

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	MetalsGrove Mining Limited
ABN	18 655 643 039

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Sean Sivasamy
Date of last notice	12 July 2022

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	(1) Indirect (2) Indirect (3) Indirect (4) Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	(1) Director – OreMin Consultants Pty Ltd (2) Spouse (3) Director – OreMin Consultants Pty Ltd (4) Director – Sivasamy Nominees Pty Ltd <Sivasamy Super Fund A/C>
Date of change	(1.3) 28 November 2023
No. of securities held prior to change	(1.1) 6,109,500 – Escrowed shares (24 months from quotation) (1.2) 1,100,000 – Unlisted Options @ \$0.30, Exp 22/12/2024 (escrowed, 24 months from quotation) (1.3) 2,520,000 – Performance Rights – (escrowed 24 months quotation) (2) 200,000 – Fully paid ordinary shares (3) 500 – Fully paid ordinary shares (4) 100,000 – Fully paid ordinary shares

+ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

Class	Performance Rights
Number acquired	Nil
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Nil
No. of securities held after change	(1.1) 6,109,500 – Escrowed shares (24 months from quotation) (1.2) 1,100,000 – Unlisted Options @ \$0.30, Exp 22/12/2024 (escrowed, 24 months from quotation) (1.3) 2,520,000 – Performance Rights – (escrowed 24 months quotation) (2) 200,000 – Fully paid ordinary shares (3) 500 – Fully paid ordinary shares (4) 100,000 – Fully paid ordinary shares
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Change to the vesting date and criteria of performance rights per Notice of Meeting dated 27 October 2023.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

⁺ See chapter 19 for defined terms.