



ASX Announcement

8 November 2024

P. 08 9314 0000
hello@gooddrinks.com.au
14 Absolon St. Palmyra WA 6157

PO Box 2024 Palmyra DC
Western Australia 6169
ABN: 22 103 014 320

ASX:
GDA

Voluntary Delisting – Frequently Asked Questions

Good Drinks Australia Limited (**Good Drinks, GDA or the Company**) will, at the request of the Company, be removed from the Official List of the ASX on or around Monday, 30 December 2024 under Listing Rule 17.11. The removal of Good Drinks from the Official List of the ASX is subject to shareholder approval at the Company's Annual General Meeting (**AGM**) to be held on 28 November 2024.

As outlined in the Company's announcement on 29 October 2024 (**Delisting Announcement**), the Board of Directors (**Board**) believes the Company remains significantly undervalued by the market when compared to typical industry metrics such as sales volume, revenue, market share and brand positioning.

The Board is confident that operating as an unlisted public company, and continuing to focus on growing market share, will allow the Company to achieve a valuation more closely aligned with industry metrics.

The Board considers that an unlisted status will provide the Company with the greatest flexibility to execute its market share strategy and in turn, explore other potential value-enhancing opportunities, including corporate and asset-level transactions.

Following the Delisting Announcement, the Company has prepared the following frequently asked questions, to address some of the key queries raised by shareholders.

FREQUENTLY ASKED QUESTIONS

1. What is the last day I can trade my shares on the ASX?

It is presently envisaged that shares in the Company will cease trading on the ASX on or around 23 December 2024 and, until that time, you may continue to buy and sell your GDA shares on the ASX, as normal. It is expected that the Company will be removed from the Official List of the ASX on or around 30 December 2024.

Shareholders are advised that the above dates are indicative only and may be subject to change by the ASX. The Company will provide shareholders with updates in respect to the delisting timetable by way of further ASX announcement.

2. Can I trade my GDA shares after the Company has unlisted?

Yes. Post-delisting, shares can be bought and sold via off-market private transactions. Please contact the Company Secretary at investors@gooddrinks.com.au for an off-market transfer form. The



Company can also connect you directly with a dedicated broker that can facilitate the buying and selling of any unlisted GDA shares.

3. Where will my shares be registered after the Company has delisted?

Should you choose not to sell your shares prior to the delisting, you will retain ownership of your existing GDA shares and they will continue to be registered with our share registry Automic (<https://investor.automic.com.au>). No action is required on your part.

Remember, with the Company ceasing to be listed on the ASX, you will not be able to trade GDA shares on the public market (ASX) after 23 December 2024 (being the date GDA shares will cease trading on ASX).

4. How do I take part in the Unmarketable Parcel Facility?

For shareholdings with a value less than \$500 or 1,430 shares (an 'Unmarketable Parcel') as at 24 October 2024, the Company has established a sale facility for these shares.

You have been sent a notice to this effect, which you should receive via your preferred method of correspondence (email or post).

If you wish to sell your Unmarketable Parcel through the Facility without incurring any brokerage or handling costs, you **do not** need to take any action.

If you wish to remain a shareholder, you must opt out of this facility by making an online election at <https://investor.automic.com.au> or completing the form, which has been sent to your mailing address as part of the notice.

5. How will I be informed about the ongoing activities and performance of the Company?

The Company will establish a shareholder portal on its website (www.gooddrinks.com.au) post-delisting that will allow registered investors access to information about the ongoing activities of the Company.

This information and activities will include (but not limited to):

- Material Events
- Quarterly Updates
- Reviewed Half-Yearly Financial Statements
- Audited Annual Financial Statements
- Research Reports

If you have provided your email address to our share registry Automic, you will also receive this information and other communications directly via email.

Investors are encouraged to ensure their contact information (in particular email address) is up to date with Automic. Please visit <https://investor.automic.com.au> or call 1300 288 664 to do so.

6. How will I be informed about the value of my GDA shares?

The Company will provide independent research reports periodically (via the shareholder portal) that will provide you with an indication of the value of your shares.



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This announcement has been authorised by the Board of Directors.

Marcel Brandenburg
Company Secretary
Good Drinks Australia Limited
investors@gooddrinks.com.au

John Gardner
VECTOR Advisors
M: +61 413 355 997
jgardner@vectoradvisors.au

