



ASX Announcement

11 June 2014

App 3B Information Required under LR 3.10.5A

Rubianna Resources Limited (ASX:RRE) provides the following information required under LR 3.10.5A to support the Appendix 3B for the issue of 17,000,000 ordinary shares issued to professional and sophisticated investors on 9 June 2014.

The following additional information was not included with the announcement.

1. Dilutionary effect to existing shareholders

| | |
|---|--------------------|
| Issued Capital prior to issue | 83,024,177 |
| Issue under LR 7.1 | 9,000,000 |
| Issue under LR 7.1A | 8,000,000 |
| New Issued Capital | 100,024,177 |
| Dilutionary Effect of LR 7.1A share issue | 8% |

2. Reason securities weren't offered to existing shareholders

The shares were not offered to existing shareholders due to the timing requirement of funds. An issue to existing shareholders would have taken between two and four weeks to complete.

The Placement was made in addition to an Entitlements Offer lodged on 10 June 2014, to all shareholders.

3. Underwriting arrangements

The issue was not underwritten.

4. Other fees

The only fees will be ASX listing fees and broker fees of ~\$10,000.

5. VWAP

The 15 day VWAP for Rubianna Shares prior to the placement was calculated as \$0.02 from information provided by Orient Capital. The placement shares were issued at 75% of this price being \$0.015

Graeme Smith

Company Secretary