



200 St Georges Terrace
Perth WA 6000
T / +61 (8) 9216 7100

Your Ref:
Our Ref: 230129

Allion Partners Pty Ltd
ABN: 43 109 326 463

20 February 2023

Attention: The Company Secretary
Warrego Energy Limited
Level 6, London House
216 St Georges Terrace
PERTH WA 6000

Company Announcements
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

NOTICE OF CHANGE OF INTERESTS OF SUBSTANTIAL SHAREHOLDER FOR WARREGO ENERGY LIMITED

We refer to the notice of change of interests of substantial shareholding lodged by Hancock Prospecting Pty Limited, Hancock Energy (PB) Pty Ltd and associated parties (together **HPPL**) on 17 February 2023 with respect to Warrego Energy Limited (ASX: WGO) (**HPPL Notice**).

Please find attached a notice of change of interests of substantial holder in relation to relevant interests held by Bianca Rinehart (in her capacity as trustee of the Hope Margaret Hancock Trust) in fully paid ordinary shares of Warrego Energy Limited (**BR Notice**).

The interest disclosed in the BR Notice arises by virtue of the operation of section 608(3)(a) of the *Corporations Act 2001* (Cth) and relates to the same shares the subject of the HPPL Notice. The information contained in the BR Notice is based solely on the disclosure contained in the HPPL Notice. Ms Rinehart makes no representation with respect to the disclosure contained in the HPPL Notice.

We understand that as at the date of the HPPL Notice, HPPL and associated parties have an aggregate beneficial and economic interest in 75.86% of Warrego Energy Limited's ordinary shares.

Yours faithfully

Ashleigh Workman*
Solicitor
D / +61 (8) 9216 7103
E / aworkman@allionpartners.com

**Sent electronically without signature*

Liability limited by a scheme approved under Professional Standards Legislation.

This facsimile and any attachments ('facsimile') are confidential and may be the subject of legal professional privilege and/or copyright. If you are not the authorised recipient of this facsimile, please contact Allion Partners immediately by return facsimile or by telephone on the details above. If this is the case, you must not read, re-transmit, copy, store or act in reliance on this facsimile and you must delete all copies of this facsimile. Allion Partners is not responsible for any changes made to the original facsimile other than those changes made by Allion Partners. Allion Partners cannot guarantee that this facsimile is free from a virus or any other defect and it is the responsibility of the recipient to scan and otherwise test this facsimile. This notice must not be removed or altered.

The business of 'Allion Partners' is conducted by Allion Partners Pty Ltd ABN 43 109 326 463 (**Allion Partners**). Allion Partners is an incorporated entity and should not be interpreted or construed as a partnership at law. The title 'Partner' within Allion Partners conveys the person is a senior practitioner within the company and is among the group of practitioners who have day-to-day and strategic responsibility for services provided to clients. However, they are not an owner or part owner of the Allion business via a partnership structure and are not personally liable for the provision of services. The business of providing legal services offered is owned and conducted by Allion Partners Pty Ltd ABN 43 109 326 463.

allionpartners.com

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Warrego Energy Limited

ACN/ARSN 125 394 667

1. Details of substantial holder (1)

Name Bianca Hope Rinehart in her capacity as trustee of the Hope Margaret Hancock Trust*

ACN/ARSN (if applicable) Not applicable

There was a change in the interests of the substantial holder on 17/02/2023

The previous notice was given to the company on 20/02/2023

The previous notice was dated 17/02/2023

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary shares (Shares)	686,021,133	55.25%	941,920,688	75.86%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
For changes in relevant interests held by Bianca Rinehart in her capacity as trustee of the Hope Margaret Hancock Trust* refer to the substantial shareholder notice dated 17 February 2023 lodged by Hancock Prospecting Pty Ltd (ACN 008 676 417) (HPPL), Hancock Energy (PB) Pty Ltd (ACN 663 446 642) (Hancock) and associated parties attached to this notice as Annexure A.					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Bianca Rinehart in her capacity as trustee of the Hope Margaret Hancock Trust* and each of the persons listed in the substantial shareholder	HPPL	HPPL	Ms Bianca Hope Rinehart, in her capacity as trustee of the Hope Margaret Hancock Trust, has a relevant interest under section 608(3)(a) of the Corporations Act by reason of holding more than 20% of the voting	941,920,688 Shares	941,920,688

notice dated 17 February 2023 lodged by HPPL, Hancock and associated parties (see Annexure A).			power (as defined by the Corporations Act) in HPPL, who is the ultimate holding company of Hancock.		
--	--	--	---	--	--

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not Applicable	Not Applicable

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Bianca Hope Rinehart	PO Box H27 Australia Square 1215
Hancock Prospecting Pty Ltd (ACN 008 676 417)	Level 3, 28-42 Ventnor Avenue, West Perth 6005
Hancock Energy (PB) Pty Ltd (ACN 663 446 642)	Level 3, 28-42 Ventnor Avenue, West Perth 6005

Signature

print name Bianca Rinehart in her capacity as trustee of the Hope Margaret Hancock Trust*

sign here



date 20 / 02 / 2023

* Information contained in this Form is based on the notice of substantial shareholder lodged by HPPL, Hancock and associated parties and dated 17 February 2023 (HPPL Notice). Ms Rinehart makes no representation with respect to the disclosures contained in the HPPL Notice.

Annexure A

This is Annexure A of 6 pages referred to in Form 604 (Notice of change of interests of substantial holder) given by Bianca Rinehart in her capacity as trustee of the Hope Margaret Hancock Trust*.



Bianca Rinehart

20 February 2023

Date

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Warrego Energy Limited (WGO)

ACN/ARSN 125 394 667

1. Details of substantial holder (1)

Name Mrs Georgina Hope Rinehart, Hancock Prospecting Pty Ltd (HPPL) ACN 008 676 417, Hancock Energy (PB) Pty Ltd (Hancock) ACN 663 446 642, and subsidiaries of HPPL as set out in Annexure A (each a HPPL Group Company)

ACN (if applicable) See above and in Annexure A as applicable

There was a change in the interests of the substantial holder on 17 / 02 / 2023

The previous notice was given to the company on 16 / 02 / 2023

The previous notice was dated 16 / 02 / 2023

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interest in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary shares (Shares)	686,021,133	55.25%	941,620,688	75.86%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
17 / 02 / 2023	Mrs Georgina Hope Rinehart, HPPL, Hancock and each HPPL Group Company	Increase in relevant interest as a result of acceptances of offers made under an off-market takeover bid (Offers) by Hancock for all Shares in Warrego (Offer Acceptance Contracts)	\$0.36 per share	255,899,555 Shares	255,899,555

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Hancock	(a) The holders of Warrego Shares who have accepted the Offers; and/or (b) where transfers under the contracts arising as a result of those acceptances have completed, Hancock.	Hancock	Hancock's relevant interest is as a result of acceptances of the Offers and/or transfers of Warrego Shares under the terms of the Offer.	941,920,688 shares	941,920,688
Mrs Georgina Hope Rinehart and HPPL	(a) The holders of Warrego Shares who have accepted the Offers; and/or (b) where transfers under the contracts arising as a result of those acceptances have completed, Hancock.	Hancock	Mrs Georgina Hope Rinehart and HPPL have the same relevant interests as Hancock under section 606(3) of the Corporations Act by reason of having control of Hancock.	941,920,688 shares	941,920,688
Each HPPL Group Company set out in Annexure A	(a) The holders of Warrego Shares who have accepted the Offers; and/or (b) where transfers under the contracts arising as a result of those acceptances have completed, Hancock.	Hancock	Each HPPL Group Company has the same relevant interests as Hancock under section 606(3)(a) of the Corporations Act by virtue of them each being controlled bodies corporate of HPPL and therefore having voting power of more than 20% in Hancock.	941,920,688 shares	941,920,688

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN (if applicable)	Nature of association
Not applicable	Not applicable

604 Page 3/6

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Mrs Georgina Hope Rinehart, HPPL and each HPPL Group Company set out in Annexure A	Level 3, 28-42 Ventnor Avenue, West Perth, 6005

Signature

print name S J Huang

capacity Secretary

date 17/02/2023

sign here



ANNEXURE A

This is Annexure A of 3 pages (including this page) referred to in the Form 604 – Notice of change of interests of substantial holder

To company name: Warrego Energy Limited
ACN: 125 394 867



S. J. Huang
Company Secretary

HPPL Group Companies

ENTITY NAME	AUSTRALIAN COMPANY NUMBER
2GHR Prime Australian Beef Pty Ltd	609 508 030
2GR Australian Beef Pty Ltd	612 793 610
2GR Outback Beef Pty Ltd	612 793 620
2GR Premium Beef Pty Ltd	612 793 636
2GR Premium Outback Beef Pty Ltd	612 937 327
2GR Premium Wagyu Beef Pty Ltd	612 937 318
2GR Wagyu Beef Pty Ltd	612 793 665
Associated Management Services Pty Ltd	609 834 504
Atlas Iron Pty Ltd	110 396 160
Atlas Amenc Finance, Inc.	N/A
Atlas Operations Pty Ltd	122 836 947
Atlas Pty Ltd	161 762 116
Aurora Resources Pty Ltd	106 793 560
Australian Outback Beef Pty Ltd	613 901 161
Australian Beef Marketing Pty Ltd	617 875 313
Australian Manganese Pty Ltd	100 061 854
Aviation Lease Holdings Pty Ltd	602 412 993
Bonga Mining Limited	N/A
Blueink Nominees Pty Ltd	152 873 660
Brightside Nominees Pty Ltd	653 517 947
BV Investments Pty Ltd	657 533 583
Canada Ecuadorian Holdings One Ltd	N/A
Canada Ecuadorian Holdings Two Ltd	N/A
Carbelec Pty Ltd	655 536 262
Carlinga Mining Pty Ltd	077 264 487
Central Pilbara Holdings Pty Ltd	132 394 160
Central Pilbara North Iron Ore Pty Ltd	132 394 480
Central Pilbara South Iron Ore Pty Ltd	132 394 471
Clover Cattle Co. Pty Ltd	009 197 171
FerrAus Pty Ltd	097 422 529
FerrAus Manganese Pty Ltd	147 298 940
Ferro Metals Australia Pty Ltd	113 996 106
Flight Operations Pty Ltd	601 237 790
Gayna Park Pty Ltd	009 294 722
Georgina Hancock (1965) Pty Ltd	008 696 884
Ginbata Aircraft Pty Ltd	602 413 016
Ginbata Aviation Holdings Pty Ltd	602 411 745
Giralia Resources Pty Ltd	009 219 204
GKI Investments Pty Ltd	651 887 428
Gold Exploration Victoria Pty Ltd	603 816 382
Gunnee Feedlot Pty Ltd	157 798 082

Haggarston Pty Ltd.	612 808 045
Hancock Beef Pty Ltd	146 118 087
Hancock Beef Marketing and Distribution Pty Ltd	018 243 406
Hancock British Holdings Ltd	N/A
Hancock Corporation Pty Ltd	615 809 740
Hancock Energy Pty Ltd	130 249 624
Hancock Energy (PB) Pty Ltd	663 446 642
Hancock Energy Corporation Pty Ltd	629 679 083
Hancock English Holdings Pty Ltd	612 807 986
Hancock Exploration Management Services Pty Ltd	127 071 836
Hancock Fresh Produce Pty Ltd	663 462 342
Hancock Group Holdings Pty Ltd	612 808 018
Hancock Manganese Pty Ltd	131 992 277
Hancock Magnetite Corporation Pty Ltd	650 608 147
Hancock Minerals Pty Ltd	057 326 824
Hancock (Singapore) Pte Ltd	N/A
Hancock Wagyu Pty Ltd	168 089 272
Hannine Ecuadorian Exploration and Mining S.A.	N/A
Hannine Finance Pty Ltd	142 927 900
Hannine Holdings Pty Ltd	154 124 204
Hannine Holdings (Singapore) Pte Ltd	N/A
Hannine Investments Pty Ltd	149 852 991
Hannine Investments (Singapore) Pte Ltd	N/A
Hannine Properties Pty Ltd	851 857 966
Hannine Properties (Singapore) Pte Ltd	N/A
Hanroy Holdings Pty Ltd	657 533 974
Hanroy Iron Ore Projects Pty Ltd	661 341 975
Hanwest Pty Ltd	651 304 264
Hanwest Infrastructure Pty Ltd	658 209 717
Hanwest Iron Pty Ltd	651 305 976
Haydon Bridge Pty Ltd	612 807 959
Hell Investment Company Pty Ltd	651 887 437
Hill View Investment Holdings Pty Ltd	630 564 519
HMHT Investments Pty Ltd	070 550 104
Hope Dairies Pty Ltd	608 094 159
Hope Dairies (WA) Pty Ltd	602 615 967
Hope Downs Iron Ore Pty Ltd	071 514 308
Hope Downs Management Services Pty Ltd	881 380 930
House of Hope Pty Ltd	142 021 770
HPPL Pastoral Properties Pty Ltd	078 739 956
HPPL Services Pty Ltd	132 394 159
Jacaranda Minerals Pty Ltd	117 264 570
Jakulower Enterprises SA	N/A
Jasmin Walk Pty Ltd	149 227 485
Lavington Pty Ltd	612 808 036
Liveringa Station Beef Pty Ltd	168 054 448
Marketwest Holdings Pty Ltd	657 008 681
Marketwest Investments Pty Ltd	657 009 124
Minera Atacamera Limitada	N/A
Minerals Australia Pty Ltd	124 475 538
Mt Gould Minerals Pty Ltd	118 341 147
Mulga Downs Iron Ore Pty Ltd	080 659 150
Mulga Downs Pty Ltd	657 326 815
Mulga Exploration Pty Ltd	600 967 610
Mulga Infrastructure Pty Ltd	600 967 682
Mulga Iron Holdings Pty Ltd	600 967 404

Nicholas Downs Pty Ltd	131 992 295
Niunal Pty Ltd	600 577 473
Northern Australia Pastoral Investments Pty Ltd	168 089 558
Northern Australia Pastoral Properties Pty Ltd	168 089 469
NWI Pty Ltd	160 138 143
NWICA Ops Pty Ltd	137 476 370
NWI Port Pty Ltd	160 139 808
NWI Rail Pty Ltd	160 139 917
Offshore Exploration Holdings Pty Ltd	617 989 482
Ord Street Holdings Pty Ltd	656 263 862
Outram Properties Pty Ltd	654 369 445
Pastoral Properties Australia Pty Ltd	152 743 523
Pastoral Properties (Cropping) Pty Ltd	627 884 824
Pastoral Properties (Eastern) Pty Ltd	627 055 841
Pastoral Properties (NSW) Pty Ltd	802 975 511
Pastoral Properties (NT) Pty Ltd	612 807 831
Pastoral Properties (Qld) Pty Ltd	169 703 011
Pastoral Properties (SV) Pty Ltd	612 808 054
Pastoral Properties (WW) Pty Ltd	660 899 990
Pilbara Crushing and Grinding Pty Ltd	660 899 981
Queensland Coal Investments Pty Ltd	144 920 187
Redstone Corporation Pty Ltd	625 680 159
Rinehan Pty Ltd	602 397 740
Rinehart Developments Pty Ltd	654 973 593
Rinehart Medical Pty Ltd	620 307 833
Riversdale Resources Pty Ltd	162 669 291
Roy Hill Holdings Pty Ltd	123 721 077
Roy Hill Infrastructure Pty Ltd	130 249 633
Roy Hill Iron Ore Pty Ltd	123 722 038
Roy Hill Logistics Pty Ltd	627 019 489
Roy Hill Operations Pty Ltd	168 771 355
S. Kidman & Co Pty Ltd	007 872 317
Stoneform Investments Pty Ltd	168 036 093
South East Pilbara Assets Pty Ltd	162 057 022
Southwest Pastoral Properties Pty Ltd	602 975 520
St George Magnetite Pty Ltd	122 999 044
Tallering Resources Pty Ltd	077 183 165
Thomas Minerals Pty Ltd	629 904 785
Timeview Enterprises Pty Ltd	147 613 312
Tiziflow Investment Inc	N/A
Valley Investments (WA) Pty Ltd	657 567 532
Valley River Holdings Pty Ltd	657 962 608
Ventnor Entertainment Services Pty Ltd	146 118 067
Vibec Pty Ltd	144 802 380
Warwick Resources Pty Ltd	063 506 983
Waterhead Pty Ltd	612 807 913
Weld Range Iron Ore Pty Ltd	118 340 698
Westraint Resources Pty Ltd	009 083 783
Wheelbarrow Prospecting Pty Ltd	118 926 613
Winform Nominees Pty Ltd	152 706 717
Wingfield Avenue Pty Ltd	065 980 181
W.N.M. MacDonald Pty Ltd	008 873 756