

## BOARD CHANGES

Sovereign Metals Limited (“Sovereign” or the “Company”) is pleased to announce the appointment of Dr Julian Stephens as Non-Executive Technical Director of the Company.

Dr Stephens identified and secured the Malawi graphite assets acquired by Sovereign in 2012. He has been closely involved with the subsequent exploration and development of these assets, including the discovery of the Duwi Flake Graphite Project and completion of the recent successful Scoping Study. Dr Stephens will continue to provide geological and management services to the Company as a consultant.

Dr Stephens has extensive experience in the resources sector having spent in excess of 20 years in board, executive management, and senior operational and economic geology research roles for a number of companies. Dr Stephens holds a PhD from James Cook University, Queensland and is a member of the Australian Institute of Geoscientists and the Society of Economic Geologists.

The Company also advises that Mr Peter Woodman has resigned as Non-Executive Director of the Company, effective today.

Mr Woodman has accepted a senior executive position at a leading Australian gold producer where he will be responsible for the geological function of its operations and exploration in Western Australia.

The Board of Sovereign would like to take this opportunity to acknowledge the significant contribution made by Mr Woodman during his time with the Company and wish him every success in his future endeavours.

Mr Woodman joined Sovereign in 2007 as Managing Director and in June 2014, became the non-executive Technical Director. During his time with the Company, Mr Woodman has overseen the exploration of the Company’s Queensland copper-gold assets and the acquisition of its Malawi graphite assets.

For further information contact:

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