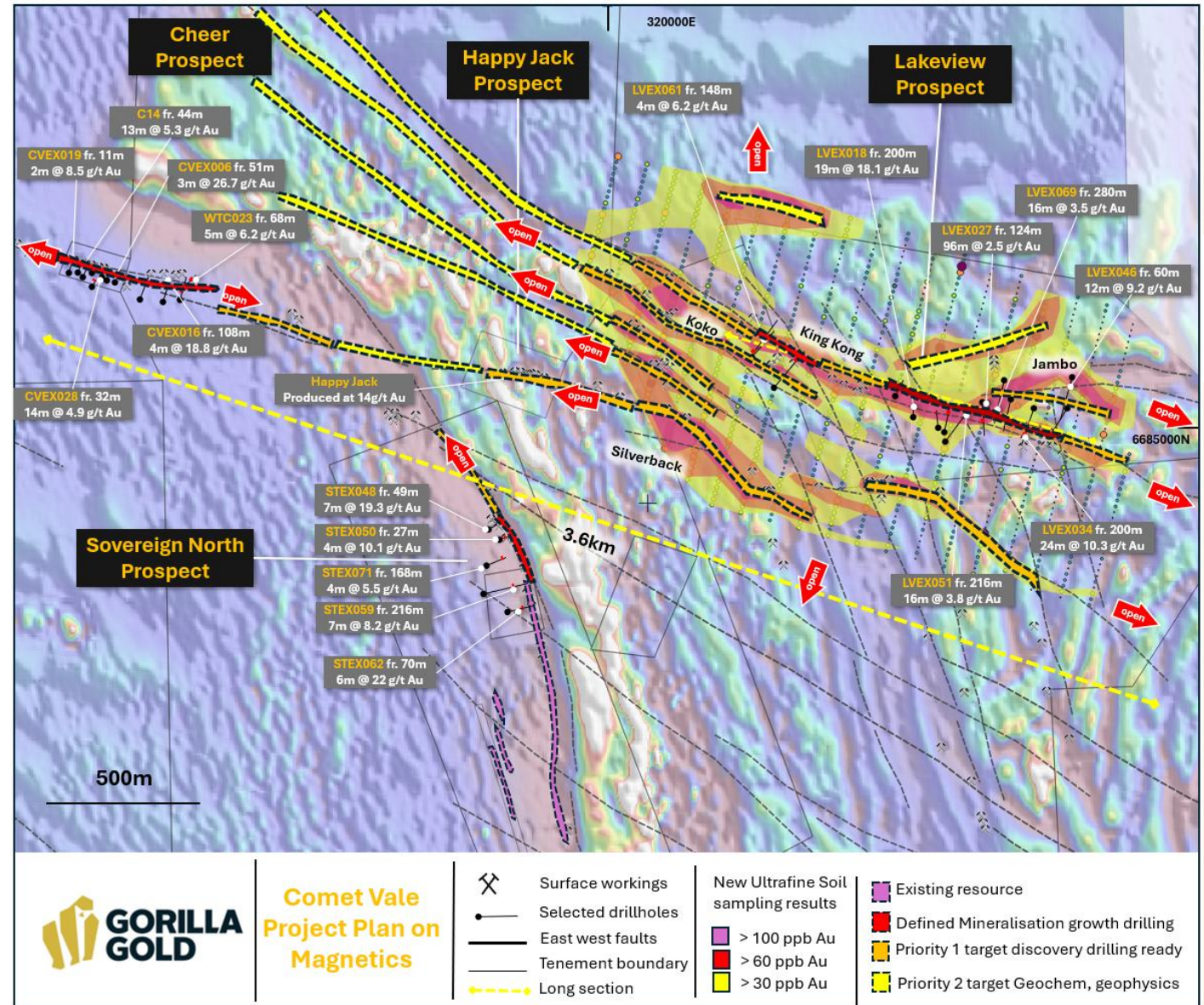


Image: Open pit at Mulwarrie Project



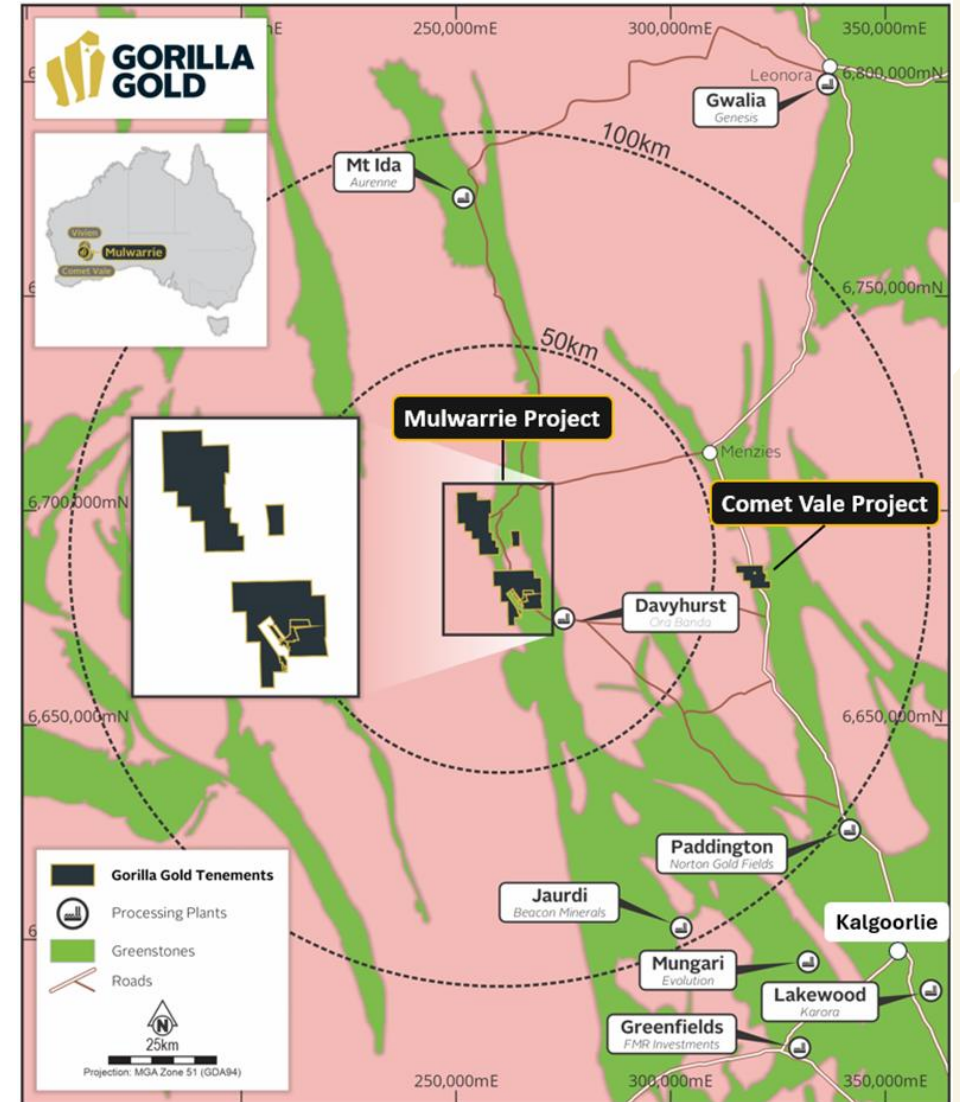
Mulwarrie Project: Rapid high-grade resource growth, strategically located

Mulwarrie Gold Project – Strategically located

High-grade gold | 10km from Davyhurst mill | 60km from Comet Vale

- **High-grade gold** – multiple >100gm intercepts
- **Multiple lodes** from surface over a strike of >1km to a depth of >300m
- **MRE** of 79koz @ 2.8g/t Au a **platform to build** upon ¹
- **60km** from **Comet Vale** project, synergies here
- **Multiple mills** within trucking distance
- ~30,000m Drilling program by GG8 has
 - **significantly extended mineralisation down plunge and down dip**
 - **Discovered new parallel lodes**
- Targeting a **significant resource upgrade** in Q3 2025, targeting ~4g/t Au resource grade

1. See Appendix 1 and Appendix 3 for details



Mulwarrie Gold Project – High-grade, Rapid Growth

High-grade gold | 10km from Davyhurst | 60km from Comet Vale

Multiple high-grade lodes from surface to >200m depth and open – top drill results so far from Mulwarrie

5m @ 95 g/t Au fr. 73m 17MWRC008 (475 gm)

8.2m @ 23.5 g/t Au fr. 217.6m MWEX012 (193 gm)

13m @ 14 g/t Au fr. 63m MWDD001 (183 gm)

14m @ 12g/t Au fr. 122m 17MWRC097 (168 gm)

7m @ 22.7 g/t Au fr. 97m 17MWRC019 (159 gm)

15m @ 9.5g/t Au fr. 72m MWRC628 (143 gm)

7m @ 19.9g/t Au fr. 53m 17MWRC010 (140 gm)

9m @ 13.3g/t Au fr. 176m 17MWRC108 (120 gm)

4m @ 26.8 g/t Au fr. 138m MWEX064 (107 gm)

25m @ 4.3 g/t Au fr. 56m 17MWRC045 (107 gm)

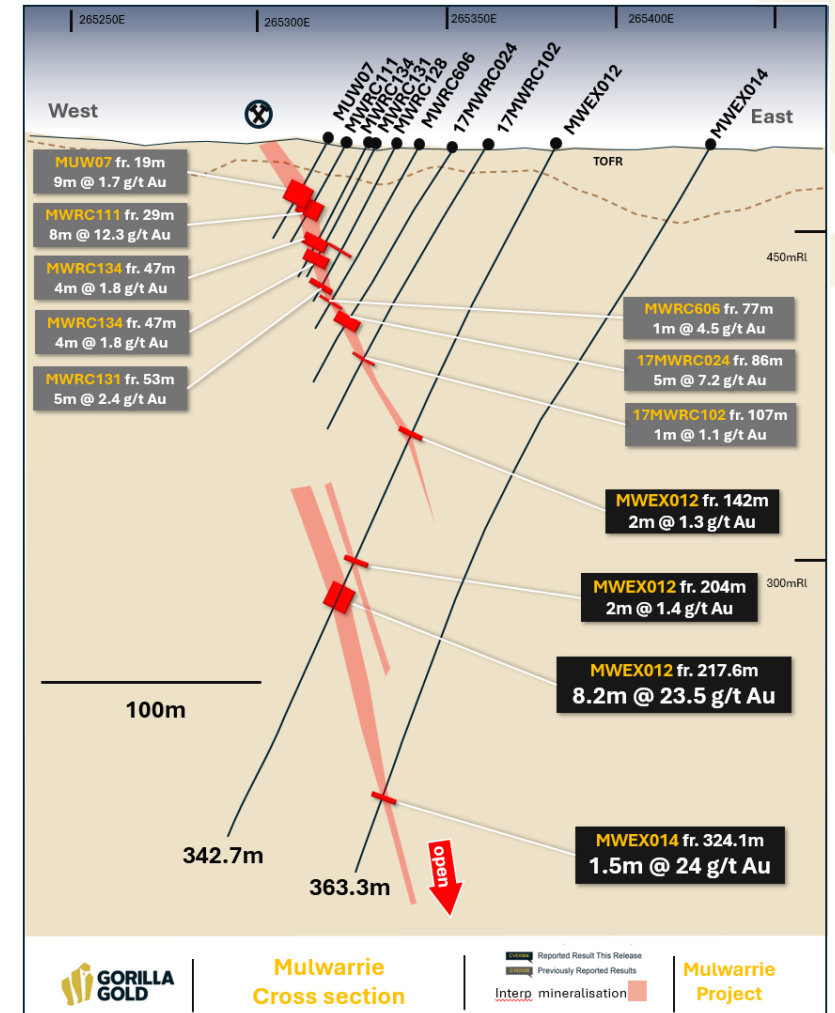
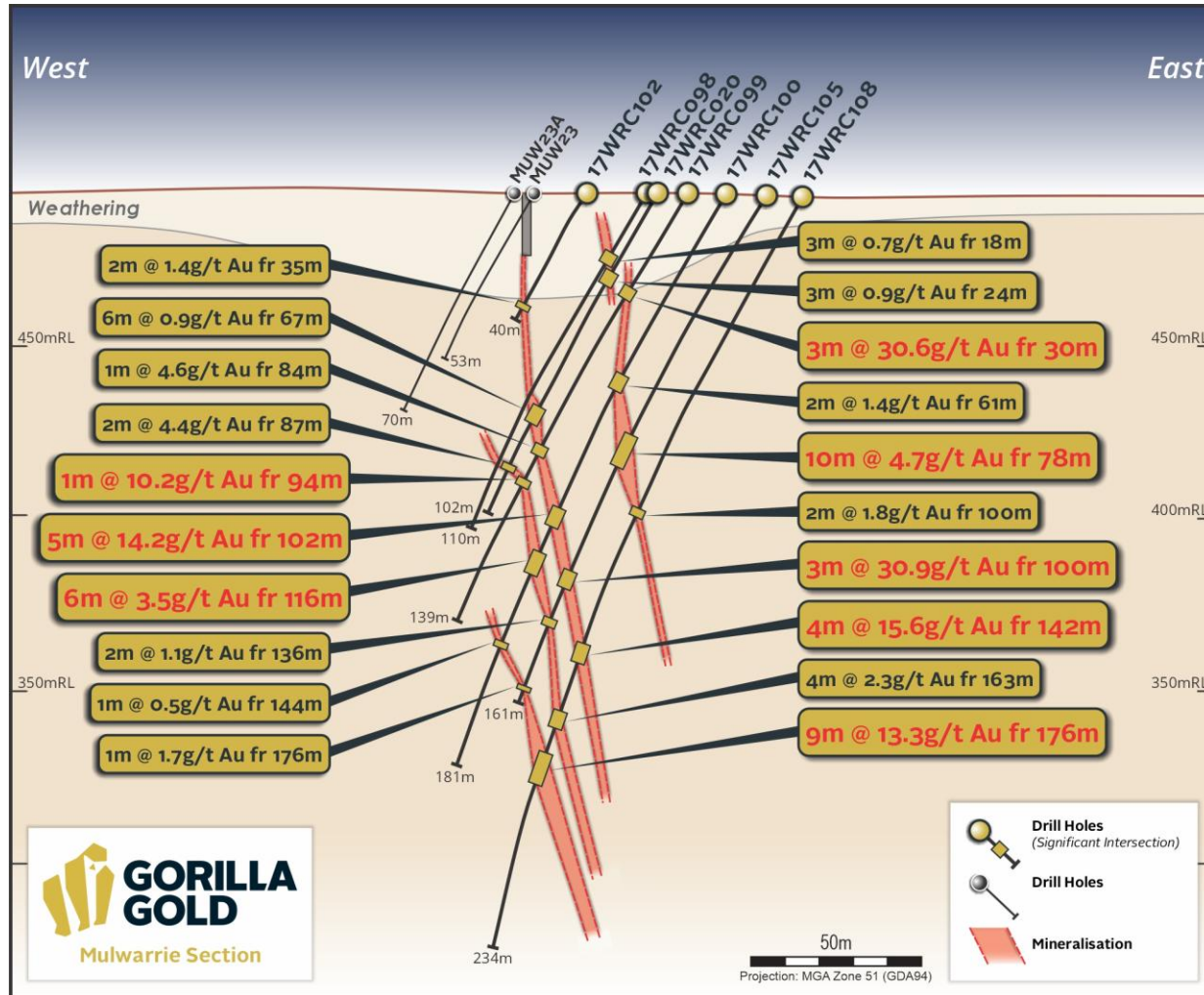
10m @ 10g/t Au fr. 70m MWRC604 (106 gm)

7m @ 12.9 g/t Au fr. 188m MWEX013a (90 gm)



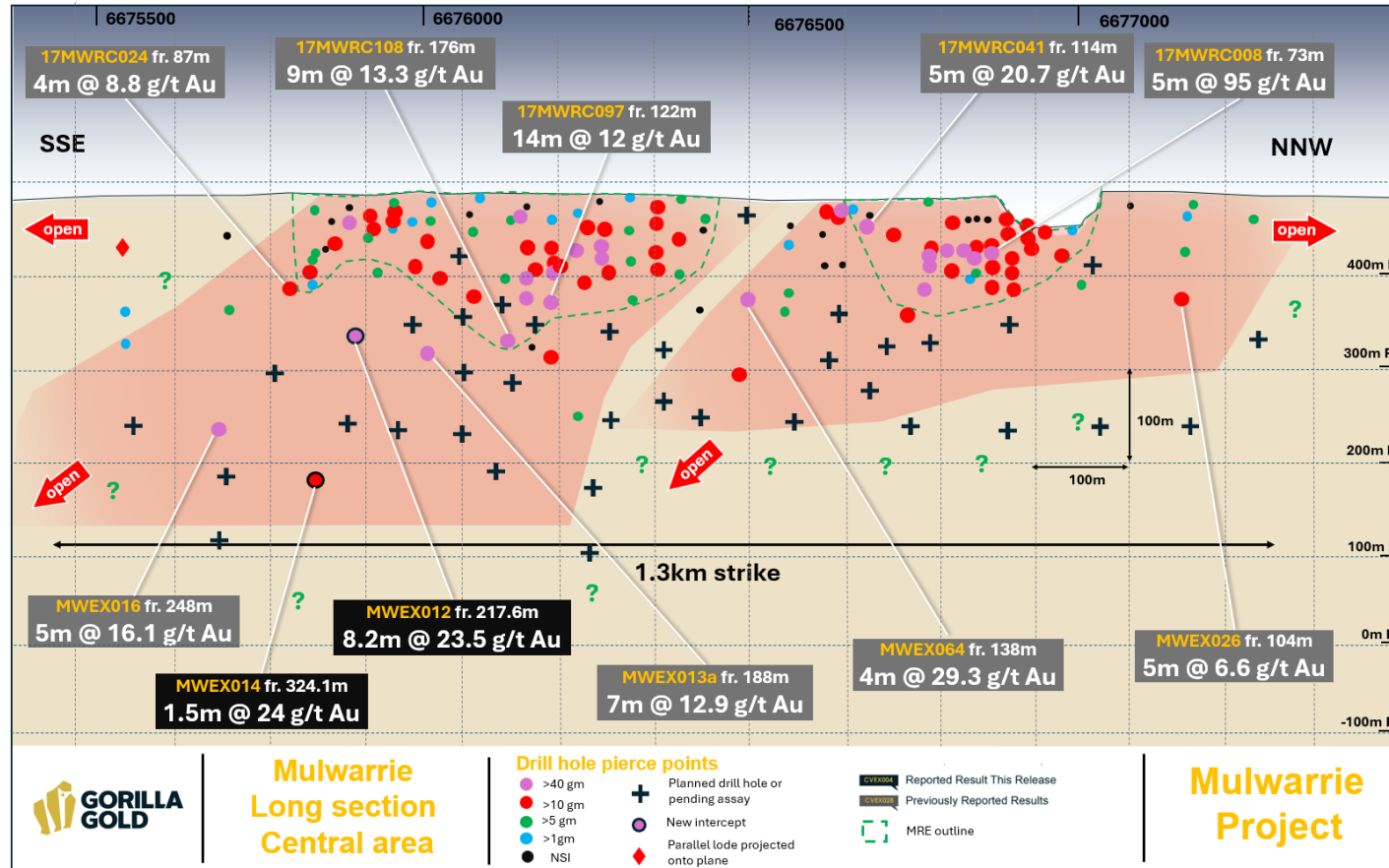
Mulwarrie Gold Project – Major Resource Growth Program

Multiple lodes from surface over >1000m | Significant depth extensions already intersected



Mulwarrie Gold Project – Significant Resource Growth Potential

Excellent continuity to high-grade mineralisation at depth | Gold associated with quartz veining and sulphides, simple met



MWEX013 8.2m @ 23.5 g/t Au

Mulwarrie Gold Project – Regional Discovery Upside

Discovery upside is high | Multiple mineralised corridors, mineralisation open along strike and at depth

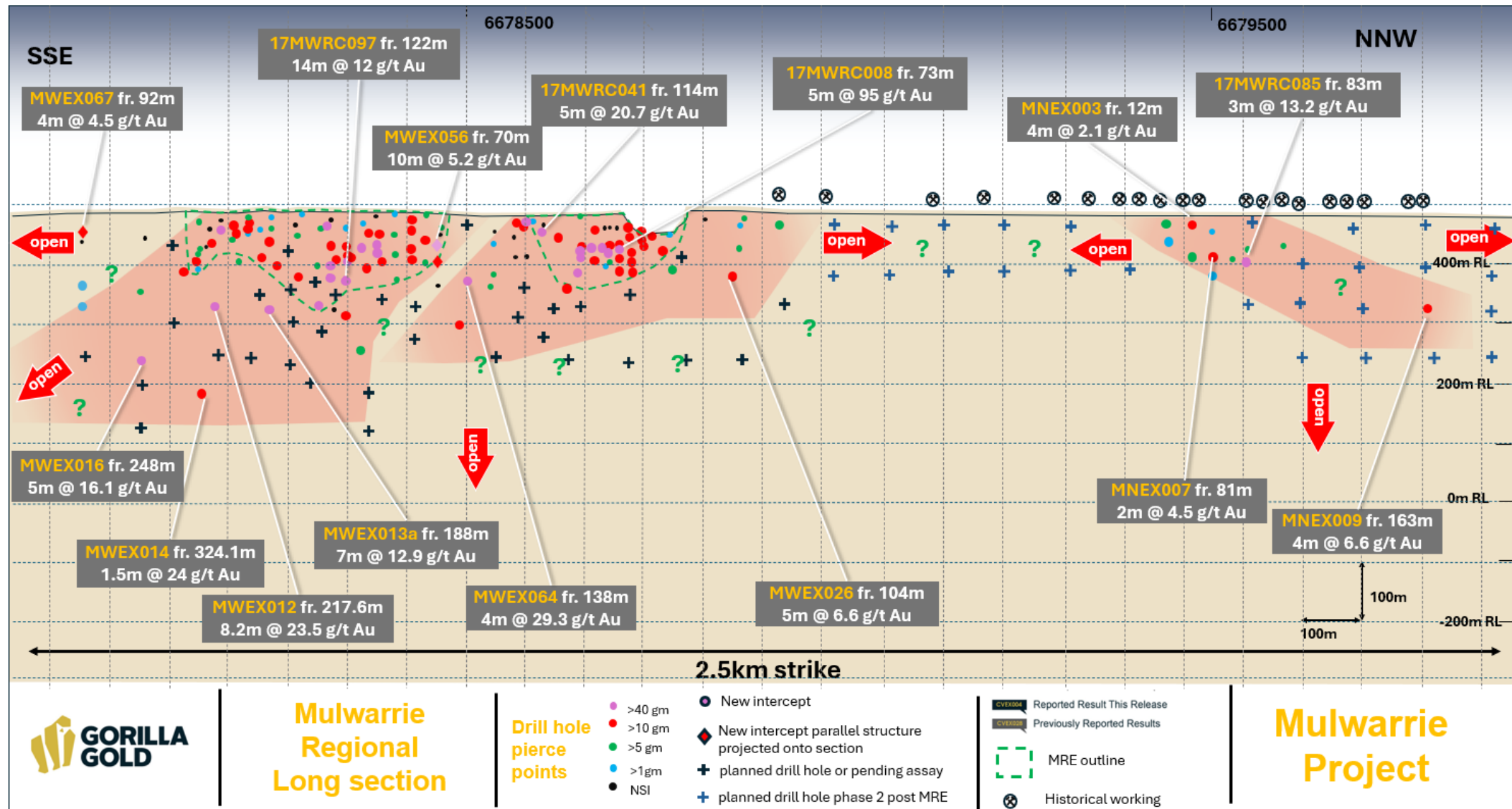


Image: Vivien Gold Project

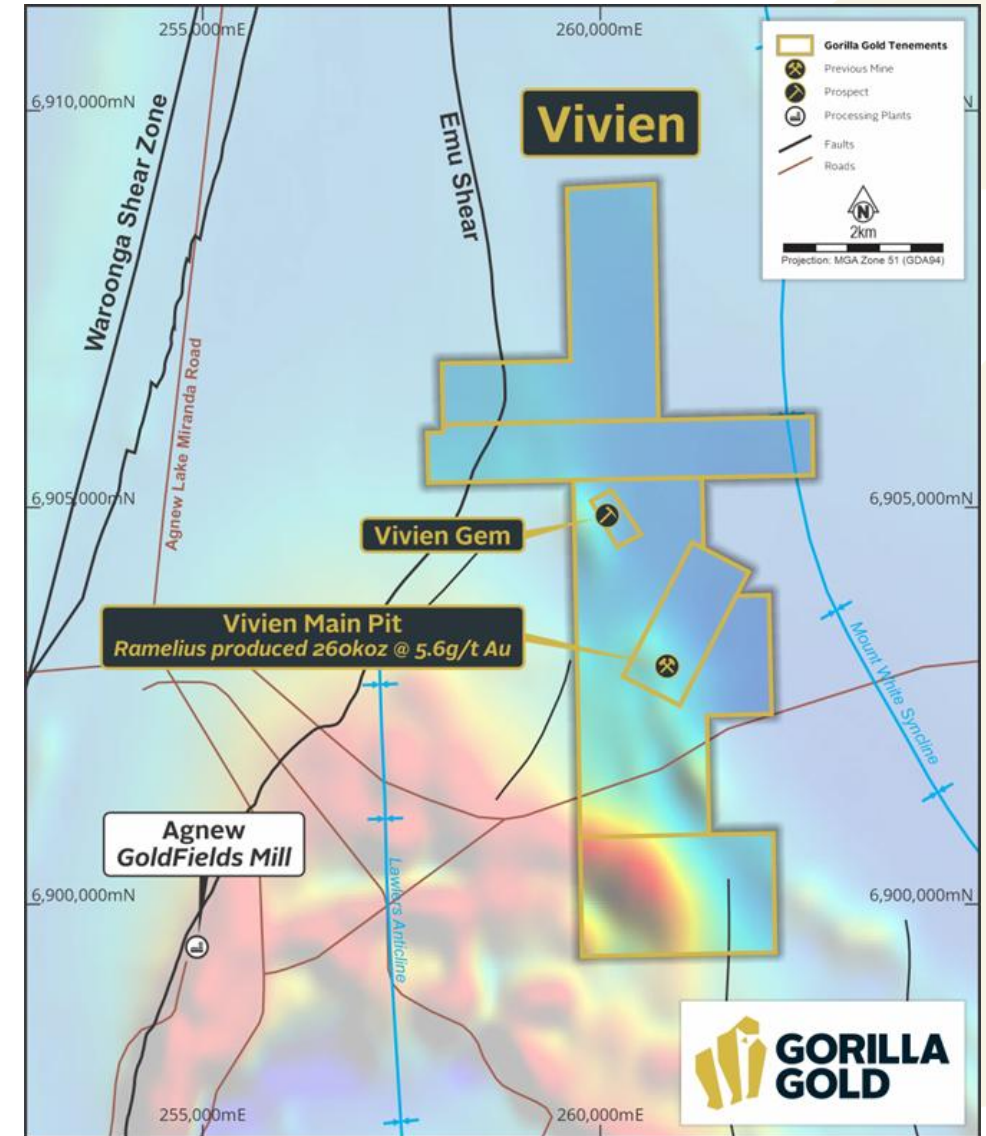


Vivien Gold Project: High-grade Gold Mine, Great Discovery Upside

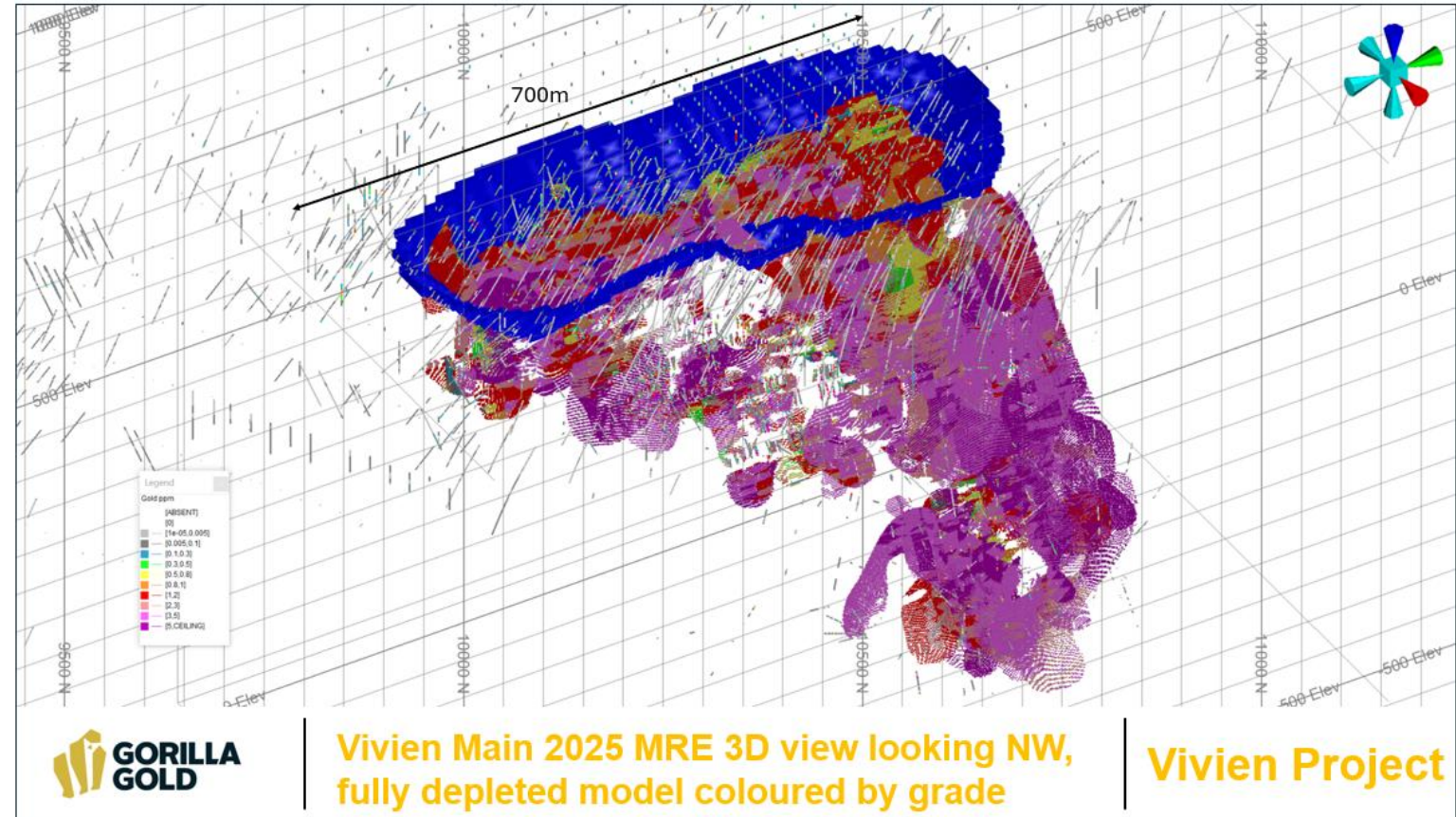
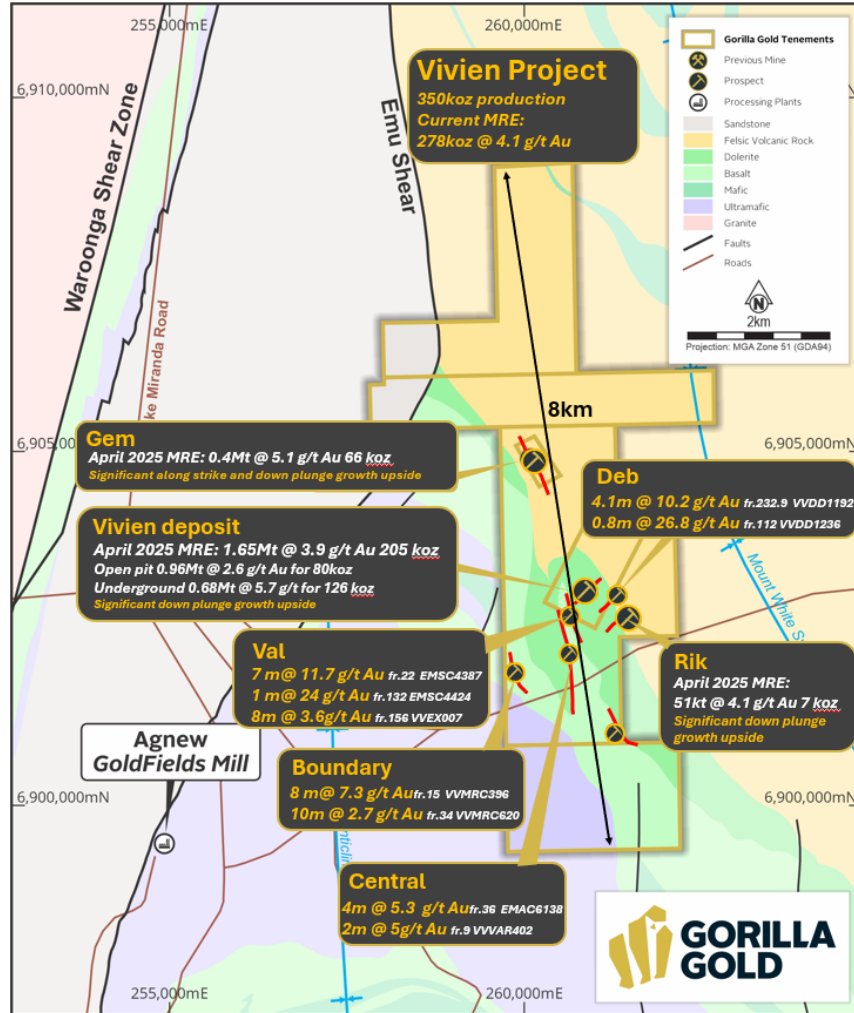
Vivien – Location

15km west of Leinster in WA | 6km from Gold Fields Agnew Mine | High-grade gold mine

- **High-grade gold mine** - Ramelius produced 1.5Mt at 5.68g/t Au for 260koz until 2023, trucking ore 220km to Mt Magnet
- **Multiple prospects in tenure** – limited exploration in last 15 years due to focus on mining
- GG8 maiden **MRE 278koz @ 4.1 g/t Au**
- **80koz @ 2.6 g/t Au** falls into open pit shell at **AUD\$3500 gold** price
- **Multiple mills** within trucking distance
- Significant discovery and growth upside
- Targeting discovery of further Vivien Main style mineralisation



Exploration to test the footwall or along strike positions to Vivien main lode



Why invest with Gorilla?

High-Grade Strategy


Grade is king. The best place to find a new gold mine is next to an old gold mine. Rapid discovery and growth on granted mining leases at projects where production has been the focus, strong news flow, high-grade = optionality.

Great Jurisdiction

WA's Eastern Goldfields is the best place to mine in the world: milling and transport infrastructure rich, strong government support, strong community support, strong skilled workforce.

Quality Projects x3

Former high-grade gold mines where the focus was on production.
Comet Vale: thick high-grade emerging camp scale mineralisation.
Mulwarrie: high-grade, synergies with Comet Vale.

 Vivien: High-grade underexplored.

Experienced Team

Experienced Board and management team, with a track record of creating significant value for shareholders by executing this style of strategy and the right skill sets to grow the Company significantly.

Very Active

Gorilla is doing what it said it would do, moving very quickly, rapidly advancing high-grade discoveries at Comet Vale and Mulwarrie, with multiple rigs drilling at multiple projects.



Image: Comet Vale



Appendix 1 Mineral Resource Summary

Gorilla Gold – Mineral Resources

952koz contained ounces @ 4.5 g/t Au JORC Resource

Table 1: Gorilla Gold – Mineral Resource

	Measured			Indicated			Inferred			Total		
Category	Tonnage (Mt)	Au Grade (g/t)	Au Ounces	Tonnage (Mt)	Au Grade (g/t)	Au Ounces	Tonnage (Mt)	Au Grade (g/t)	Au Ounces	Tonnage (Mt)	Au Grade (g/t)	Au Ounces
Comet Vale OP	-	-	-	0.18	4.3	25,500	0.19	2.3	14,000	0.37	3.3	39,500
Comet Vale UG	-	-	-	0.13	7.4	30,600	0.12	6.5	25,600	0.25	7.0	56,200
Mulwarrie	-	-	-	-	-	-	0.88	2.8	78,700	0.88	2.8	78,700
Vivien	-	-	-	0.15	4.9	24,000	1.95	4.1	254,000	2.10	4.1	278,000
Labyrinth	-	-	-	-	-	-	3.00	5.0	500,000	3.00	5.0	500,000
Total	-	-	-	0.46	5.4	80,100	6.14	4.4	872,300	6.60	4.5	952,400



Mineral Resources – Comet Vale

Existing total JORC Resource at Comet Vale of 96koz at 4.8g/t²⁰

Table 1: Comet Vale March 2023 Depleted Open Pit Resource (Au>=0.5g/t OP)

Comet Vale March 2023 Depleted Open Pit Resource (Au>=0.5g/t OP)			
Category	Tonnage (Mt)	Au Grade (g/t)	Au Ounces
Indicated	0.18	4.3	25,500
Inferred	0.19	2.3	14,000
Total	0.37	3.3	39,500

Table 2: Comet Vale March 2023 Depleted Underground Resource (Au>=2.5g/t UG)

Comet Vale March 2023 Depleted Underground Resource (Au>=2.5g/t UG)			
Category	Tonnage (Mt)	Au Grade (g/t)	Au Ounces
Indicated	0.13	7.4	30,600
Inferred	0.12	6.5	25,600
Total	0.25	7.0	56,200

The Company confirms that it is not aware of any new information or data that materially affects the information as previously released on 11 April 2023 and all material assumptions and technical parameters underpinning the estimate continue to apply and have not materially changed.

²⁰ see corresponding announcement in Appendix 3



Mineral Resources – Labyrinth Gold Project

Existing 500koz at 5.0 g/t and represents a low-cost option on further exploration success

Table 1: Labyrinth Mineral Resource Estimate Summary by Lode ²¹

Inferred			
Lode	Tonnage (Mt)	Au Grade (g/t)	Au Ounces
Boucher	1.0	5.7	190,000
McDowell	1.0	4.5	150,000
Talus	0.7	5.3	110,000
Front West	0.2	2.7	20,000
Shaft	0.1	5.5	30,000
Total	3.0	5.0	500,000

The Company confirms that it is not aware of any new information or data that materially affects the information as previously released on 27 September 2022 and all material assumptions and technical parameters underpinning the estimate continue to apply and have not materially changed.

²¹ see corresponding announcement in Appendix 3



Mineral Resources – Mulwarrie Gold Project

Existing total JORC Resource at Mulwarrie of 79koz at 2.8g/t

Table 1: Mulwarrie Mineral Resource Estimate Summary ²²

Mulwarrie Mineral Resource Estimate Summary (0.5g/t cut-off)			
Category	Tonnage (Mt)	Au Grade (g/t)	Au Ounces
Inferred	0.88	2.8	78,700
Total	0.88	2.8	78,700

The Company confirms that it is not aware of any new information or data that materially affects the information as previously released on 18 November 2024 and all material assumptions and technical parameters underpinning the estimate continue to apply and have not materially changed.

²² see corresponding announcement in Appendix 3



Mineral Resources – Vivien Gold Project

Existing total JORC Resource at Vivien of 278koz at 4.1g/t

Table 1: Vivien Mineral Resource Estimate Summary ¹⁴

Comet Vale March 2023 Depleted Open Pit Resource (Au≥0.5g/t OP)			
Category	Tonnage (Mt)	Au Grade (g/t)	Au Ounces
Indicated	0.15	4.9	24,000
Inferred	1.95	4.1	254,000
Total	2.10	4.1	278,000

The Company confirms that it is not aware of any new information or data that materially affects the information as previously released on 14 April 2025 and all material assumptions and technical parameters underpinning the estimate continue to apply and have not materially changed.

¹⁴ see corresponding announcement in Appendix 3



Image: Labyrinth Gold Project

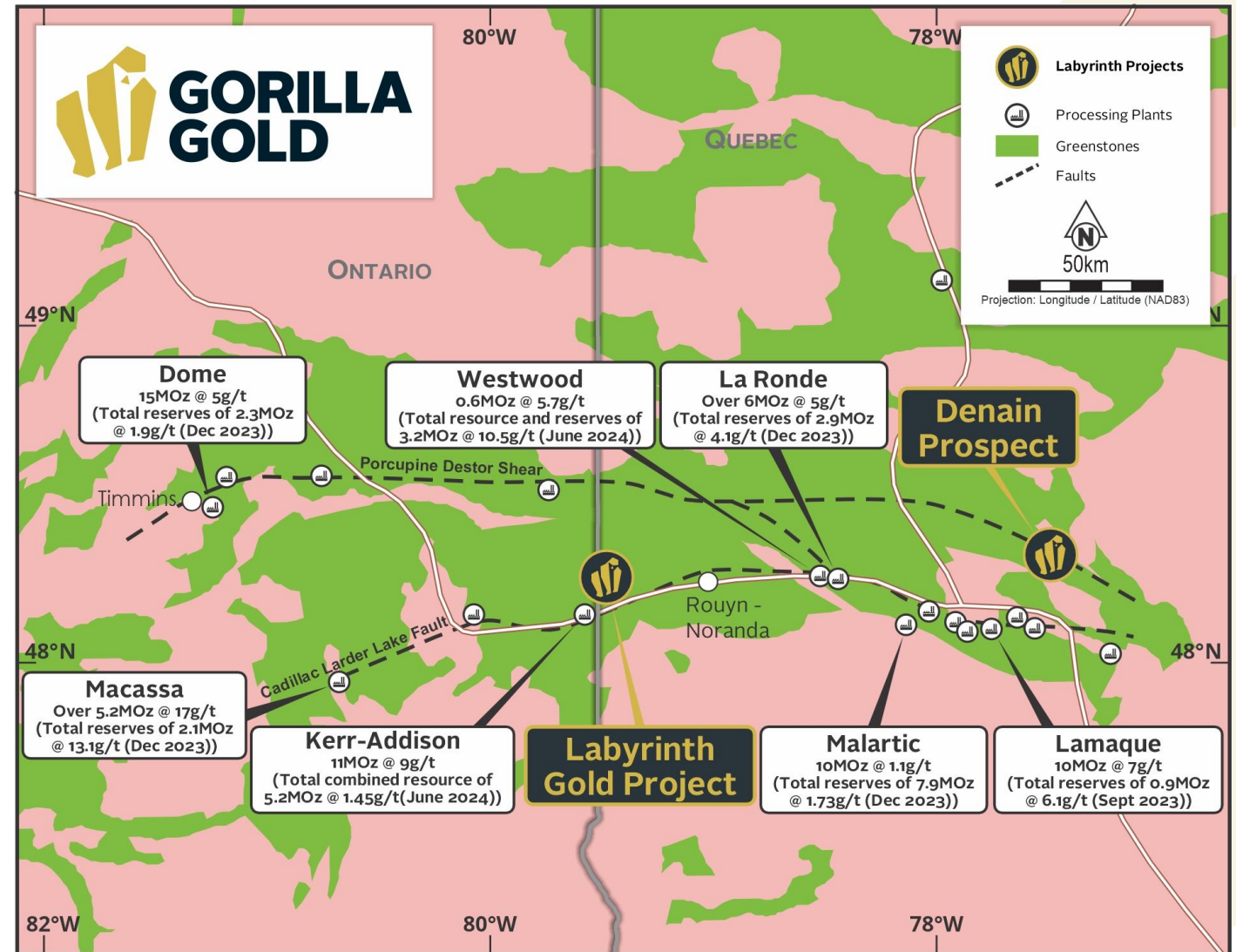


Appendix 2: Labyrinth Gold Project high-grade deposit with low annual holding costs

Labyrinth Gold Project – Canada (100% GG8)

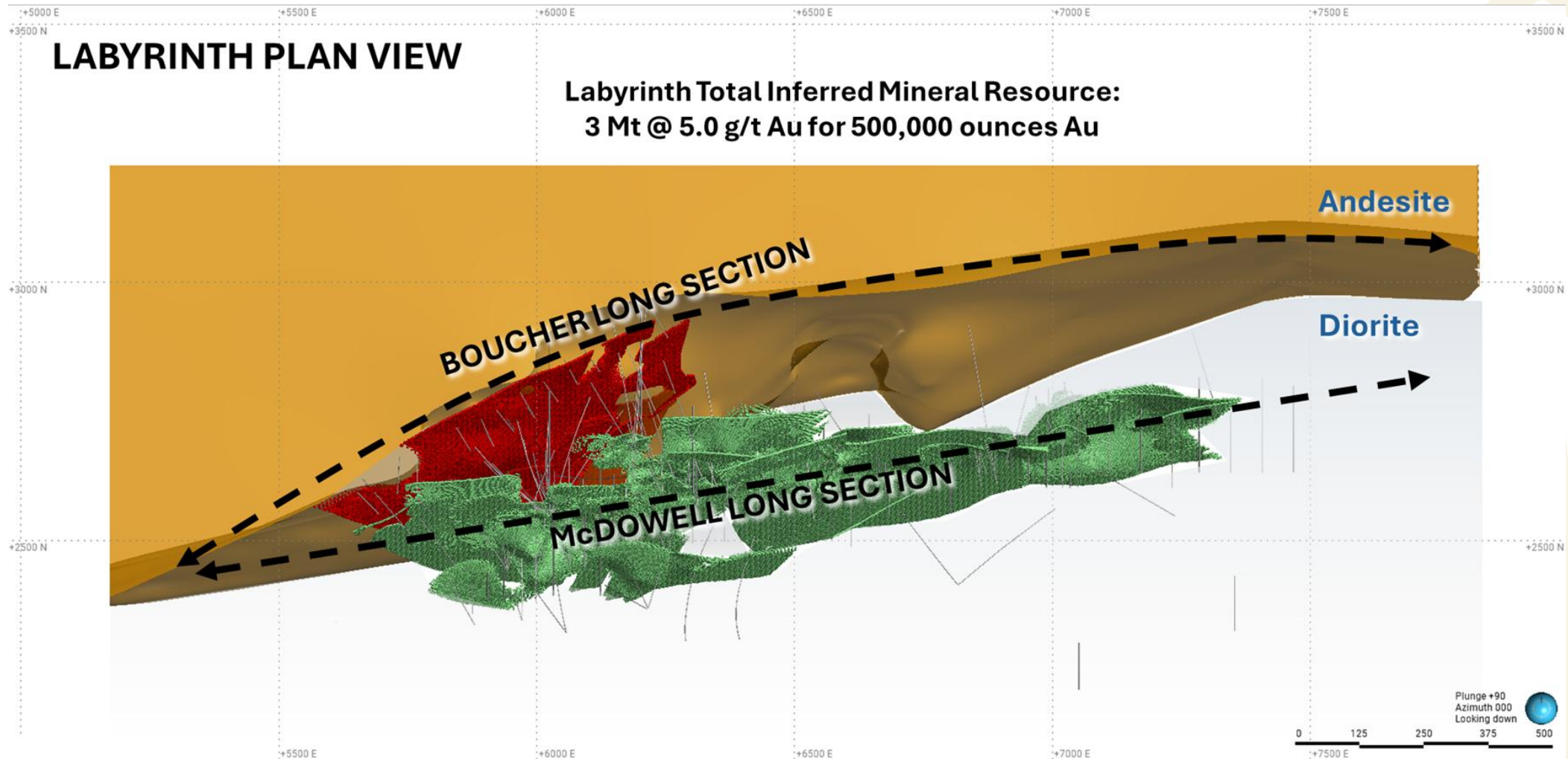
Existing 500koz at 5.0 g/t represents a low cost option on further exploration success

- 100% owned project located in Quebec Canada
- JORC MRE of 500koz at 5.0g/t open in all directions
- Approved mining lease, last operated in 2018
- Annual holding cost of ~\$300k per annum

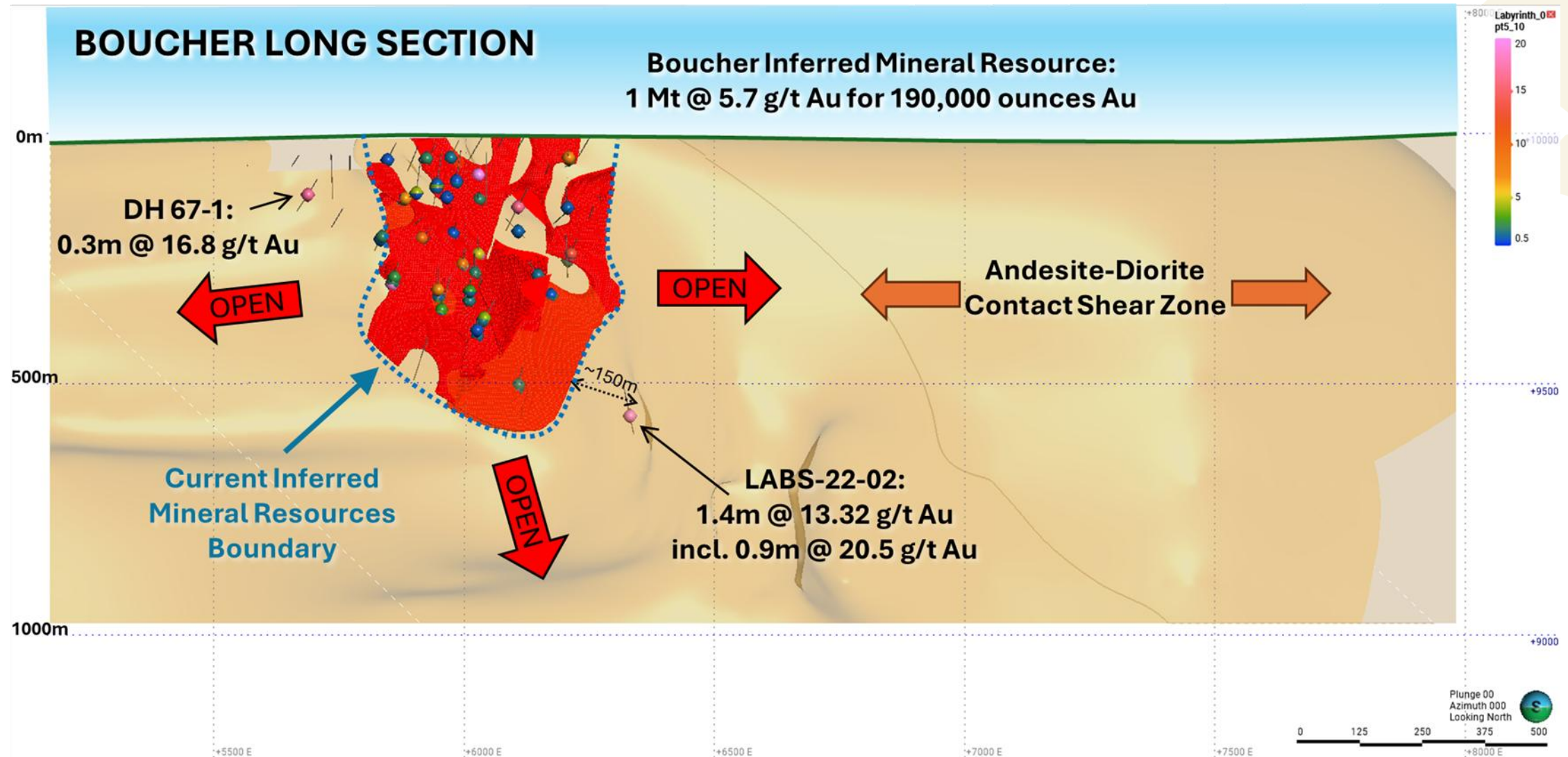


Labyrinth Gold Project – Canada (100% GG8)

The Resource is open in all directions, supporting substantial Mineral Resource growth potential through both near mine and regional drilling



Labyrinth Gold Project – Canada (100% GG8)



Labyrinth Gold Project – Canada (100% GG8)

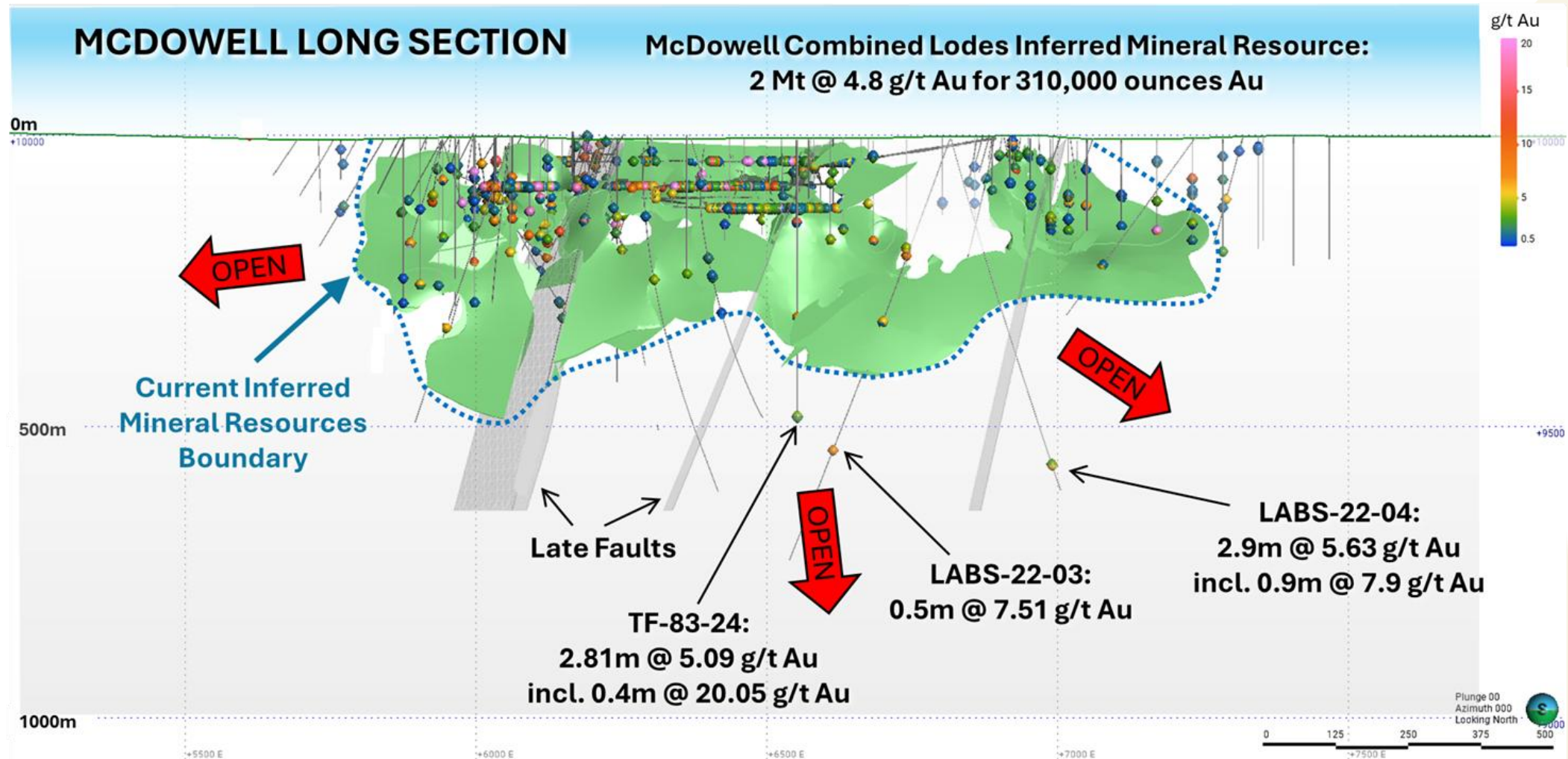


Image: Labyrinth Gold Project



Appendix 3: Previous announcements

Previous Announcements

This presentation refers to previous Announcements:

- 1** Acquisition Completion & New Board / Management Appointments (refer to ASX Announcement 23 September 2024)
- 2** Maiden Gold Drilling Results at Cheer (refer to ASX Announcement 6 November 2024)
- 3** Acquisition of Mulwarrie from Genesis Minerals (refer to ASX Announcement 18 November 2024)
- 4** \$19.5M placement to Accelerate Gold Exploration Programs (refer to ASX Announcement 20 November 2025)
- 5** Comet Vale Drilling update (refer ASX Announcement 9 December 2024)
- 6** Drilling commenced at Vivien and Accelerates at Comet Vale (refer to ASX Announcement 14 January 2025)
- 7** Introducing Gorilla Gold (ASX Announcement 5 February 2025)
- 8** Further Gold hits from emerging discovery at Comet vale (refer to ASX Announcement 17 February 2025)
- 9** Gold Intercepts from New Prospects at Comet Vale and Vivien (refer to ASX Announcement 24 February 2025)
- 10** Further high-grade Hits from Lakeview & Sovereign Prospects (refer to ASX Announcement 17 March 2025)
- 11** Further Intercepts from Lakeview Prospect (refer to ASX Announcement 21 March 2025)
- 12** Maiden Drill Results at Mulwarrie (refer to ASX Announcement 21 March 2025)
- 13** \$25M Institutional placement to Accelerate Growth strategy (refer to ASX Announcement 24 March 2025)
- 14** Maiden Gorilla MRE for Vivien project (refer to ASX Announcement 15 April 2025)
- 15** Lakeview Extended 125m Along Strike (refer to ASX Announcement 17 April 2025)
- 16** Parallel Structure Discovered at Lakeview (refer to ASX Announcement 19 May 2025)
- 17** Completion of Comet Vale acquisition (refer to ASX Announcement 23 May 2025)
- 18** High grade diamond drill results from Mulwarrie (refer to ASX Announcement 12 June 2025)
- 19** Update for Comet Vale and Mulwarrie (refer to ASX Announcement 2 July 2025)
- 20** Comet Vale Resource Estimate 2023 (refer to ASX Announcement 11 April 2023)
- 21** Labyrinth Resource Estimate 2022 (refer to ASX Announcement 27 September 2022)
- 22** Reporting on Genesis Minerals Mulwarrie Project (refer to ASX Announcement 18 November 2024)

in which the Competent Persons' findings are presented have not materially modified from the original market announcements.

Other previous Announcements that may be useful:

- high-grade Diamond Drilling Results at Mulwarrie Confirm Lode Structures and Pave Way for Resource Upgrade (refer to Bardoc Gold ASX Announcement 18 March 2019)
- LRL Set to Acquire Vivien Project and 100% of Comet Vale (refer to ASX Announcement 17 July 2024)
- Review of historical Vivien and Comet Vale databases (refer to ASX Announcement 13 September 2024)
- Drilling Commences at Comet Vale (refer to ASX Announcement 7 October 2024)
- LRL Enters Binding Option with Olympio (refer to ASX Announcement 4 November 2024)
- Latest Gold drilling results from Comet Vale Project (9 December 2024)
- New Gold lode emerges North of Comet Vale's Sovereign Trend (refer to ASX announcement 10 February 2025)
- Lakeview high-grade Intercepts Grow Mineralisation (refer ASX Announcement 28 February 2025)
- Mulwarrie Drilling Update (refer ASX Announcement 4 April 2025)
- Lakeview Update (refer ASX Announcement 8 May 2025)
- Mulwarrie Drilling Update (refer ASX Announcement 30 May 2025)
- Lakeview Update (ASX announcement 6 June 2025)
- Lakeview drilling update (ASX announcement 7 July 2025)
- The Company confirms that it is not aware of any information or data that materially affects the information included in the said original announcements and the form and context



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