



5 March 2018

SECTION 708A NOTICE – NEW SHARES

On 5 March 2018, Freehill Mining Limited (*Company*) issued a total of 1,523,684 new fully paid ordinary shares in the capital of the Company (*New Shares*) to current and former Directors of the Company, in respect of Directors' fees owing for the period ending 31 December 2017. The issue of the New Shares was approved by shareholders at the Company's General Meeting on 16 February 2018.

An Appendix 3B relating to the issue of the New Shares as well as Performance Rights issued to the Company's Chairman was lodged on 5 March 2018.

The Company hereby gives notice that:

1. the New Shares were issued by the Company without a disclosure document under Part 6D.2 of the Corporations Act 2001 (*Act*);
2. this notice has been given under section 708A(5)(e) of the Act;
3. as at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Act as they apply to the Company; and
 - b. section 674 of the Act; and
4. as at the date of this notice, there is no information that is 'excluded information' as defined in subsections 708A(7) and 708A(8) of the Act.

Yours sincerely,

Frank Pirera
Company Secretary